



NOTICE FOR INVITING TENDER

TENDER NO: CDC/T/19-20/014

DATE: 06.03.2020

SUB: TENDER DOCUMENTS (IN TWO PART BID) FOR TRANSPORTATION OF 01 NO., 50 MVA POWER TRANSFORMER TO M/S NHPC TEESTA (WO: 72305A) BY HYDRAULIC TRAILER/ SUITABLE VEHICLE

1. Sealed bids are invited from reputed, IBA approved, financially sound transporters for award of Transportation of 01 no., 50 MVA Power Transformers to M/s NHPC TEESTA (WO: 72305A) by Hydraulic trailer/ Suitable vehicle. For detailed scope of work, refer Clause G-1 of tender document
2. The bid is to be submitted in two parts as under:
 - a. **Part I –Techno-Commercial Bid** should contain all the documents including EMD and other annexures required for Techno-Commercial acceptance as defined in Terms and Conditions.
 - b. **Part II - Price Bid** - A separate sealed envelope should contain PRICE BID and should be super-scribed with öPart II Price Bidö, Tender No. öCDC/T/19-20/014ö and due date of opening only.

5. Cost of Tender Document : Nil

6. **Earnest Money Deposit** of Rs. 18,860/- is to be deposited in the favor of öBHEL Jhansiö payable at Jhansi as per clause G-9.
7. Above two sealed envelopes (Part-I and Part-II) along with öLetter from Bidder to AGM (CDC) regarding submission of Bidö should be again sealed in a separate common envelope super scribed as öTender No. CDC/T/19-20/014 and öDue Date of opening “19-Mar-2020ö and offer must be dropped in tender box of tender room, addressed to:

**AGM (CDC)
Tender Room
Administrative Building
BHEL, Jhansi
Jhansi – 284120 (UP)**

8. Above bid to reach on or before dated **19-Mar-2020**, 1315 Hrs, in tender box. Above bid is to be sent under Registered post/ speed post. The bid must be posted with due allowance for postal transit time so as to reach on or before due date.
9. Bid can also be accepted (Personally dropped in the Tender Box) up to 13.15 Hrs, Due Date ö19-Mar-2020ö. The sealed common envelope and first sealed envelope containing öPart Iö Technical Bidö will be opened on the same day i.e. ö19-Mar-2020ö at 14.00 Hrs in the presence of bidders who wish to be present on the occasion.



- 10.** It is preferred that offers are sent in sealed envelope. However, if the bidder chose to send the offer through E-mail, offers received through E-mail shall be considered only when such offers are complete in all respects. In cases of offers through E-mail, the offers shall be sent to **tenderbox.jhs@bhel.in**, only (on or before 1200 hrs of due date of tender), wherein the Subject of the Email should mention the Tender Number. Also, Email offers sent to any other Email ID shall not be entertained. BHEL shall not take any responsibility if the offers are incomplete or if the Tender number is not mentioned in the subject of the E-mail.
- 11. Quotations received after DUE DATE and TIME will be treated as LATE and will NOT be considered.**
- 12.** Work will be awarded to L1 Bidder only. Refer relevant clause of Terms & Conditions.
- 13.** BHEL reserves the right to open / accept / reject / cancel / negotiate / split up any one or more groups or tender in totality whatsoever without assigning any reason thereof.
- 14.** In case it comes to notice of BHEL at a later stage that any of the transporter to whom the contract is awarded, has given incomplete / false / suppressed / forged information then his contract is liable to be terminated and Earnest Money / Security Deposit will be forfeited.
- 15.** Any request for change of opening date of tender shall not be entertained.

Note: - Dropping of tender in the tender box within schedule date & time is the responsibility of the bidder

**AGM (CDC)
BHEL Jhansi**



BHARAT HEAVY ELECTRICALS LIMITED
(A Government of India Undertaking)
P.O. BHEL, Jhansi- 284120

Central Dispatch Cell

TENDER DOCUMENT
For
Transportation of 01 no., 50 MVA Power
Transformers to M/s NHPC TEESTA (WO:
72305A) by Hydraulic trailer/Suitable vehicle

Tender Document No.
CDC/T/19-20/014
Date 6th Mar'2020



G-1) **SCOPE OF WORK**

Transportation of 01 no., 50 MVA Power Transformer from BHEL Jhansi to M/s NHPC TEESTA (WO: 72305A) by Hydraulic Trailer/ Suitable vehicle.

Shipping weight and size of the transformer is as under:

WO / Rating	72305A / 50 MVA
Size (L X B X H in mm)	5300 x 3000 x 3700
Weight (MT)	55 MT (gas filled)
Destination	M/s NHPC Ltd., Teesta Low Dam-IV Power Station, Kalijhora, West Bengal, Pin Code- 734320

Unloading of transformer at site shall be in the scope of the transporter. No extra charges shall be paid like ODC, Penalty, RTO fine, Railway blockade charge etc.

The transformer will be dispatched by March'20 (by 24th Mar'20). Special permission for commercial vehicle through West Bengal will be obtained by BHEL Jhansi.

G-2) **PRE-QUALIFICATION CRITERIA**

2.1. The bidder shall ensure to comply with the following and submit all relevant documents in Part-1 bid to be eligible for this contract: -

a) **FINANCIAL REQUIREMENT:**

Average Annual financial turnover during the last 3 financial years, ending 31st March 2019 should be at least **Rs. 2.83 Lakhs**. Copy of duly Audited Financial statements for the years ending 2018-19, 2017-18 and 2016-17 by CA to be submitted as a supporting document.

b) **EXPERIENCE** of having successfully completed transportation contract, single piece consignment, not less than 55 MT in Hilly region during last 07 years till the issue date of tender. Documentary proof (Copy of WO/PO/LOI & work completion certificate/ Acknowledged LR) in support of above eligibility criteria shall be submitted along with techno-commercial bid.

2.2 The bidder should be an IBA approved transporter & should attach IBA (Indian Bankers Association) recommendation valid on the date of tender opening. It shall also be ensured that the same is available throughout the contract and if not, rate contract will be cancelled.



G-3) **STATUTORY DOCUMENTS**

3.1. The following documents should be attached with the offer (Techno-Commercial Bid, Part-1).
All the attached document should be page numbered.

- a. Check List for Scrutiny on Bid Opening duly filled by bidder (Annexure G-A).
- b. Earnest Money of Rs. 18,860/- (Rupees Eighteen thousand eight hundred sixty only)
- c. Banker's certificate (Annexure G-D)
- d. Self-Declaration on Rs.100/- non-judicial stamp paper as Clause 3.2 and Clause 3.4.
- e. Documents/Affidavit as per clause 3.3
- f. Duly Audited Annual Financial statement of last 3 years by CA.
- g. Valid IBA Certificate/ IBA Approval
- h. Documentary Proof in support of Experience as per clause no. G.2.1 (b)
- i. Copy of tender document signed by authorized signatory and stamped on each and every page as a token of acceptance.
- j. Blank price bids duly signed and stamped (Price bid in prescribed format without price).
- k. A sealed envelope containing price bids.

