

BHARAT HEAVY ELECTRICALS LIMITED
(A Government of India Undertaking)
P.O. BHEL Jhansi 284120

FABRICATION MANUFACTURING DEPARTMENT

Notice Inviting Tender (NIT)
For

Works contract for Direct activities of Assembly Shop at Fabrication department, BHEL Jhansi

Tender Enquiry No.

FBM/TW/23/03

Tender due date: 28/07/2023 13:15 hrs.

Tender Opening date: 28/07/2023 14:00 hrs.

Contact Person :

Name : MS Monika
Designation : Manager (CCC)
Email : monikav@bhel.in
PH : 0510 – 2770001 – 2414

We hereby accepted above (signature & seal of bidder)

Seal & Signature of BHEL contracting authority



BHARAT HEAVY ELECTRICALS LIMITED
(A Govt. of India undertaking)

FABRICATION DIVISION (FBM), JHANSI - 284120

TENDER ENQUIRY NO: FBM/TW/23/03

DATE: 12.07.23

GENERAL INSTRUCTIONS TO BIDDERS

1) The tender shall be addressed to as follows:

Sealed Tenders can be submitted (i) personally, (ii) by Courier, or (iii) by post.

Address-

Tender Box
Security Control Room/Office
Administrative Building
Bharat Heavy Electricals Limited
Jhansi-284120 (U P)

Or if sent through mail

tenderbox.jhs@bhel.in

The Tender comprise of two parts (Part- I & Part –II)

Part-I Techno Commercial bid:

Part I of the sealed tenders alone will be opened by BHEL in the presence of tenderers who are present at the time & place of opening. A signed blank price-bid copy should be enclosed with this bid. The spaces for prices should be crossed (x).

Part-II Price bid:

The price bid should contain prices only. Price bid will be opened only for the parties who qualify in techno commercial bid.

- 2) The contractors may physically visit the work place before quoting their rates. For relevant details, please visit our website “www.bhel.com” & “www.eprocure.gov.in”**
- 3) BHEL takes no responsibility for any delay / loss of documents or correspondence sent by courier or post. Late tenders shall be rejected outright.**

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- 4) The duly filled techno-commercial bid comprising (i) all its sections, (ii) all enclosures (Annexure A, B, C, D, E, G) in support of various clauses and requirements and (iii) EMD, shall be duly signed and sent in a sealed envelope boldly super-scribing **"PART-I TECHNO COMMERCIAL BID FOR "Tender No FBM/TW/23/03 dated 12.07.2023"**.

Similarly, the Price-bid (Annexure –F) must be duly filled signed and sent in a sealed envelope boldly super-scribing **"PART-II PRICE BID for Tender No FBM/TW/23/03 dated 12.07.2023 "**

Both these envelopes shall be placed inside 3rd sealed envelope super-scribing" duly signed and sent in a sealed envelope boldly super-scribing **"Quotation for Tender No FBM/TW/23/03 dated 12.07.2023**

TO BE SIGNED BY THE TENDERER

Certified that all Sections of the Tender have been read / complied & agreed to, and each page of the tender offer has been signed & stamped.

(Signature of Authorized person(s))

TABLE OF CONTENTS

PART I: TECHNO-COMMERCIAL BID

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SN	Description	Annexure No.	Page No.	No.of Pages
01.	Notice Inviting Tender	A	1-6	17
02.	Work Specification, Measurement of work and Payment	B	7-11	
03.	Qualifying Requirements	C	12-13	
04.	Performa for submitting Technical Bid	D	14-15	
05.	General Terms & conditions of enquiry (JHS 2055C R02)	Copy Enclosed	16-29	14
06.	Clubbed Annexures (I to XII) Forms	I to XII	30-46	17
07.	Blank Price Bid Sheet	E	47	1
08.	Declaration by bidder -Cartel formation	G	48	1
09	Risk & Cost –SOP (Circular No. 23 of 2017-18)	Copy Enclosed	49-59	11
	TOTAL			59

PART II: PRICE BID

(Separate envelope)

SN	Description	Annexure No.	Page No.	No.of Pages
01.	Price Bid Sheet	F	60	1

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Annexure – 'A'

