#### Note No. #1

1. DEPARTMENT : EMT 2. SECTION : WORKS PLANNING

#### 3. DETAILS OF WORK:

SI. No.	1	ESTIMATED COST	CONTRACT PERIOD	BASIS OF ESTIMATE
1.	Wiring and Rewiring of electrical installation in Residential /Non-Residential Buildings of BHEL Township Bhopal.	D 45.04.055	12 Months*	Estimate is based on previous wo rates- HR/EMT/21- 22/0091 Dt-: 21/07/2021. (Refer Page no <u>60 to 69</u> )
2.	Free Issue Material Cost	Rs 5,19,070/-		(Refer Page no <u>58</u> )

<sup>\*</sup> Or exhaustion of contract amount, whichever is earlier.

### 4. DETAILS OF LAST CONTRACT OF SIMILAR NATURE:

Name of work	WO No	และเอเ	Original Contr act value (in R s.)
Wiring and rewiring of electrical ins tallation in quarters of Township B HEL, Bhopal.	HR/EMT/21-22/0091 Dt-: 21/07/2021. (Refe r Page no <u>60 to 69</u> )	M/s SCN E nterprises, B hopal	12,84,930.77/- + GST extra

### 5. REASON FOR OFF LOADING:

Regular manpower and material is not available for carrying out the above said work. Time of existing contract will expire on 20/07/2022. The electrical service comes under essential emergency services and there is no works contract for Rewiring of electrical installation in Residential /Non-Residential Buildings of BHEL Township Bhopal.

## **6. ANY OTHER RELEVANT INFORMATION:**

- I. It is proposed to invite tender through open tender mode in two-bid system (Techno Commercial Bid and Price Bid) from experienced contractors meeting Qualification criteria. Reverse Auction will be conducted for deciding L1 party. Reverse Auction, business rules and other Terms & Conditions of the same shall be intimated to the techno commercially qualified agencies at an appropriate time.
- II. The rate to be quoted by the contractor for Schedule –A (Page-<u>73 to 76</u>) shall be on percentage rate basis (below, at par or above the estimate) as per Clause No 6c. (i) of Works Policy 2016. L-1 shall be decided on overall lowest basis.
- III. Quantity of an item in the schedule is an anticipated one and can vary to any extent.

## 7. MODE OF TENDER : Open Tender (Two Bid)

8. **BUDGET CODE HEAD** : 7641-792-00

# 9. Ref. of Works Policy 2016

- i. DOP of A.2 (b) for Administrative & Technical sanction including Estimates (Page-<u>73 to 76</u>) & approval under point No 6 on page 36- <u>Executive of</u> <u>Minimum E5 Level</u>.
- ii. Financial concurrence of estimate under clause No.4.2.5 (Page No-5), clause No-2 page 48 & Clause 6(iv) on page 49. Minimum E4 Level.
- iii. Financial concurrence of NIT Terms under clause 7 on page 49 <u>Executive of Minimum E4 Level</u>.
- iv. For invitation of tender vide SI. No C1(a) Page 39- Executive of Minimum E5
  Level.
- 10. Budget allocation for Township is attached on Page no.-59.

Submitted for approval.

Nirbhay Kumar

Manager (EMT)

## Sr. Manager(EMT)

(For administrative & technical sanction including estimates under DOP A.2 (b), page 38 and point no.6, page-36 of Works Policy 2016) (For invitation of tender vide SI. No C1(a) Page 39)

## Manager (Finance)

(Financial concurrence of estimate under clause No.4.2.5 (Page No-5), Clause No- 2 on page 48 & Clause 6(iv) on page 49 of Works Policy 2016)

(Financial concurrence of NIT Terms under clause 7 on page 49 of Works Policy 2016)

## Important Page references are as follows:

- 1. Schedule-A (Page- 73-76 ) Price Schedule
- 2. Schedule-B (Page- 4-5 ) Penalty Clause
- 3. NIT & Annexure-I (Page- 6-25) Technical details
- 4. Annexure II to VIII (Page-26-46)
- 5. Previous work order details (Page-60-69)
- 6. Bill of quantity (Page-70-72)
- 7. Basis of estimate (Page-51-57)
- 8. Budget allocation for Township (Page-59)
- 9. Free issue material estimate (Page-60-69)

20/05/2022 3:29 PM

निर्भय कुमार|Nirbhay Kumar (प्रबंधक|MANAGER)

## Note No. #2

Approved for administrative & technical sanction including estimates .