*Note: Bidders who have been technically qualified against the tender no. CDC/T/19-20/001 (NIT no. 49480), need not to submit above documents **mentioned in clause no. 3.1.d to 3.1.f** against this tender.*

3.2. Bidders will ensure furnishing Certificate or an undertaking in the form of an affidavit on non-judicial stamp paper valued Rs.100/- and duly notarized for:

- a. Certifying that they are not presently put on hold, suspended, de-listed, banned or black listed by any of the BHEL units.
- b. Not have been booked by CBI and/or indicted by a court of law in any criminal case relating to transportation during last 5 years.
- c. Should one or more partners/directors/proprietors of the bidder firm have a relation or relations employed in the capacity of an Officer of BHEL, the authority inviting tender should be informed of the fact with the offer, concealing this, BHEL may cancel the contract & forfeit EMD/SD forthwith.
- d. Neither any arbitration case pending with any of the BHEL units nor penalized in any arbitration case.
- e. Certifying that their EMD / Security Deposit has not been forfeited in BHEL Jhansi under any contract during last two financial years (2017-18 & 2018-19) on account of non-performance.

3.3. The Bidder should submit the following documents along with the offer & comply with the requirements

- a. Authorised Signatory shall be the person holding 'power of attorney' on behalf of the firm/ company & authorised/empowered to act on behalf for the specific purpose.
- b. Power of Attorney - An attested copy of the Power of Attorney attested by Gazetted Officer/ Public Notary/ Registrar of Companies.
- c. In case of single proprietorship, full name, address, place & nature of business & license relating to the transportation work.



- d. In case of partnership firms - The names of all the partners & their addresses. A copy of partnership deed/ instrument of partnership duly certified by a Gazetted Officer/ Public Notary.
- e. In case of Public/Private Limited Company - Date & place of registration including data of commencement certificate and certified copy of Memorandum and Articles of Association.
- f. BHEL will not be bound by any other Power of Attorney granted or change in the composition of the firm made subsequent to the execution of the contract agreement. BHEL may, however, recognize such Power of Attorney or change in status after obtaining legal advice.

3.4. The Bidder shall disclose /confirm the following by way of a notarized affidavit cum undertaking executed on non-judicial stamp paper of appropriate value.

- (i) Details of its group concerns or affiliates etc. who are also engaged in transportation business.
- (ii) Details/particulars of Partners/Proprietors/Directors of bidder/ such group concerns or affiliates etc. including details of DIN numbers (in case of Directors) and PAN number (in case of Partners/ Proprietors) duly supported by self-attested copies of relevant documents.
- (iii) Confirm that none of its Group concerns or affiliates etc. appear on the list of banned firms/ companies by BHEL (List available on www.bhel.com) nor any of the Director/ Partner/ Proprietor of bidder/ such group concern or affiliate etc. are involved with such firm/ company.
- (iv) Confirm that other than the Bidder, none of its Group concerns or affiliates etc. are participating in the tender either directly or indirectly through any other agency under same Proprietor / common Partner(s) common Director(s).
- (v) BHEL may reject the bid or in case the contract has been awarded, then terminate the contract apart from taking any other suitable action under the contract or applicable legal provision or BHEL guidelines, including Guidelines for Suspension of Business Dealings, without any liability for any compensation to the Bidder if
 - BHEL discovers at any time that any statement made by the Bidder in the affidavit cum undertaking is false, fraudulent or
 - Any document submitted by the Bidder was fake or forged
 - Or if BHEL determines in its sole discretion that any statement was aimed at deliberately misleading BHEL with a view to ensure award of the subject contract to the Bidder.

The bid submitted by any Bidder who omits to submit the affidavit cum undertaking as per the clause (iii), (iv) and (v) shall be liable to be summarily rejected.

G-4) BID EVALUATION CRITERIA:

- 4.1. Part-I Techno-commercial bids (refer Clause G-2 & G-3) received shall be first evaluated in regard to compliance with tender and contract terms & conditions. Bids qualifying these criteria only shall be considered for Reverse Auction / Opening of price bid (Part-2).
- 4.2. L1 shall be decided on the Grand Total price quoted in Price Bid format & the contract shall be awarded to L1 bidder only.



- 4.3. In the course of evaluation after opening of price bid, if more than one bidder happen to occupy L-1 status, effective L-1 will be decided by soliciting discounts from the respective L1 bidders. In case more than one bidder happen to occupy the L1 status even after soliciting discounts, the L1 bidder shall be decided by, a toss / draw of lots, in the presence of the respective L1 bidder(s). BHEL's decision in such situations shall be final and binding.
- 4.4. In case of discrepancy in words and figures offered in price bid the decision shall be taken based on Annexure -G-M&
- 4.5. BHEL reserves the right to go for Reverse Auction (RA) as per RA guidelines 2016 (Guidelines as available on www.bhel.com) instead for opening the sealed envelope price bid. This will be decided after techno-commercial evaluation. All bidders have to give their acceptance for participation in RA. Non-acceptance to participate in RA may result in non-consideration of their bids, in case BHEL decides to go for RA.

G-5) OFFER VALIDITY:

- a. Offer should remain valid for acceptance for a minimum period of 01 month from the tender opening date.
- b. The bidders shall quote their rates inclusive of all extra charges like surcharges, hammali charges, statistical charges, goods tax, market fluctuations etc., so that the rate quoted shall be a consolidated one, taking the above elements into consideration. No claim will be entertained afterwards.



GENERAL TERMS & CONDITIONS

G-6) BIDDERS SHALL TAKE NOTE AND ENSURE THE FOLLOWING:

- 6.1. The bidders shall closely pursue all the clauses of the tender documents under General Terms and Conditions and all annexure enclosed /referred in Tender Documents before quoting. If the bidder has any doubt about the meaning of any portion of the tender conditions, or find discrepancies or omission in the provisions or shall require clarification on any of the technical aspect, scope of work etc. he shall at once contact the authority inviting the tender for clarification before the submission of the tender.
- 6.2. The offers shall be submitted under TWO-PART bid system, enclosing the Price bid in separate envelope.
- 6.3. No over writing, cutting allowed in the price bid. Rates should be filled in words also.
- 6.4. When photocopy of a document is submitted along with the tender it must be attested by Public Notary or Gazette Officer.
- 6.5. Non-compliance with any of the tender conditions set forth thereon and incomplete, conditional and ambiguous offers are liable for rejection.
- 6.6. Before submitting the bid, the bidders are advised to be well acquainted with the actual working and familiar with all other prevalent conditions, facilities available, nature of consignments, dispatches etc. No claim will be entertained later on the ground of lack of knowledge.

G-7) BHEL RESERVES THE RIGHT TO:-

- 7.1. Acceptance or rejection any of the bid/all bids or cancel/withdraw the invitation for bid without assigning any reason whatsoever, and in such case no bidder/intending bidders shall have any claim arising out of such action by BHEL.
- 7.2. Reject conditional tenders, tenders containing absurd or unworkable rates and tenders which are incomplete and otherwise considered defective and tenders not in accordance with the tender conditions, during the tender evaluation process.
- 7.3. Evaluate the bids as per BHEL norms by the Tender Finalization Committee (TFC) duly constituted by the BHEL management and its decision shall be final and binding on the transporter.
- 7.4. Accept/Reject any or all tenders fully or partly, reduce/ increase business volume and number of transporters, split the award without assigning any reasons thereof.
- 7.5. Cancel/terminate the work order/contract at any time during its currency without assigning any reasons whatsoever.
- 7.6. Have parallel contract at the same rate or different rates with any number of transporters for any destination.