NOTICE INVITING TENDER

1	Scope of Work	Works contract for "Direct activities of Assembly Shop at Fabrication department, BHEL Jhansi"
2	Tender evaluation criteria	As per qualifying requirements (see annexure C attached)
3	Validity of Contract	12 Months from the date of award of work order
4	Date and Time of Receipt of Tenders	Up to 13:15 hrs. on 28.07.23
5	Date and Time of Opening of Technical bids	14:00 hrs. on 28.07.23
6	Address for submitting the Tender	Tender Box, CISF Control Room/Office, Administrative Building, Bharat Heavy Electricals Limited, Jhansi-284120
7	Earnest Money Deposit (EMD)	Rs. 19,300/- (Rupees Nineteen Thousand Three Hundred Only)
7(a)		The EMD may be accepted only in the following forms: (i) Electronic Fund Transfer credited in BHEL account (before tender opening) <i>BHEL account details: Bank Name: - SBI; A/c No. :- 10670828866 ; IFSC code:- SBIN0003807, A/c Holder Name:- BHARAT HEAVY ELECTRICALS LIMITED</i> (ii) Card swapping through POS machine at Cash section of BHEL Jhansi.)
7(b)		In case of successful bidder, EMD will be converted and adjusted against the security deposit.
7(c)		EMD will be forfeited in following cases
(i)		After opening the tender, the bidder revokes his tender within the validity period or increases his quoted rate.
(ii)		The bidder does not commence the work within the stipulated period as per LOI/ Contract. In case the LOI/contract is silent in this regard, then within 15 days after award of contract.
7(d)		EMD given by all unsuccessful tenderers shall be refunded normally within 15 days of acceptance of award of work by successful tenderer.
7(e)		EMD shall not carry any interest.

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7(f)	For MSME bidders submission of EMD and tender cost will be applicable as per MSME act.	
8	Benefits to MSE/Startup bidders on account of Turnover criteria & Prior Experience: Considering Critical Quality aspects and Technical specification implications of work. No relaxation shall be given to MSE/Startup bidder on account of turnover criteria & Prior experience.	
9	Validity of Offer	120 days from the date of opening of Technical Bid (Part-I)
10	Security Deposit (SD)	As per General terms & conditions
11	GST	18 % of quoted rate.
12	PF & ESI	Contractor has to submit PF and ESI registration certificate after issue of LOI and before award of Work Order to him.
13	Reverse Auction	BHEL Shall be resorting to reverse auction (RA) (Guidelines as available on www.bhel.com) for this tender. RA shall be conducted among the techno-commercially qualified bidders. Price bids of all techno-commercially qualified bidders shall be opened and same shall be considered as initial bids of bidders in RA. In case any bidder(s) do(es) not participate in the reverse auction, their sealed envelope price bid along with applicable loading, if any, shall be considered for ranking.
14	Address for issue of Tender	DGM(CCC), Bharat Heavy Electricals Limited Jhansi, PIN-284120

Note: (i) The contractors may physically visit the work place before quoting their rates.
For relevant details please visit our website “www.bhel.com” &
www.eprocure.gov.in.

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Annexure B

WORK SPECIFICATION

1. SCOPE OF WORK OF THE CONTRACTOR SHALL BE AS FOLLOWING:

- a. The contractor shall be responsible for "Direct activities of Assembly Shop at FBM, BHEL Jhansi". List of activities are described below:
 - I. Air testing (AT) of transformer tank and accessories
 - II. Vacuum testing (VT) of transformer tanks
 - III. Shot blasting of items/ sub-assembly/ assembly
 - IV. Primer, MIO and final painting of items/ sub-assembly/ assembly
- b. The work shall conform to BHEL standards given in various drawings, documents, Quality sheets etc. that will be provided during execution of work. If any portion of works is found to be defective in workmanship and not conforming to documents/ standards, the contractor shall re-do the work at their own cost, failing which recoveries, as determined by BHEL, shall be deducted from contractor's bills.
- c. Contractor shall also be responsible for following activities related to his work:
 - I. Tightening and loosening of blanking and covers with nut bolts, for Air testing and vacuum testing of jobs.
 - II. After dismantling of jobs, collection of all nut bolts, gaskets, O-rings and keeping those at specified location.
 - III. Collection of fresh and used shots and reusing of shots for shot blasting for his work.
 - IV. Material Handling, loading/ unloading of items/ jobs (Via. overhead crane, lifter etc.)
 - V. Surface preparation (like dressing, chipping, buffing etc.) before painting.
 - VI. Arresting of leakages found during AT/ VT, through welding. Welder should be deployed by contractor for leakage arresting.
- d. The work covered under this specification is of highly sophisticated nature, requiring the best quality workmanship and supervision. The contractor should ensure proper planning for successful and timely completion of the work to meet the overall manufacturing schedule.
- e. Contractor may be required to work in 3 –shifts. Contractor shall appoint qualified/ experienced supervisors for A/B/C Shifts for coordination with various departments of BHEL, Jhansi. Contractor has to deploy experienced manpower to execute the work. Contractor has to organize adequate work force to take up parallel working for fabrication.