23/05/2022 2:07 PM

श्री समीर पौल |Samir Paul (वरिष्ठ प्रबंधक|SM)

## Note No. #3

Modified NIT & Annexure enclosed at page no.-(77 - 96) ) by including RA terms at clause no.-31.

2

Please find below "Checklist for NIT" -

Description	Remarks	Finance Comment	Complied	Page
Page Numbering	Pages to be numbered serially in physical filles		Noted.	
Allocation of Budget	Breakup of the same to be place in file		Yes	Refer Pag
Administrative approval	AS per A1 of Chapter II to WP-2016v to be ensured		Yes	Note
Tender type	Open/Limited/Single	In case of Single tender -Single tender Certificat e to be placed		Open Tender as 6(I), No

	All known Sources to be intimated separate			
	ly about the open tender	ring department	Yes	Not
PQR compliance (for O pen Tender)	<ul> <li>May be ensured in line with Corporate Vigilance Department No.AA:VIG:1483 dt 3 1st July 2014.</li> <li>Similar work to be defined</li> <li>Similar work should not be restrictive.</li> <li>Proof of supply to submit Tax invoice/SRV copy/WO submitted are to be completed or not to be mentioned in NIT</li> </ul>	To be complied	Yes	As per NIT, Pag part of
where Tender is on Ma	Basic wage rate to be disclosed-rejection if not complied as per cl 12.4 of WP-16 Latest rate to be mention		Not Applicabl	Tender is based asis, not on ma
Split if any	Criteria to mention in NIT for distribution am ong L1,L2,L3 etc. contractor. In case of split ting of contract value, the maximum distribution shall be restricted amongst (N-1) bidders.  "The highest ratio of contract shall be award ed to L1 party. Rest of the distributions shall be made by offering the L1 rate to L2, L3 L4 and so on sequentially in the order of their evaluated position. If any ratio of distribution remains unallocated due to non-accept tance of rates by any of the parties then the same shall be offered and distributed amongst L1 and other parties who have accepted the L1 rates in their ratio of distribution with their consent. In case no party accepts the L1 rate the 100% allocation of work shall be offered to L1 party with their consent."		Yes	NA (L1 to be de n Reverse A
Contract Duration	To be made part of NIT.		Yes	12 Months as pe Clause 1
EMD payment	2% of Estimated cost /5 Lakh.May please e nsure inclusion of Amendment No.1 circular no.24 of 2018-19		Yes	As per NIT Clau no
Security Deposit	Circular No 43 of 2020-21 to be complied	To be complied	Yes	As per NIT Clau no
Payment terms	In case MSME- payment with in 45 days/in case of others - 60days payment. Penalty to be viewed wrt to this.			60 Days as per re-II, Clause-16
MSME benefits	Wrt circular no.38 of 2017-18 dt 30/03/2018, benefits to be provided in case of Goods an d services procurement.			NA (Works
Penalty	clause 24 of Works policy. In case of monthl y /Quarterly bill submission, penalty to be le vied on delay during the billing period.		Yes	As per Scheduk no
Tax clause	GST Clauses to be incorporated		Yes	As per Annexur