- 7.7. Award rate contract either partly or in combination thereof or fully simultaneously with any transporters as it may deem fit at the beginning of the rate contract or at any time during the currency of contract.
- 7.8. To restrict allotment of load for outgoing consignments for specific sites to specific transporters.
- 7.9. Ensure selection of transporters as far as possible on low to high rating of their quoted rates computed with the quantum of business under rate contract, but over-riding consideration will be applied to satisfy and justify BHEL's operational requirement of handling incoming consignments from multiple sites requiring wide network of branches as also the transporters having their Head Office locally.

G-8) CONTRACT AGREEMENT:

- 8.1. The tender documents shall be deemed to form an integral part of the Contract Agreement. The Contract Agreement, duly filled & signed, shall be submitted within 07 days from award of contract, on non-judicial stamp paper of requisite amount. Business loading shall commence only on compliance.
- 8.2. The acceptance of contract has to be signed by the competent authority of HO or by the representative authorized by the HO of the transporter and shall be submitted to BHEL confirming its acceptance in Toto.

G-9) EARNEST MONEY DEPOSIT (EMD)

- 9.1. The bidder is required to submit an Earnest Money Deposit (EMD) of an amount specified in tender notice (NIT) in the below mentioned form from any of the BHEL Consortium Banks or Nationalized banks only payable to "BHEL JHANSI" along with the techno-commercial bid. Tenders not confirming to this condition will be summarily rejected:
 - a) Electronic Fund Transfer credited in BHEL account (before tender opening),
BHEL ACCOUNT DETAILS: BANK NAME: - STATE BANK OF INDIA;
A/C NO. : - 10670828866; IFSCODE: - SBIN0003807;
A/C HOLDER NAME: - BHARAT HEAVY ELECTRICALS LIMITED
- 9.2. The Earnest Money Deposit (EMD) will be refunded to unsuccessful Bidders on his request within a reasonable time after the award of the contract. EMD may be converted to performance security deposit (PSD) however it shall attract stamp duty as per Sl.1 of Clause 10.4
- 9.3. EMD shall be forfeited, if the bidder withdraws his offer during the validity period or fails to sign the contract agreement or the bidder fails to submit Performance Security Deposit (PSD) within the stipulated period after award of the contract.
- 9.4. Earnest Money Deposit (EMD) shall not carry any interest.



G-10) PERFORMANCE SECURITY DEPOSIT (PSD)

- 10.1. Performance Security Deposit shall be valid for the entire period of contract and a further claim period of six (6) months from the date of expiry of contract period for successful execution of contract. PSD will be refunded only after the expiry of claim period.
- 10.2. The total amount of security deposit will be 5% of the contract value. EMD of the successful tenderer shall be converted and adjusted towards the required amount of security deposit.
- 10.3. Transporter shall submit the **Performance Security Deposit** within 15 days of issue of Letter of Intent (LOI). The balance amount to make up the required security deposit of 5% if the contract value may be accepted in the following forms-
 - a) Local cheques of scheduled banks (subject to realization)/ Pay order/ Demand Draft/ Electronic Fund Transfer in favour of BHEL.
 - b) Bank Guarantee from scheduled Banks/Public Financial Institutions as defined in Companies Act. The Bank Guarantee format should have the approval of BHEL. **Bank Guarantee should be valid throughout the contract period with additional six month claim period.**
 - c) Fixed Deposit Receipt (FDR) issued by Scheduled Banks/Public Financial Institutions as defined in Companies Act. The FDR should be in the name of transporter, A/C BHEL JHANSI duly discharged on the back.
 - d) Securities available from Post Offices such as National Savings Certificates, Kisan Vikas Patras etc. (Certificates to be held in the name of transporter furnishing the security and duly pledged in favor of BHEL and discharged on the back)
 - e) The PSD can also be recovered at the rate of 10% from running bills. However in such cases at least 50% of the PSD should be deposited before the start of work and balance 50% may be recovered from running bills.
 - f) All deposits in the form of bank instruments shall be caused to be submitted preferably through the issuing bank only and deposited with the Finance Department of BHEL under receipt in duplicate with copy of receipt submitted to CDC.
 - g) Security deposit shall be released to the contractor upon fulfilment of contractual obligations as per terms of the contract.
 - h) The Performance Security Deposit shall not carry any interest.

- 10.4. Stamp duty applicable in Uttar Pradesh as per Indian Stamp Act 1899 is as follows:-

Sl	Performance Security Deposit	Stamp Duty Applicable
1.	Pay Order, EMD converted in PSD, Demand Draft, Local Cheque of scheduled banks	Rs 125/- per Rs.1000



2.	Securities available from Post Offices such as NSC, Kisan Vikas Patras etc and Fixed Deposit Receipt (FDR) issued by Scheduled Banks/Public Financial Institutions	Rs 70/- per Rs.1000
3.	Bank Guarantee from scheduled Banks/Public Financial Institutions	Rs.5/- per Rs.1000 limited to Rs.10,000/-

- 10.5. Loading of business shall commence only after submission of performance security deposit and other compliance in terms of contract.
- 10.6. If the transporter fails to deposit PSD within the stipulated period after getting the LOI/award letter, the EMD may be forfeited and appropriate action shall be taken.
- 10.7. If the transporter fails to perform satisfactorily as per the contract, PSD may be forfeited.

G-11) TENURE, EXTENSION & TERMINATION OF CONTRACT:

- 11.1. **TENURE:** Unless specified otherwise in tender notice or mutually agreed, the contract shall be valid for a period of six month from the effective date of award of contract. However, Contract will be closed early, in case, work is completed successfully OR BHEL reserves the right to short close the contract at its discretion. The consignments booked within the contract period shall fall in the scope of contract irrespective of date of deliveries.
- 11.2. **EXTENSION:** One or more extensions of the contract may be done with mutual agreement between BHEL, JHANSI and the approved transporters, subject to a maximum extension period of 03 months. Such agreements shall be based on acceptance of the lowest rates and terms & conditions of the contract.
- 11.3. **TERMINATION:** BHEL reserves the right to either short close or terminate the contract entered into with any of or all of the transport operators at its discretion without assigning any reason by giving one month notice in writing by registered post, speed post or e-mail or in person under recorded delivery.
- 11.4. If the transporter fails or neglects or refuses to observe/ perform any of the terms and conditions/obligation under the contract, BHEL may without prejudice to any other rights, terminate the contract by giving one month notice in writing and recover from the transporter any damage suffered by it on account of the failure, negligence, refusal, violation or breach of contract or any part thereof including the amount by which the cost of completion of the work done by any other agency shall exceed the amount payable to the transporter under this contract.
- 11.5. If a transporter is not found to be IBA approved at any time during the contract period or fails to submit valid IBA approval extension within one month of expiry of validity, the loading of business on them will be stopped immediately and the contract with him may ultimately be terminated.
- 11.6. The contract may be terminated at any time without paying any compensation whatsoever to the transporters in case of misbehavior, disobedience, dishonesty, clandestine insolvency of company, any court order, non-sanction of road permit or any other related activities on their part or their failure to fulfill the terms and conditions of this agreement.



- 11.7. If a transporter after award of contract fails to submit the Performance Security Deposit and / or fails to start the work in accordance with the terms of the contract and as per instructions, the EMD/PSD paid may be forfeited and contract terminated.
- 11.8. BHEL may enter into parallel contracts simultaneously with any other transporters as may be deemed fit at any time during the contract period in the interests of the work for any or all stations/sectors/specific projects. BHEL reserves the right for calling fresh tender (fully or partially) during the contract period, if the need arise.