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In case machines/ Shot blast plant are occupied in A & B shifts by BHEL, contractor has to do his work on that machines in C shifts.

- f. Electricity, compressed air and cutting gases shall be provided by BHEL free of cost. EOT crane shall be provided by BHEL free of cost; however, operation of the same shall be the responsibility of contractor. Trained Crane operators to be deployed by contractor.

All other consumables like shots for shot blasting, Primer, paint etc. available with BHEL shall also be provided by BHEL free of cost. In contingency (if not available with BHEL), in order to meet the job requirement and any additional resources if required shall be arranged by the contractor at their own cost. Non availability of these consumables will not be counted for delay attributable to BHEL.

- g. Paint gun, Liquid soap for AT/VT shall be in the scope of contractor. All PPE kits and safety equipment used for performing the task shall be arranged by contractor.
- h. Inspection at various stages shall be done by BHEL-QC/Customer and proper record shall be maintained by contractor. Inspection/clearance by BHEL-QC/Customer shall be the responsibility of the contractor. In addition, the Contractor shall attend to any rework/modifications, as and when suggested by BHEL-QC / BHEL Engg.
- i. Maintaining proper documentation of all the fabrication activities undertaken by the Contractor as per the proforma mutually agreed with BHEL, Submission of daily/monthly progress reports and any such document as and when desired by BHEL/owner.
- j. The Contractor shall be responsible for complying with all the applicable statutory acts & laws.
- k. BHEL, Jhansi is certified for ISO 9001. Quality of work to customer's satisfaction and fulfilment of system requirements are the essence of ISO 9001 certification. BHEL, Jhansi has HSE certification (ISO 14001 & OHSAS 18001) and therefore Contractor also shall organize/ plan/ perform all their activities to meet with the applicable requirements of these standards.

Safety penalties as listed below from Sl. No. 1 to 15 will be liable to penalize based on letter received from safety department. For Sl. No. 16, 17, 18 & 19 FBM/Engineer and for Sl. No.20 & 21 QC/FBM may give letter regarding NCR/penalty.

NON COMPLIANCE:-

NONCONFORMITY OF QUALITY, SAFETY RULES AND SAFETY APPLIANCES WILL BE VIEWED SERIOUSLY AND BHEL HAS RIGHT TO IMPOSE FINES ON THE CONTRACTOR AS UNDER **for every instance of violation noticed as detailed below:**

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S. No.	Violation of Safety/Quality Norms	Fine (in Rs)(taxes extra, if applicable)
01	Not Wearing Safety Helmet	50/- *
02	Not wearing Safety Belt or not anchoring life line	100/-*
03	Not wearing safety shoe	100/-*
04	Not wearing gloves	50/- *
05	Electrical Plugs Not used for hand Machine	100/-
06	Not Slings properly	200/-
07	Using Damaged Sling	200/-
08	Improper Earthing Of Electrical T&P	500/-
09	Not Cleaning Gang Way Properly	500/-
10	Not collecting Shots and reusing them.	500/-
11	Not collecting Nut bolts and keeping in identified location.	500/-
12	Misusing of primer, paints.	1000/-
13	Misuse/Unauthorized use of Machines/ plant	1500/-

Legend:-*: per head,

Any other non-conformity noticed not listed above will also be fined as deemed fit by BHEL. The decision of BHEL engineer is final on the above. The amount will be deducted from running bills of the contractor.

2. MEASUREMENT OF WORK & PAYMENT:

- i. Work shall be measured in terms of Kg provided by FBM executive for each item/ job. Payment will be made to contractor on 'Rs/Kg' basis towards completion of "direct assembly activities at FBM and getting the jobs/ components cleared/ verified by FBM/ QC personal/ customer.
- ii. The contractor shall submit his monthly RA (running account) bills with all the details required by BHEL on specified date monthly (by 1st week of the month) covering completion of work in all respects and works completed for the bill period.

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- iii. BHEL shall make the payment on completion of work and verification/ clearance by FBM/QC personal/ customer.
- iv. All the payments will be subject to deduction of tax at source applicable as per law.

3. Estimated Quantum of Works: Activity wise quantum of work is as follows:

Item No.	ACTIVITY	Estimated Quantum of work (KG)
1	Air testing (AT) of transformer tank and accessories.	400000
2	Vacuum testing (VT) of transformer tank.	200000
3	Shot blasting of Transformer and Loco items.	500000
4	Primer painting - (1 coat, 25 micron) of Transformer and Loco items.	500000
5	MIO Primer - (1 coat, 80 micron) for transformer tank & accessories and other miscellaneous items.	400000
6	Final Painting - (1 coat, 25 micron) for transformer tank & accessories and other miscellaneous items.	400000

Note: The quantity indicated is a projection based on the present requirements. The quantity may increase / decrease based on BHEL's order book position and production requirements. Loading letter will be given accordingly.