Compensation clause	Corporate HR circular 016/WLX/2018 dt 10. 9.18. In case tender estimate is more than 5 Lakhs		Yes	As per Annexure ge no
Arbitration clause	To be ensured		Yes	As per Annexuro , Refer pag
Conciliation clause	To be ensured		Yes	As per Annexuro (i), Refer pa
Compliance to Industr al/Labor laws/Govt. la			Yes	As per Annexu 16 I (Pa
ORC clause	not to be allowed		Yes	As per Annexu 7 (Pag
Bonus Clause ( In price Bid format)	Price shall be quoted by bidders excluding Bonus. Bonus shall be payable as per Pay ment of Bonus Act 1965, on actual basis for the contract period on submission of proof of payment with the last bill of the contract and shall be restricted to the amount of Rs /p er hr / per day as applicable.  arrangement nowhere intends to affix responsibility of payment of bonus on BHEL		Yes	As per Annexur 6 (Page
Sister unit procuremen	Compliance of Clause 20 of works policy 2016.		NA	N
Performance /Exper ce certificate	Certificate should be in line with Copr circular No.AA:MM:EC dt 16.07.12 and Corp Cir 34 of 2020-21 .( Online Certificate)		Yes	It is part of PQ e no.
Risk & Cost option	Specific clause as per SOP for implementation of Risk & cost option to be followed for all NITs issued on & after 10/1 1/2017."If the work is not executed or partly executed within the agreed execution period, BHEL reserves the right to cancel the order and get the work executed from the alternate source(s) at the Risk and Cost of the Contractor. In such an event, it shall be obligatory on the part of contractor to make good any loss suffered by BHEL".	To be complied	Yes	Refer Annexure 14 (Page
Related Party	circular no.1 of 2014-15 dt 01/04/2014 to be ensured.		Yes	Refer Annexure -23 (Page
Integrity Pact(IP)	All major procurements has to adopt Integrit y pact with a threshold value of Rs 2 cr.			N

To be ensured		Yes	As per Annexul -2 (Page
To be enclosed	To be complied	Yes	As per Annexul o23 (Page no
s in part or in full, cancel the Tender end	To be complied	Yes	As per Annexu o24 (Pag
or exclude bidders from any country for pro			
e proof of supply in other countries or prod			
auditor of the Company or practicing CA were supplier other than company covering	h		
o) Details of location of value addition.	_		
	_		
		Yes	Refer NIT, Clau e No.
any for classifying into Class I/Class II loca			
ment of goods ,services or works where or			
	er F		
Circular no.8 AA:SSP:PPP-MII dt24/07/2020 for estimated value more tha Rs 5 lakhs.1. Approval in case of Global te nder or where necessity to seek bids from oreign vendor from DHI and further from C oinet Secretariat for NITs issued after 16/0	n e f a		
\\ \ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \	Rs 5 lakhs.1. Approval in case of Global tender or where necessity to seek bids from to oreign vendor from DHI and further from Cabinet Secretariat for NITs issued after 16/06/2020.  Where bids are solicited from foreign bidde are treated as Global Tender. 2  2. Notification by Nodal ministry in procure ment of goods ,services or works where on y class I local supplier can bid.  3. Local content notified by local ministry, i any for classifying into Class I/Class II local supplier for the items.  4. Self-certification from vendor where value of procurement is less than Rs 10 cr.:  a) To be Class I local supplier/ Class II local supplier.  b) Details of location of value addition.  5. Certificate from Statutory auditor or cost auditor of the Company or practicing CA where supplier other than company covering points in Sl. No .4 above.  6. Ensure Pre qualifying criteria do not requer proof of supply in other countries or proof exports.  7. Ensure in NIT, If a Nodal ministry restrict or exclude bidders from any country for procurement of indented item.  BHEL reserves the right to accept the of s in part or in full, cancel the Tender encry or short close the contract without as	Circular no.8 AA:SSP:PPP-MII dt24/07/2020 for estimated value more than Rs 5 lakhs.1. Approval in case of Global te nder or where necessity to seek bids from foreign vendor from DHI and further from Ca binet Secretariat for NITs issued after 16/06/2020.  Where bids are solicited from foreign bidder are treated as Global Tender. 2  2. Notification by Nodal ministry in procure ment of goods ,services or works where only class I local supplier can bid.  3. Local content notified by local ministry, if any for classifying into Class I/Class II local supplier for the items.  4. Self-certification from vendor where value of procurement is less than Rs 10 cr.:  a) To be Class I local supplier/ Class II local supplier.  b) Details of location of value addition.  5. Certificate from Statutory auditor or cost auditor of the Company or practicing CA where supplier other than company covering points in SI. No .4 above.  6. Ensure Pre qualifying criteria do not require proof of supply in other countries or proof of exports.  7. Ensure in NIT, If a Nodal ministry restrict or exclude bidders from any country for procurement of indented item.  BHEL reserves the right to accept the offer sin part or in full, cancel the Tender enquiry or short close the contract without assigning any reason.	Circular no. 8 AA:SSP:PPP-MIII dt24/07/2020 for estimated value more than Rs 5 lakhs.1. Approval in case of Global te nder or where necessity to seek bids from foreign vendor from DHI and further from Ca binet Secretariat for NITs issued after 16/06 /2020.  Where bids are solicited from foreign bidder are treated as Global Tender. 2  2. Notification by Nodal ministry in procure ment of goods ,services or works where only class I local supplier can bid.  3. Local content notified by local ministry, if any for classifying into Class I/Class II local supplier for the Items.  4. Self-certification from vendor where value of procurement is less than Rs 10 cr.:  a) To be Class I local supplier/ Class II local supplier.  b) Details of location of value addition.  5. Certificate from Statutory auditor or cost auditor of the Company or practicing CA where supplier other than company covering points in SI. No. 4 above.  6. Ensure Pre qualifying criteria do not require proof of supply in other countries or proof of exports.  7. Ensure in NIT, If a Nodal ministry restrict or exclude bidders from any country for procurement of indented item.  BHEL reserves the right to accept the offers in part or in full, cancel the Tender enquiry or short close the contract without assigning any reason.