G-12) SUB-LETTING OF WORK:

- 12.1. It is expected from the transporters that they shall deploy vehicle from their own fleet.

However, in case of non-availability of vehicle from their own fleet, they may deploy vehicle from the market. In all cases, transporter shall be responsible for safe & timely delivery of consignment.

G-13) TRAFFIC REGULATIONS & REQUIREMENTS:

- 13.1. The transporters will operate their vehicles entirely at their own risk and BHEL shall not be held responsible for any damage to the vehicle while on the company's/customer's work or when parked in or around the company's/ customer's or any other premises.
- 13.2. The Transporters will make their own arrangements for proper parking of their vehicles overnight / during detention in company's/customer's premises.
- 13.3. The transporters will ensure that all vehicles used for the transportation of consignments under transportation rate contracts are covered by a comprehensive insurance policy. Under no circumstance shall the company be liable to compensate them for any loss or damage that may be caused to the vehicles while engaged in the discharge of the transporter's obligations under this contract.
- 13.4. It shall be the responsibility of the transporter to provide at his cost trained and licensed personnel for running the vehicles.
- 13.5. The transporter shall ensure placing vehicles of suitable category, capacity (i.e. size and load) and quality. Overloading of the vehicles will not be permitted except in exceptional circumstances.
- 13.6. Proper loading and lashing of the consignments in most secured manner shall be done keeping in view extant government regulations and constraints en-route for safe transportation of consignments and its delivery to destination.
- 13.7. Transporters shall make aware concerned drivers/staff about the danger related to transportation of hazardous/ODC lifting, handling and tilting of such consignments.
- 13.8. Transporters shall ensure that the latest applicable Motor Vehicle Act 1989 (as amended up to date)/ Motor Vehicle Rule is strictly followed as applicable. Vehicles must carry up to date fitness, road permit, insurance and related documents/ certificates.
- 13.9. All drivers/concerned staff related to the transportation activities under this rate contract should be well aware about material safety, data sheet etc. and well conversant with the environmental impact arising from the specified activities pertaining to use of fuels, lube oils, its spillage and disposal of various harmful items used in automotive vehicles.



- 13.10. Transporters shall follow all necessary instructions relating to ISO-14001 and ISO-18001 obligations for environmental safety and occupational Health Safety.

G-14) ROUTE PERMIT / NATIONAL PERMIT / CLEARANCE:

- 14.1. The transporter shall arrange required permits from RTO or other concerned authorities and ensure compliance of any other legal and statutory formalities connected with the transportation of goods at his cost. BHEL doesn't take any responsibility in this regard.
- 14.2. The transporter shall get permission from Govt. of India, Ministry of Road Transport & Highways or from State Govt (s) or from local bodies necessitating such requirement relating to Motor Vehicles Act. The transporter will produce such approved documents requiring scrutiny accordingly, before the consignment is loaded.

G-15) PROTECTION / SAFETY OF CONSIGNMENT DURING TRANSIT:

- 15.1. To ensure safe transit, the consignment loading shall be done by BHEL in its warehouse(s). The transporter shall ensure: -
 - a) Placement of vehicles of good and roadworthy conditions having all welded structures and joints of vehicle chassis in sound condition.
 - b) That good quality lashing ropes in sufficient numbers, length and diameters and other items required to accompany the vehicle so as to securely lash the consignment as per lashing scheme to be provided /explained by BHEL unit to ensure its safer transit in the same condition and same vehicle. Whenever explicitly mentioned by BHEL; the same should be got certified by BHEL authority.
 - c) **To protect the consignments, transporters shall ensure Tarpaulin covering to the consignments.**
 - d) Compliance of all the safety precautions and other instructions required in road Transportation e.g. red flags/lamps; pilot, escort etc. as may be required shall be the responsibility of the transporter.
 - e) Lashing to be proper and safe. The transporter to check the same and to be satisfied before departing from work premises.
 - f) Complaints of unsatisfactory packing or lashing will not be entertained after the vehicle has departed from the loading point.
- 15.2. The transporter shall be solely responsible for the safe custody of the consignments from the time the documents are handed over to him until the consignments are delivered at the destination, duly obtaining acknowledgement of delivery.
- 15.3. In case of incoming consignments, if packing case is found damaged (and material inside is found OK), CRX head may impose deduction limited to 1% of the freight charges.
- 15.4. Any failure in this regard shall be viewed seriously and BHEL shall be free to take deterrent/penal action on the transporter concerned e.g. Suspension of business forthwith and future business dealings by BHEL and recovery of all losses suffered by BHEL from the transporter.
- 15.5. The transporter will indemnify BHEL against any loss, damage, breakage, shortage and pilferage of any materials while in his custody.



- 15.6. Even, in cases where the transporter does not have his branch office or delivery points, all consignments shall be accepted for transportation and deliver at such points. Similarly, the transporter shall arrange for the collection of materials from such points and delivery at any such points.
- 15.7. Transporter shall not auction any material belonging to BHEL where customer/ suppliers have defaulted in taking delivery for various reasons. The transporter will give notice under registered post to BHEL and ask for instruction in the matter. The local manager of the transporter concerned should follow up these cases with the consignee at one end and consignor at the other end.
- 15.8. Where all measures have exhausted and still the consignment is held by the transporter for a period of one year or more, material shall be rebooked to the Consignor, on freight "To Pay" basis. In such cases, liability for to & fro freight will rest with BHEL.

G-16) STATUTORY OBLIGATIONS OF TRANSPORTER:

- 16.1. The transporter will observe and comply with the requirements of the Minimum Wages Act and all other Industrial & Labour legislation for the time being in force or that may hereafter be brought into force, governing the relationship between the employer and the employee.
- 16.2. The transporter shall indemnify and keep indemnified BHEL Jhansi from and against claims, demands, actions, proceedings, losses, damages, recoveries, judgments, costs, charges and expenses which may be made or brought or commenced against BHEL Jhansi or which BHEL Jhansi may or may have to bear, pay or suffer, directly or indirectly which includes taxes or fine or compensation levied or imposed under the statute or otherwise by any judicial or quasi-judicial or any authority. The transporter shall whenever required to do so by the company or Govt. officials authorized under law, produce for inspection all forms, register and other papers required to be maintained under the various statutes.
- 16.3. The transporter shall accept liability for compensation in accordance with the provision of the Workmen's Compensation Act, 1923 read with Employees State Insurance Act 1948, amendments thereafter and or other law for the time being in force for personal injury caused to any workmen by accident arising out of and in the course of this contract.
- 16.4. Should the company be held liable for any loss, damage or compensation to third parties arising from or in relation to transport operations done by the transporters; the transporters shall reimburse such loss, damage or compensation to the company together with the costs incurred by the company on any legal proceedings pertaining thereto.

G-17) INDEMNITY:

- 17.1. The transporter shall have to indemnify and keep indemnified BHEL Jhansi from and against claims, demands, actions, proceedings, losses, damages, recoveries, judgments, costs, charges and expenses which may be made or brought or commenced against BHEL Jhansi or which BHEL Jhansi may or may have to bear, pay or suffer, directly or indirectly which includes taxes or fine or compensation levied or imposed under the statute or otherwise by any judicial or quasi-judicial or any authority.