4. Splitting of Contract:

4.1 There is no splitting of contract quantity. Complete order will be awarded to L1 party only.

4.2 In case of Bid received from MSE bidders, benefits earmarked to MSE as per Corporate circular no 44 of 2018-19 :

- (i) In tender, participating MSEs quoting price within price band of L1+15% shall also be allowed to supply a portion of requirement by bringing down their price to L1 price in a situation where L1 price is from someone other than a MSE and such MSE shall be allowed to supply up to 25% of total tendered value and balance 75% of supply quantity shall be distributed to non MSE bidders as per clause no. 4.1 above.
- (ii) In case of more than one such MSE, the supply shall be shared proportionately. A quantum of 6.25% out of 25% quantity, so earmarked, will be reserved for MSE's owned by SC / ST entrepreneurs who submit their bid with relevant documents provided that in event of failure of such MSE(s) to participate in tender process or meet tender requirements and L1 price, 6.25% sub-target for procurement earmarked for MSE(s) owned by SC or ST

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entrepreneurs shall be met from other MSE(s). In case of indivisible tender the full quantity shall be awarded to MSE.

- (iii) Minimum 3% reservation for women owned MSEs within the above mentioned 25% reservation.
- (iv) If an enterprise falling under MSE category as defined in the MSMED Act 2006, graduates to a higher category from its original category or beyond the purview of the Act, it shall continue to avail all non-tax benefits of its original category notified by the Ministry of Micro, Small and Medium Enterprise for a period of three years from the date of such graduation to the higher category.
- (v) MSE bidders who are registered under MSMED act have to submit valid UDYAM Certificate (along with CA certificate in BHEL prescribed format XI latest ended financial year) applicable to contract. To avail the benefits under MSMED

5. Delivery Period:

1. Commencement period – 15 days from the date of LOI.
2. For activity Air Testing & Vacuum Testing delivery shall be 10 days from date of loading.
3. For activity Shot blasting, Primer coating & Painting delivery shall be 12 days from date of loading.

Note: Loading will be given considering availability of **input material** and **production plan**.

6. LD Clause: LD/ Penalty shall be applicable as per clause X(4) of General terms and conditions (JHS 2055C R02).

7. Risk & Cost:

Risk & cost clauses shall be applicable to non- performing / defaulting bidder as per clause XIV of General terms and conditions (JHS 2055C R02) in line with Corporate SOP dated 10-oct-17.

8. Bonus Clause: Bonus is not applicable, however the contractor to ensure all labor related statutory/Legal compliances as per Schedule XIII (2) of GTC 'JHS 2055C Rev 02.

9. Drawing and Documents:

(i) The detailed drawings, specifications, quality plan available with BHEL engineers will be made available to the contractor during execution of work in shop. The contractor will also ensure availability of all documents at work place.

(ii) Any error or ambiguity be discovered in the specification or information, the contractor shall forthwith bring the same to the notice of BHEL before commencement of work. BHEL's interpretation in such cases shall be final and binding on the contractor.

(iii) The data furnished in various annexure enclosed with this tender specification are only approximate and for guidance. However, the change in the design and in the quantity may

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occur as is usual in any such large scale of work. The contractors quoted rates shall be inclusive of the above factors.

Annexure – 'C'

Qualifying Requirement

SI No	Description of Qualifying Requirement
1.	<p>Average Annual financial turnover during the last 3 years ending 31st March 2023, should be at least Rs. 2.89 Lakhs approx..</p> <p>The following documents to be submitted</p> <ul style="list-style-type: none">i) A certificate from CA dully vetting the turnover. "OR"ii) Audited balance sheet & Profit and loss statement. <p>Note-Provisional /Actual Turnover for financial year 2021-22 duly certified by CA shall also be acceptable for evaluation purpose. <i>If T/o details of 3 years are not available then available years T/o shall be evaluated by dividing it by 3.</i></p> <p>Note 2 - Considering Critical Quality aspects and Technical specification implications of work. No relaxation shall be given to MSE/Startup bidder on account of turnover criteria.</p>
2.	<p>Work Experience: (Bidder should fulfill any one of the following):</p> <p>Experience of having successfully completed Similar work (means any contract involving fabrication work / supply or any contract for supply of manpower for Fabrication activities/manufacturing activities of electrical equipment's including loco products) during last 7 years of the month before the one in which applications are invited as under:-</p> <ul style="list-style-type: none">a. Three similar completed works each valuing not less than the amount equal to Rs 3.86 Lakh. ORb. Two similar completed works each valuing not less than the amount equal to Rs 4.82 Lakh. ORc. One similar completed works each valuing not less than the amount equal to Rs 7.72 Lakh. <p>Documentary proof (Completion Certificate and WO/PO / LOI) & TDC certificate issued from traces (Form16A/26AS) for the experience performance report issued by Customer for successful execution of the requisite value to be submitted. In case experience is submitted for work done in BHEL, TDS certificate is not required.</p>