Bank Guarantee claus e( If applicable)	inclusion of SFMS mode for sending and seceiving Bank Guarantee clause in NIT in ine with Corporate Circular and also Inlan letter of credit(LOC).	ıl —	Yes	As per Annexul 7.2 (Page
Force Majeure clause  In the second s	Force Majeure  Notwithstanding anything contained in the contract, neither BHEL nor the Contractor shall be held responsible for total or partial non-execution of any of the contractual obligations, should the obligation become unreasonably onerous or impossible due to our currence of a 'Force Majeure' which directly affects the obligations to be performed by the BHEL or the contractor; Such events include war, military operations of any nature, blockages, revolutions, insurrections, riots, sivil commotions, insurgency, sabotage, act of public enemy, fires, explosion, epidemics, quarantine restrictions, floods, earthquate, or acts of God, restrictions by Govt. authorities; over which the BHEL or the contractor has no control.  The party claiming to be affected by force majeure shall notify the other party in writing without delay, within two weeks from the occurrence of such situation and on the cessat on thereof. Extension of time sought by the contractor along with supporting evidence and do so granted by BHEL for the work affected, if any, shall not be construed as waiver in espect of remaining execution.  Rescheduling of execution on account of force majeure conditions, if so agreed by BHE, will not entail the contractor to claim any increase in the price on whatsoever account allotwithstanding above provisions, BHEL shall reserve the right to cancel the Contract, wholly or partly, in order to meet the overall project schedule and make alternative arrangements. If deemed necessary, BHEL may alkeover partly processed work at a mutuall regreed price.	Existing force Majeure Clause to be replaced w	Yes	As per Annexur 8.5 (Page
e lu " " V r	case it is decided to go for RA, same shall be declared upfront in NIT by inserting the following clause:  BHEL shall be resorting to Reverse Auction (RA) (Guidelines as available on work. bhel.com) for this tender. RA shall be conducted among all the techno-commercially qualified bidders.	If RA is proposed to be	Yes	Refer NIT, Clau e No <u>82</u> ) & No <u>1</u> point ı

	Price bids of all techno-commercially qualified bidders shall be opened and same shall be considered			
Tendering through Ge M	Compliance of Corp Circular No 52 of 2020 -21 may be ensured	To be complied	NA	NA (Works
Price bid format	1. As per works policy Rates shall be firm t hrough out the contract period. Quotes in fig and in words in price bid-circular No.1 of 20 17-18. Separate fields may ensured in the p rice bid. 2. Rates shall be firm through out t he contract period. 3. Clause in NIT may be ensured as per Circular no.36 of 2017-18 fo r dealing in instances of overwriting in price bid.	To be Complied	Noted	Schedule-A Paç ), NIT Clause 2 rm Prices), NIT 5 Page- <u>82</u> (Ov rectic

Submitted for vetting of Estimate & NIT.