- 17.2. The transporter shall indemnify and keep indemnified the BHEL against all payments by way of compensation or otherwise which the company may be called upon to make under the provisions of the applicable Acts to any workmen as aforesaid, and any cost incurred by the company in connection with any claim preferred by such workmen and or against all actions, claims and demands whatsoever in respect thereof or in respect of any loss, injury or damages whatsoever to any third person arising out of or occasioned by the negligent, imperfect or improper performance of this contract by the transporters, their workmen servants or agents.
- 17.3. The transporters approved and operating under the transportation rate contracts shall further indemnify BHEL against:-
 - Observance of Labour & Industrial Laws.
 - All claims by way of compensation and all other types of unforeseen claims, which may arise in the course of contract.
 - Documentary compliance relating to freight billing.
 - Indemnity shall cover the entire transit right after loading to the unloading at destination.

G-18) TRANS-SHIPMENT:

- 18.1. Transshipment (change of hydraulic axles) shall be permitted in very special cases & with the prior permission of BHEL only. In case of transshipment, the entire responsibility for safety of goods shall be at the risk and cost of the transporter.
- 18.2. If it is established that unauthorized trans-shipment is done (i.e. without taking prior permission from BHEL), then 20% of Basic freight charge shall be deducted with approval of next higher authority of CDC head.
- 18.3. For all transshipments, detailed information to be furnished by the transporter to BHEL. Damage to the consignment under transportation, if any, shall be made good by the transporter.
- 18.4. Any transshipment anywhere shall be done under strict supervision of the transporter / his representatives to avoid the risk of any damage to the packing case or the consignment being transshipped.
- 18.5. Change in Puller can be allowed with prior permission of CDC head.

G-19) PLACEMENT OF VEHICLES

- 19.1. The transporter should ensure that vehicles placed have valid registration, insurance, permit and fitness certificate.
- 19.2. At least 7 days advance written notice for placement of trailer will be given by BHEL OR BHEL suppliers indicating required date of placement of vehicle. The transporters have to place the demanded vehicle within 2 days of the demanded date. In case the vehicle is not placed within 2 days of demanded date, penalty of Rs. 1500/- per day per axle shall be imposed & recovered from the pending bills of the transporter limited to 5% of freight bill of the demanded consignment. Also, request for placement shall be given to the next transporter in order of work performed till date.



19.3. In case the vehicle is not placed beyond 10 days of demanded date or the transporter refuses to place the vehicle, BHEL reserves right to get the transportation done by hiring the vehicle from the market at the Risk & Cost of the transporters.

G-20) CONSIGNMENT WEIGHT / MEASUREMENTS:

20.1. The load should be placed in such a way that the distribution on each axle is fairly uniform. The Gross load (weight of axle + weight of consignment) on each axle should not exceed its permissible limit as certified by RTO / Govt. gazette. Gross load on each axle should never exceed 18 MT or as notified by Central/State Govt.

20.2. As per Motor Vehicle Act, clubbing of two or more jobs are not permitted.

G-21) DESPATCH DOCUMENTS:

21.1. While accepting the consignments for transportation, the transporter shall ensure to collect all the necessary documents from the consignor viz.

- Dispatch Advice Note / Challan, (DAN)
- Excise Invoice (Pink/ Duplicate) indicating PO reference,
- Driver /Lorry/Destination Copy of LR along with freight bill copy
- Consignee Copy of LR for door delivery,
- Road Permit/Waybills etc. wherever applicable,
- SMIV/PMIV/Excise Gate Pass, wherever applicable.
- Instructions for Unloading (If not mentioned in DAN)

21.2. The transporter shall be responsible for delivering the connected documents particularly original excise gate pass/invoice, counter-foil of Road Permit etc. to the consignee and obtaining acknowledgement of the same.

21.3. In case the transporter fails to deliver original Excise Gate Pass (duplicate for transporter to claim ITC) and any other documents to CRX and counter-foil of the waybill to Consignee, responsibility for loss shall be entirely on transporter.

21.4. All documents related with transportation, required to be shown at various check posts are collected by the transporter so that the consignments are not detained / delayed enroute on this account. Detention / delays on this account will be the transporter's responsibility.

G-22) CONSIGNMENT NOTE CERTIFICATION:

22.1. The following information shall invariably be legibly and clearly indicated on the BHEL specific Consignment Note (i.e. LR) by the transporter at the time of loading of the consignment and prior to certification of dispatch by the consignor / customer: -

- Registration No(s). of the vehicle(s).
- Weight, dimensions and No. of the packing cases or liquid quantity in KL.
- Name & address of the consignor with specific destination.
- Description of the consignments with BHEL Purchase Order (PO) reference.
- Distance to destination in Km and rate of freight.



- f) Dispatch Control Record entry No. and reference to all other relevant information of Dispatch Advice Note, Excise Invoice, and Way Bill/Permit etc.
- g) Freight details and consignment value.

G-23) TRANSIT INSURANCE:

- 23.1. Transit insurance of the consignment shall be covered by BHEL / Consignee / Supplier. However, as per Carriage by Road Act 2007 or its latest amendment, transporter shall be responsible for any damages to the consignment during transit.
- 23.2. Transit insurance of the consignment shall be covered under Open Marine Policy of BHEL/Consignee as the case may be subject to excess as per the insurance policy.
- 23.3. The contract as entered into between BHEL and the transporter(s) shall in no way nullify, reduce, mitigate or absolve the transporter of any responsibility, obligation or liability that may devolve upon them under the Carriage by Road Act 2007.
- 23.4. Position as above shall not absolve the transporter of his responsibility for safe and proper transportation of the goods to the proper destination or his liability to compensate for the damage/ shortage / loss in respect of the consignments transported by him.
- 23.5. The transporter's consignment note (LR) shall be acceptable to insurance company. In addition, the transporter shall get ~~-~~LEGAL LIABILITY~~ø~~ from Insurance Company for Insurance Cover.
- 23.6. In case of any damage to the consignment in transit, open delivery certificate and joint inspection memo [JIM] whenever so called for by BHEL / Consignee shall be adhered to by the transporter.
- 23.7. The transporter will be bound under the contract to give shortages/ damage/open delivery/joint inspection certificate(s) wherever required for lodging our claim with the underwriters. In case they fail to comply with this, any loss, liability thus arising will rest with the transporter. In case of joint inspection memo (JIM), the transporter should intimate the BHEL representative authorized to sign the JIM, which should be properly stamped with the name of the person to avoid any dispute later. Manager of Transport Company shall duly attest the signature of the representative.
- 23.8. The transporter will be bound to accept letters/notice/claims from BHEL/ Insurance Co. in accordance with the provision of the Insurance Act.
- 23.9. Transporters shall ensure submission of damage/shortage/loss certificate in the prescribed format, immediately on receiving intimation to the effect under acknowledgement of the concerned official with submission of the ~~-~~acknowledged copy~~ø~~ of the certificate on freight billing.
- 23.10. In case a vehicle meets an accident en-route, the transporter shall immediately inform BHEL, furnishing details of the mishap, copy of FIR, photographs and damage report etc. to enable BHEL arrange survey, if required. The transporter shall move such consignment only after specific clearance is given by BHEL.