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SI No	Description of Qualifying Requirement
	Note - Considering Critical Quality & safety aspects and Technical specification implications of work. No relaxation shall be given to MSE/Startup bidder on account of prior experience.
3.	Contractor Should have PAN number.
4.	Contractor Should have GST (PAN based)
5.	Bidders are required to submit a self-declaration on their letter head as per the Format enclosed in Annexure V .
6.	Bidders are required to submit a self-declaration on their letter head as per the Format enclosed in Annexure G .
7.	The documents required for legal entities under whose name and style Contractor has participated in the tender are as follows: 7.1) Partnership Firm: Partnership Deed registered at the office of Registrar of Firms. 7.2) Company: Certified copy Memorandum of Association, Article of Association and Incorporation Certificate. 7.3) Society: Registration certificate issued by Registrar of societies. 7.4) Sole Proprietor-ship Firm: Undertaking on oath (On Company's letter head) that Proprietor is solely responsible for all rights and liabilities while working under the name and style of Sole Proprietorship firm namely (_). 7.5) Limited liability partnership agreement registered under company's act.

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ANNEXURE D

PROFORMA FOR SUBMITTING TECHNICAL BID

1	Name of the firm (Essential)	
2	Address and Contact Numbers (Essential)	
3	Name of the Proprietor (Essential)	
4	Registration Number of the Firm (Essential)	
	Copy of the Certificate	Enclosed / Not Enclosed
5	PAN/TAN Number (Essential)	
6	GST Number(PAN Based) (Essential)	
7	Experience Certificate (Along with balance sheet & profit and loss account/ turnover certificate issued by CA) (Essential)	Enclosed / Not Enclosed
8	Earnest Money Deposit (Essential)	Rs. 19,300/-
	Receipt No. & Date	
	Electronic fund Transfer no. (Bank)	
9	Validity of offer	120 days from the date opening of technical bid
10	Blank Price bid 'JS-472' (Essential)	Enclosed / Not Enclosed

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11	Valid E-Mail Id (Essential)	
12	Participation in RA	YES / NO
13	Proprietorship/ partnership deed	
14	Acceptance of General Terms & Conditions	YES / NO
15	Submission of Annexure -G	YES / NO
16	Submission of Security Deposit after issue of LOI and before award of Work Order to contractor.	YES / NO

We will fulfill all the obligations of the contractor and abide by the Terms & Conditions mentioned in the enquiry.

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Regarding conflict of interest of bidders-

*“A bidder shall not have conflict of interest with other bidders. Such conflict of interest can lead to anti-competitive practices to the detriment of Procuring Entity's interests. **The bidder found to have a conflict of interest shall be disqualified.** A bidder may be considered to have a conflict of interest with one or more parties in this bidding process, if:*

- a) they have controlling partner (s) in common; **or***
- b) they receive or have received any direct or indirect subsidy/ financial stake from any of them; **or***
- c) they have the same legal representative/agent for purposes of this bid; **or***
- d) they have relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the bid of another Bidder; **or***
- e) Bidder participates in more than one bid in this bidding process. Participation by a Bidder in more than one Bid will result in the disqualification of all bids in which the parties are involved. However, this does not limit the inclusion of the components/ sub-assembly/ Assemblies from one bidding manufacturer in more than one bid; **or***

- f) *In cases of agents quoting in offshore procurements, on behalf of their principal manufacturers, one agent cannot represent two manufacturers or quote on their behalf in a particular tender enquiry. One manufacturer can also authorise only one agent/dealer. There can be only one bid from the following:*
1. *The principal manufacturer directly or through one Indian agent on his behalf; and*
 2. *Indian/foreign agent on behalf of only one principal;*
- or**
- g) *A Bidder or any of its affiliates participated as a consultant in the preparation of the design or technical specifications of the contract that is the subject of the Bid; **or***
- h) *In case of a holding company having more than one independently manufacturing units, or more than one unit having common business ownership/management, only one unit should quote. Similar restrictions would apply to closely related sister companies. Bidders must proactively declare such sister/ common business/ management units in same/ similar line of business."*