25/05/2022 3:58 PM

निर्भय कुमार|Nirbhay Kumar (प्रबंधक|MANAGER)

Note No. #4

27/05/2022 6:09 PM

श्री शशि भूषण |Shashi Bhushan (प्रबंधक (वित्त)|MANAGER(Finance))

#### Note No. #5

Finance Observations:

- 1)Break-up of budget to be placed (C/59).
- 2)Indices of Jan 2021 are not placed in file (C/57).
- 3)Excel sheet of estimate to be sent to bhushan.shashi@bhel.in with computer no. of file in subject field.
- 4)Average Annual Turnover up to 31.03.2021 should be called instead of 31.03.2022 as financial statements of FY 2021-22 may not be finalised by any bidders. Bidders to submit relevant documents like:
- i)Audited Profit & Loss Account and Balance Sheet must be submitted as proof of Average Annual Turnover. The Financial statements must be signed by the owner and the auditor. Auditors seal, Name, Membership No., Firm Registration No. & firm name (if applicable), UDIN and the capacity in which he is signing (Proprietor/Partner), must be mentioned on the Profit & Loss A/c and Balance Sheet.
- ii)In case of proprietorship and partnership firms where Audited Profit & Loss A/c and Balance Sheet is not available, CA certificate certifying turnover for the required financial years must be submitted. CA certificate must be on his letter head mentioning his/her name, Membership No., Firm Registration No. & firm name (if applicable), UDIN, capacity in which he is signing (Proprietor/Partner), date and place of signing.
- 5)Page reference of price bid format is required.
- 6)Please furnish the reply to Finance observations in the following format at one place along with hyperlinking of relevant page number:

Finance Observations	Reply
1.	1.

13/06/2022 6:10 PM

श्री शशि भूषण |Shashi Bhushan (प्रबंधक (वित्त)|MANAGER(Finance))

#### Note No. #6

Reply to the Finance Observation vide Note#5 are tabulated below.

Note:- The January-21 indices taken to establish the price trend and estimate, have been corrected viz the indices taken earlier. Accordingly the revised price trend and revised

estimate are being attached in the file . Accordingly all incidental changes (Financial PQC values, EMD etc) have been made in the NIT and is being attached in the file. (Refer following table for page references)

SI No	Finance Observation	Departmental reply	
1	Break-up of budget to be placed	Attached in the file @P- 132	
2	Indices of Jan 2021 are not placed in file	Jan-21 Indices Placed @ (P/98-101)	
3	Excel sheet of estimate to be sent to bhushan.shashi@bhel.in with computer no. of file in subject field.	Estimate excel sheet emailed to the concerned official.	
4	Average Annual Turnover up to 31.03.2021 should be called instead of 31.03.2022 as financial statements of FY 2021-22 may not be finalized by any bidders. (Documentary backup related clause has to be incorporated in the NIT.)	Financial PQC amended accordingly and incorporated in the NIT. Refer Page-111 (Financial PQC)	
5	Page reference of price bid format is required.	Price Bid Format Bid is attached @ (Page/107-110)	
6	The estimate has been revised on account of correction in Jan-21 WPI Indices taken to establish the Price trend (Accordingly Price trend has been revised and attached <u>@P102</u> ). The revised estimate of Rs 15,29,111/- plus GST, is attached <u>@ Page/103-106</u> .		

The file may please be processed further.

17/06/2022 8:30 AM

निर्भय कुमार|Nirbhay Kumar (प्रबंधक|MANAGER)

## Note No. #7

Please review the labour rates used in the estimate and revise the estimate accordingly. Impact of change in estimate on PQC to be updated in NIT and page reference of final NIT shall be mentioned.