- 23.11. In case of accident freight charges from loading point to accident place, reloading charges and freight charges from accident place to pick-up point will be paid to the transporter if these are paid by the underwriters to BHEL. No freight bill for movement of such consignment shall be entertained till BHEL/Customer's insurance claim is settled.
- 23.12. Transporter will furnish the damage / shortage certificate in the BHEL prescribed format within 3 weeks days from the date of accident or damages / shortage / missing remarks at received LR. In addition if damage found in sound box within 06 months from the date of delivery of consignment, the transporter is liable to furnish the damage / shortage certificate within 15 days as and when asked by BHEL.
- 23.13. Transporter will intimate BHEL within 24 Hours via Phone, fax, letter etc. to any damage / shortage / missing / pilferage/ stolen of the item / consignment in the custody of transporter
- 23.14. Each and every delivery of consignment is to be get signed by person taking the delivery, with designation and mobile No. and to be furnished to BHEL.

G-24) VEHICLE MOVEMENT REPORTING

The bidder shall provide an experienced supervisor among the staff as an escort with a mobile phone, who shall inform the day to day progress of movement of vehicle, to BHEL. **To monitor the movement of consignment closely, transporter shall install a GPS system in the vehicle & shall give access to CDC/CRX of the tracking system through net (by providing web site details, password, User ID etc.) before the consignment leaves the pickup point.** Installation of GPS, activation, furnishing the correct access ID, password, web site address should be done before loading of consignment, any delay shall be on account of transporter. It will be the responsibility of transporter that real time tracking data of GPS is available to BHEL throughout the journey. In case the GPS is not working due to any technical reason the transporter shall inform the BHEL the status of vehicle on daily basis. If it is found that the GPS is not provided or detached en-route, or has stopped working and not repaired/replaced in reasonable time a penalty of 5% of the basic freight shall be levied.

G-25) ROUTE & DISTANCE:

- 25.1. The transporters are advised in their own interest to conduct and update/ confirm route on their own before carrying the consignment to avoid any delays en-route. In specific cases, BHEL reserves the right to seek a route survey report from the transporter, for which no separate charges shall be payable by BHEL.

G-26) ESCORTS:

Wherever BHEL intends to depute an escort for important consignments; he shall be allowed to travel in the same vehicle to the destination free of charge.



G-27) DELIVERY & ACKNOWLEDGEMENT:

- 27.1. The transporter shall be responsible to obtain acknowledgement of delivery of goods from the consignee with signature, name / seal of consignee& representative receiving the material duly specifying date & time, Registration No(s) of vehicle and condition of the consignment on delivery, on overleaf / in front of LR submitted along with their freight bill claim.
- 27.2. In case of non-compliance of above clause because of reasons such as person receiving the material does not have rubber seal, over writes the date of receipt, illiterate person receiving the material, consignee reluctant in giving receipt with date & vehicle number duly signed & stamped, transporter shall inform CDC/TRC deptt through an e-mail within 2 days. CDC/TRC deptt shall verify the transporters claim for clearance of bills.
- 27.3. The consignee copies of LR's in all such cases may be collected immediately on delivering the consignments.
- 27.4. The consignee copy of the LR shall be surrendered by BHEL only after physical delivery of consignment is taken from the transporter and obtaining qualifying certificates, if required, regarding open delivery / damages / breakage / shortages / leakage etc. Pending issue of these certificates, the consignee copy shall be retained by BHEL.

G-28) RECOVERY TOWARDS IDLE CRANE CHARGES:

As and when cranes are hired by BHEL / its representative(s) / clearing agents and same have to remain idle due to failure of the transporter not providing vehicles in time, in spite of advance intimation, such crane charges would be recoverable from the transporters.

G-29) TRANSIT PERIOD AND PENALTY FOR DELAY IN DELIVERY:

- 29.1. The transit time shall be calculated on the basis of average minimum speed in Km/day. The allowable average speeds shall depend on the load, size and geography of route.
- 29.2. Allowable average speed in Km/Day for calculation of transit period for consignment having height up to 3500 mm is as following:-

Weight Class (Actual / Design Weight)	For Consignment height up to 3500 mm	
	Plain Area	Hilly Area
(M1)- Above 32 MT & up to 54 MT	90	40
(M2)- Above 54 MT & up to 81 MT	80	30
(M3)- Above 81 MT & up to 108 MT	70	30
(M4)- Above 108 MT & up to 135 MT	70	25
(M5)- Above 135 MT & up to 189 MT	55	20
(M6)- Above 189 MT & up to 200 MT	40	20



Allowable average speed for calculation of transit period in hilly area shall be calculated for the distance travelled in hilly portion only.

For consignments having height more than 3500 mm relaxation in minimum average speed shall be given as following:-

For each slab of 300 mm of excess height over 3500 mm, relaxation of 10 % of average minimum speed shall be allowed.

Allowable transit period shall be rounded off to next higher whole number. In case the reporting at site is on Sunday or Holiday, these days will not be counted in transition period.

Example:-

1. For transporting 60MT consignment having height 3500 mm or less for 850 Km in non-hilly destination @ 80 Km per day, allowable transit period shall be 11 days.
2. For transporting 150 MT consignment having height 3500 mm or more to a distance of 700 Km on plain & 100 Km to a hilly destination, the allowable transit period shall be:-
Average allowable speed for plain shall be $55 - (10\% \text{ of } 55) = 49.5$ Km per day. Then the allowable transit period for travelling 700 Km in plain area shall be 15 days.

Average allowable speed for hilly area shall be $20 - (10\% \text{ of } 20) = 18$ Km per day.
Then the allowable transit period for travelling 100 Km in hilly area shall be 6 days.

Hence the total allowable transit time will be $15 + 6 = 21$ days

For typical designs requiring slow movement in the interest of safety of the consignment additional transit period can be allowed with the approval of GM.

29.3 Additional transit period shall be allowed for the following:-

- a) At each railway crossing - 10 working days
- b) Inter-state check post clearance at state borders - 1 day per check post
- c) Permissions from MoRTH authorities - 5 Days or Actual on evidence
- d) Day of exit and day of entry shall not be counted in transition period.
- e) In case of requirement of documents such as entry tax, octroi tax, way bill etc. or in exceptional circumstances like delay in unloading by the customer etc., additional transit time on actual basis shall be allowed with the approval of next higher authority to head of CDC, based on documentary proof such as release document, intimation by e-mail.

29.4. **FORCE MAJEURE:**

The following shall amount to force Majeure. Acts of God, Acts of any Government, War, Sabotage, Riots, Civil Commotion, Police Action, Revolution, Flood, Fire, Cyclones, Earth Quakes and Epidemic over which transporter has no control. Mechanical failure shall not come under force majeure.

29.5. Delay attributable to above force-majeure conditions will be reviewed by Head CDC / CRX on representation by transporter on case to case basis for granting relief on merit.



29.6. The transit period shall commence from date of LR. The date of reporting at destination shall be taken as the delivery date if unloading is not in transportersø scope. If unloading is in transporterøs scope, seven days will be given for Unloading the transformer. If unloading is delayed beyond seven days, the delay would be added in the transit period. Proof of date of delivery / Unloading completion certified by Customer / BHEL shall be the responsibility of the transporter. In case consignee is reluctant in giving receipt with date & vehicle number, transporter shall immediately send an e-mail to CDC / TRC Department & get the confirmation within 5 days.

29.7. In case of delay, a penalty of 0.5% of the basic freight charges per week of delay or part thereof subject to a maximum of 10% of basic freight shall be levied.

G-30) FREIGHT PAYMENT:

30.1. Mode of payment of freight will be "To be billed" [TBB] (to be paid by BHEL) after satisfactory delivery of goods to Consignee/Customers or to our stores at BHEL JHANSI and production of documentary evidence in support thereof.

30.2. All freight payment will be made by Cheque / Electronic Fund Transfer after deducting TDS as per applicable law. Total freight amount will be rounded off to nearest full rupee value for claiming freight charges.

30.3. Payment of freight bills shall be made within (sixty) 60 days of presentation of the bill in prescribed format duly supported with the acknowledgement on the LR/GR, in duplicate in the prescribed manner. The consigneeøs acknowledgement obtained on the LR/GR should clearly indicate the Vehicle Registration Number(s) on which the consignments have been delivered to the consignee, clearly indicating the date of delivery.

30.4. Freight charges for consignments acknowledged on delivery under Minor damage/shortage/ discrepancy condition(s) shall be paid after lodgement of insurance claim. For Accidental case/damage, the same shall be paid only after the settlement of insurance claim by underwriter.

30.5. Any levies or cess, if legally applicable on the freight charges shall be reimbursed on production of documentary evidence, along with the freight bills.

30.6. In terms of Goods & Service Tax applicable under prevailing Act thereto (in case bidder has opted Reverse charge method), the transporters in their freight bills will ensure an endorsement of certificate stating that they have not availed Input Tax Credit on GST paid on inputs or capital goods.

G-31) TAXES & DUTIES (GST Clause) 6

- a) Bidder has to confirm whether he is opting for reverse charge or forward method as prescribed for GTA in CGST/SGST/IGST Act.2017.
- b) The option exercised in the bid shall be applicable for in the entire period of contract. No changes are allowed on this option during the currency of contract.



- c) At present, the forward charge rate is 12% which will be charged by bidder in the bill and for which BHEL is entitled to take input credit as per CGST/SGST/IGST invoice rules.
- d) In case of credit is not available as denied by GST portal due to improper documentation **OR** wrong uploading of data by bidder, the same will be recovered from the bidder along with interest, if any.
- e) In case bidder is opting for reverse charge, BHEL is liable to pay 5% GST (for which ITC is available to BHEL) on such supply/ service. Proper bill & documents are to be submitted by bidder along with proper uploading on GST portal as per clause.

G-32) FREIGHT ESCALATION (PVC CLAUSE)

32.1. The rates agreed between BHEL and the transporters will remain firm during the entire period of contract without any öFreight Escalationö.

G-33) RISK & COST / PENALTY -

In the event of contractor abandoning the work or BHEL revoking the contract, BHEL shall have a right to get incomplete work completed at Transportersö risk and cost. BHEL shall have a right to terminate the contract at any time without assigning any reason thereof.

G-34) ARBITRATION:

In the event of a dispute, controversies or claims between the PARTIES (i.e. BHEL Jhansi and Contractor) in connection with this tender (including any dispute as to its validity, meaning, effect or termination), the dispute shall in the first instance be resolved amicably by the PARTIES. In the event that the dispute cannot be resolved amicably by the PARTIES then such dispute shall be finally settled by arbitration under by arbitration under the Arbitration and Conciliation Act, 1996 of India or amendments thereof by the Sole Arbitrator. The unit head of BHEL Jhansi shall appoint Sole arbitrator. The arbitrators shall be fluent and well conversant with the English language. The arbitration proceedings shall be conducted in English language. Documents shall be submitted in English. The arbitrators shall give a reasoned award. The decision of the arbitrators shall be final and binding upon the Parties. The venue of arbitration shall be Jhansi

G-35) JURISDICTION:

In case of any suit or other legal proceedings arising under or relating to the rate contract, the courts at JHANSI only shall have jurisdiction.

Note: The applicability and extent of the provisions under öTender & Contract Terms and Conditionsö shall be forming an integral part of the tender documents in totality as also the Notice Inviting Tender (NIT) as far as the exact scope and nature of transportation rate contract.



SPECIAL TERMS & CONDITIONS

S-1. LOADING & UNLOADING CHARGES

- 1.1. BHEL shall be responsible for loading of outgoing consignments within BHEL Jhansi premises & Unloading of transformer at site shall be in the scope of the transporter. No extra charges shall be paid like ODC, Penalty, RTO fine, Railway blockade charge etc.
- 1.2. Unloading charges will be allowed on the basis of certificate of consignee / customer / BHEL Site representative / Commercial.

S-2. ODC CHARGES:-

No extra charges shall be paid like ODC, Penalty, RTO fine, Railway blockade charge etc.

S-3. CHARGES FOR DRAGGING TO PLINTH, PLACING ON PLINTH & REMOVAL FROM PLINTH.

When required the charges for dragging and placement on plinth shall be given as below

Dragging Charges

Up to 10 Mtr	- Nil
More than 10 Mtr	- Rs 2400 per mtr for distance exceeding 10 mtr

Placement on plinth - Rs 38,000 per transformer

Removal from Plinth - Rs 38,000 per transformer

Dragging charges and charges for placing the transformer to plinth shall be paid on certification from site in-charge / commercial/ ROD. The term dragging means moving transformer on temporary placed rails/rollers/pipes.

S-4. DETENTION CHARGES

- 4.1. No detention, demurrage, wharfage, storage or any such charges shall be payable to the transporter charges at point of loading. However, if at unloading point, the vehicle is detained for more than 10 days excluding day of entry & exit, detention charge shall be paid @ Rs 500/day per axle or part thereof. Detention charges shall be subject to verification from the consignee or its representative or BHEL representative & shall be limited to maximum of 10% of basic freight.
- 4.2. Go-down / Storage charges with watch & ward shall be payable in exceptionally warranting situations, for the period of BHEL authorized en-route intermediate storage for which all relevant and required details to be documentarily substantiated on freight billing duly certified by the Consignee/Product Commercial group or their authorized representative (s), at the rate of Rs. 1,800/- per day after two months. However, in case more than one consignment is to be kept under watch & ward at same location and same time, in that case transporter has to engage same set of manpower for doing watch & ward, then also Rs. 1,800/- per day shall be payable after two



months. The duration of watch & ward shall be considered from starting date of halt of first consignment to the end of halt of last consignment.

- 4.3. Documents such as GPS record duly verified by CDC In-charge, record security of checking \rightarrow in \varnothing and \rightarrow out \varnothing at site/BHEL with seal and sign of security, confirmation from site in-charge, confirmation from Commercial executive for verification of detention shall be required.
- 4.4. No detention charges, whatsoever, shall be payable if the responsibility for unloading is in the scope of the transporter and the site is ready to receive the goods.

S-5. EXTRA FREIGHT/ OTHER CHARGES

5.1 Civil work charges: -

In case some civil works like strengthening, widening, straightening or construction of bypasses / approach roads is required for safe transportation of ODCs, additional expenditure on negotiated basis may be allowed for civil work. However, Prior intimation of estimated expenditure will be provided by transporter and confirmation of BHEL obtained before executing the civil work. Approval of GM shall be required for additional expenditure towards civil work.

- S-6. MoRTH fee** shall be reimbursed on production of original receipt / permission copy clearly indicating the amount & vehicle detail.