29/06/2022 4:34 PM

श्री शशि भूषण |Shashi Bhushan (प्रबंधक (वित्त)|MANAGER(Finance))

### Note No. #8

Labour rates have been reviewed (as recommended vide <u>Note#7</u>) & all consequential corrections have been made in Price trend, Estimate, Price Bid(Schedule-A), NIT (Financial PQC, EMD value) etc.

- 1. CLC wage data for Jan-21& April-22 is attached @ P-136.
- 2. Revised wage CST for Jan-21 & April-22 is attached @ P-139.
- 3. Revised Price Trends are attached @P-140.
- 4. Revised Estimate of Rs 16,37,128/- is attached on P/141-144.
- 5. Revised Price Bid (Schedule-A) is attached @P/145-148.
- Revised NIT (Financial PQC & EMD) is attached <u>@P/149-168.</u> Refer financial PQC & Clause V of the NIT.

File may please be processed further.

30/06/2022 11:10 AM

निर्भय कुमार|Nirbhay Kumar (प्रबंधक|MANAGER)

#### Note No. #9

NIT is checked as per clause 7 of Chapter III of Works Policy 2016 and estimate is vetted for Rs. 16.37 lakhs (C/141-144).

30/06/2022 6:11 PM

श्री शशि भूषण |Shashi Bhushan (प्रबंधक (वित्त)|MANAGER(Finance))

#### Note No. #10

The estimate and NIT has been vetted by finance vide Note#9.

The file is being forwarded for **seeking approval to invite tender** as per clause c1(a), Chapter-II, DOP, Work Policy 2016.

Additional approval is also being sought for submission of tenders within 10 days of publishing the tender (as per clause 9.2, chapter 1 of the work policy).

Reason for submission of tender before 21 days:-

The existing contract is due for expiration on 20.07.2022 & there is a huge pendency of Wiring & Re-wiring request from quarter residents.

01/07/2022 9:14 AM

निर्भय कुमार|Nirbhay Kumar (प्रबंधक|MANAGER)

#### Note No. #11

Approved for Tender invitation & submission of tender within 10 days of publishing the tender.

01/07/2022 9:21 AM

श्री समीर पौल |Samir Paul (वरिष्ठ प्रबंधक|SM)

### Note No. #12

Prepare tender documents for publishing.

01/07/2022 9:46 AM

निर्भय कुमार|Nirbhay Kumar (प्रबंधक|MANAGER)

#### Note No. #13

Tender documents prepared and emailed for publishing.

01/07/2022 10:23 AM

श्री विकास रणवा|Vikas Ranwa (उपप्रबंधक|DM)

#### Note No. #14

For this tender (Open/value is less than 20 lacs), A tender committee has to be constituted as per Works policy page no.-37, Sl.no.-1.

Kindly nominate 02 Nos of suitable employees not below the rank of E1 as per works policy.

To,

AGM (Township)

04/07/2022 3:21 PM

निर्भय कुमार|Nirbhay Kumar (प्रबंधक|MANAGER)

### Note No. #15

Shri Vikas Ranwa Dy Mgr is nominated from EMT and shri Atul Ahirwar Manager is nominated from TCL

04/07/2022 5:19 PM

श्री सपन सुहाने |Sapan Suhane (अपर महाप्रबंधक|Addl\_GM)

## Note No. #16

The tender was scheduled to be opened on 11.07.2022 @ 4 PM. However, one of the tenderer M/s Technoswift has sought extension in the tender opening date . (refer email Page-169)

Accordingly file is being forwarded seeking approval for extension in tender opening date from 11-07-2022 to 14-07-2022. Opening date extension is also likely to increase tenderers willing to participate in the tender.

Submitted for approval as per Clause 9.2, Chapter-1, Works Policy 2016

11/07/2022 12:44 PM

निर्भय कुमार|Nirbhay Kumar

(प्रबंधक|MANAGER)

Note No. #17

Approved.

11/07/2022 12:44 PM

श्री समीर पौल |Samir Paul (वरिष्ठ प्रबंधक|SM)

Note No. #18

Please have the tender opening date extension published in the BHEL tenders website.

11/07/2022 12:51 PM

निर्भय कुमार|Nirbhay Kumar (प्रबंधक|MANAGER)