Annexure 'S-A'

(PRICE BID FORMAT)

SL NO.	DESCRIPTION	Total Amount in Rs.
1)	Transportation charges of 01 no., 50 MVA Power Transformer from BHEL Jhansi to M/s NHPC TEESTA (WB) having weight 55 MT and size: 5300 mm (L) x 3000 mm (W) x 3700 mm (H) by Hydraulic trailer (including Unloading of transformer at site)	
	GRAND TOTAL (in Rs) :	
	GRAND TOTAL (Rs) (In words):	

Note:

- i) GST shall be paid extra as applicable.
- ii) The offer is valid for 01 month from the Tender opening date.
- iii) In case of non-conformities/errors/discrepancies observed between the quoted prices in figures and that in words, guidelines as per Annexure- G-Mö shall be followed.

- iv) In line with clause no. G-31, option opted is (i.e. Reverse charge OR forward charge method)

Date:

(Signature & seal of the bidder)



List of Annexure enclosed with Tender Document

Sr.	Annexure No.	Description/Title
1	G-A	Check List for Offer Evaluation
2	G-D	Bankers Certificate
3	G-M	Guidelines For Dealing With Discrepancy In Words & Figures
4	G-N	General Terms & Conditions of Reverse Auction



CHECK LIST FOR OFFER EVALUATION

Annexure -'G-A'

(Forming part of Techno-commercial [Part-I] bid)

(All statements to be substantiated with documentarily evidencing the same in the name of Bidder/ firm only.
Enclosures to be submitted orderly placed, serial numbered & properly bound, leaving no loose sheets)

Sr. No	Particulars for evaluation of techno-commercial bid	Comments/ Remarks by Bidder	Page No.
1	Is bid submission strictly in order as per tender clauses of General terms & conditions? Have all the statutory documents required as per Clause G-3 of Tender document submitted?		
2	EMD of Rs. 28,800/- (Rupees Twenty eight thousand eight hundred only)		
3	Tender Document including price bids duly signed and stamped by bidder as a token of acceptance		
4	Banker's certificate (Annexure G-D)		
5	Duly Audited Annual Financial statement of last 03 years		
6	IBA approval /valid IBA certificate (enclosed certified copy of approval)		
7	Documentary Proof in support of Experience		
8	Declaration on Rs.100/- non-judiciary stamp paper as per Clause 3.2 & 3.4.		
9	Documents / Affidavit as per Clause 3.3.		
10	Price Bid - Schedule of Rates (Part-II) in separate sealed envelope		
11	Specific deviations if any, to our Terms & Conditions (enclosed separate sheet)		

Place: Signature of the authorized signatory affixing official Seal of the bidder

Name

Date : Designation



Annexure-'G -D'

**PROFORMA FOR BANKER'S CERTIFICATEON BANK LETTER HEAD
TO WHOMSOEVER IT MAY CONCERN**

M/s -----
(Name of the transporter with address)

(A limited company/private company/ partnership/ proprietorship) is maintaining a Current A/c with us.

During the previous year the firm's transactions with the bank had been as under:

Particulars	<i>(in Rs. Lakhs)</i>		
	2016-2017	2017-18	2018-19
Bank transactions			
Cash Credit/OD limit			
Any other aspect			

The Bank Transactions of the firm has been found satisfactory and their financial position is sound.

Place:
Date:

Authorized signatory of the Bank with Seal.



Annexure-G-M

Sub: GUIDELINES FOR DEALING WITH “DISCREPANCY IN WORDS & FIGURES-QUOTED IN PRICE BID

In case of non-conformities/errors/discrepancies are observed between the quoted prices in figures and that in words, following guidelines shall be followed:

- (a) If, in the price structure quoted for the required goods / services / works, there is discrepancy between the unit price and the total price (which is obtained by multiplying the unit price by the quantity), the unit price shall prevail and the total price corrected accordingly. Unless in the opinion of the purchaser there is an obvious misplacement of the decimal point in the unit price, in which case the total price as quoted shall govern and the unit price corrected accordingly.
- (b) If there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail and the total shall be corrected and
- (c) If there is a discrepancy between words and figures, the amount in words shall prevail unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail subject of (a) and (b) above
- (d) If there is such discrepancy in an offer the same shall be conveyed to the bidder with target date upto which the bidder has to send his acceptance on the above lines and if the bidder does not agree to the decision of the purchaser, the bid is liable to be ignored.



ANNEXURE 'G-N'

GENERAL TERMS AND CONDITIONS OF REVERSE AUCTION

Against this enquiry for the subject item/system with detailed scope of supply as per enquiry specifications, BHEL may resort to **REVERSE AUCTION PROCEDURE** i.e. **ON LINE BIDDING** (through a service provider). The philosophy followed for reverse auction shall be English Reverse (NO ties).

1. For the proposed Reverse Auction, technically and commercially acceptable bidders only shall be eligible to participate.
2. Those bidders who have given their acceptance for Reverse Auction (quoted against this tender enquiry) will have to necessarily submit online sealed bid in the Reverse Auction. Non-submission of online sealed bid by the bidder for any of the eligible items for which techno-commercially qualified, will be considered as tampering of the tender process and will invite action by BHEL as per extant guidelines in vogue.
3. BHEL will engage the services of a service provider who will provide all necessary training and assistance before commencement of on line bidding on internet.
4. In case of reverse auction, BHEL will inform the bidders the details of Service Provider to enable them to contact & get trained.
5. Business rules like event date, time, bid decrement, extension etc. also will be communicated through service provider for compliance.
6. Bidders have to fax the Compliance form (annexure IV) before start of Reverse auction. Without this, the bidder will not be eligible to participate in the event.
7. In line with the NIT terms, BHEL will provide the calculation sheet (e.g., EXCEL sheet) which will help to arrive at **Total Cost to BHEL** like Packing & forwarding charges, Taxes and Duties, Freight charges, Insurance, Service Tax for Services and loading factors (for non-compliance to BHEL standard Commercial terms & conditions) for each of the bidder to enable them to fill-in the price and keep it ready for keying in during the Auction.
8. Reverse auction will be conducted on scheduled date & time.
9. At the end of Reverse Auction event, the lowest bidder value will be known on auction portal.
10. The lowest bidder has to fax/e-mail the duly singed and filled-in prescribed format for price breakup including that of line items, if required, (Annexure VII) as provided on case-to-case basis to Service provider within two working days of Auction without fail.
11. In case BHEL decides not to go for Reverse Auction Procedure for this tender enquiry, the Price bids and price impacts, if any, already submitted and available with BHEL shall be opened as per BHEL's standard practice.
12. Bidders shall be required to read the **Terms and Conditions** section of the auctions site of Service provider, using the Login IDs and passwords given to them by the service provider before reverse auction event. Bidders should acquaint themselves of the **Business Rules of Reverse Auction** which will be communicated before the Reverse Auction.
13. If the Bidder or any of his representatives are found to be involved in Price manipulation/cartel formation of any kind, directly or indirectly by communicating with other bidders, action as per extant BHEL guidelines, shall be initiated by BHEL and the results of the RA scrapped/ aborted.
14. The Bidder shall not divulge either his Bids or any other exclusive details of BHEL to any other party.
15. In case BHEL decides to go for reverse auction, the H1 bidder (s) (whose quote is highest in online sealed bid) may not be allowed to participate in further RA process.