TENDER SPECIFICATION

BHEL/PSSR/USTPP/SCT&P/SCT/114

FOR

Hiring of one number 300 MT Hydraulic Crawler Crane with Luffing Jib & along with O&M crew at 2 X 660 MW Udangudi STPP site, Tamilnadu

VOLUME-I BOOK-I

TECHNOCOMMERCIAL BID - Consists of Book- I & Book- II

Book- I Consists of

- Notice Inviting Tender
- Volume-IA: Technical Conditions of Contract

Book-II consists of

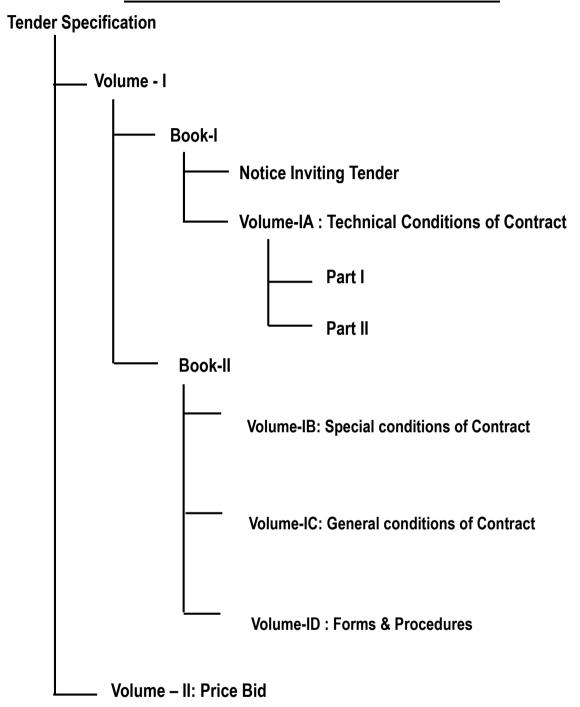
- Volume-IB : Special conditions of Contract
- Volume-IC : General conditions of Contract
- Volume-ID : Forms & Procedures

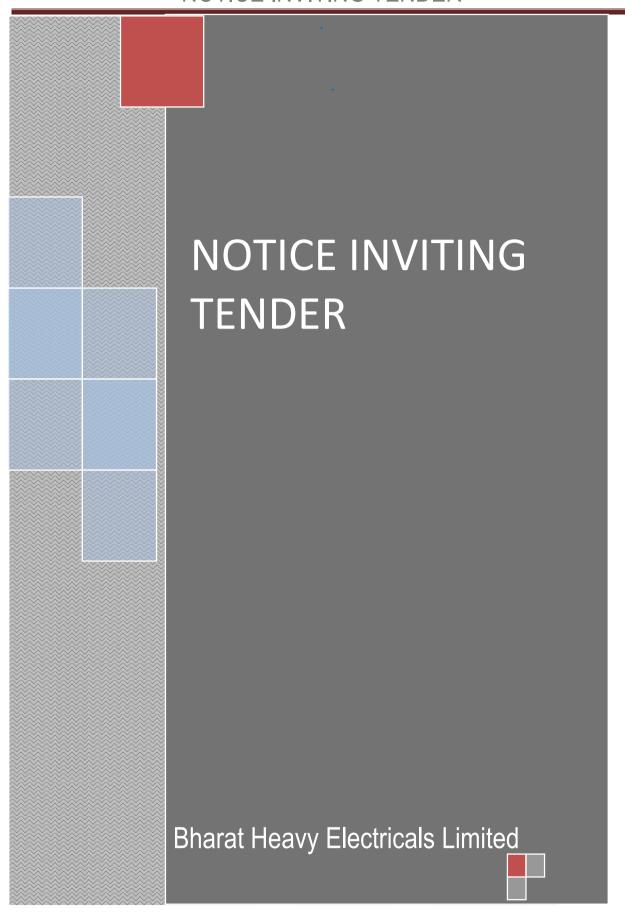


BHARAT HEAVY ELECTRICALS LIMITED

(A Government of India Undertaking)
Power Sector – Southern Region
BHEL site office, 2X660 MW Udangudi STPP,
Kallamozhi, Tiruchendur-628206

TENDER SPECIFICATION CONSISTS OF





Ref: BHEL/PSSR/USTPP/SCT&P/SCT/114 Date: August 13, 2024

NOTICE INVITING TENDER (NIT)

Note: Bidder may download Tender Documents from web sites

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Dear Sir / Madam

Sub: NOTICE INVITING TENDER

Sealed offers in two part bid system are invited from bidders through email only, for the subject job by the undersigned on the behalf of BHARAT HEAVY ELECTRICALS LIMITED as per the tender document.

This is a Limited Tender and only the bidders already qualified by BHEL PSSR shall be eligible to participate

Following points relevant to the tender may please be noted and complied with.

1.0 Salient Features of NIT

SI. No.	ISSUE	DESCRIPTION		
i)	Tender Number	BHEL/PSSR/USTPP/SCT&P/SCT/114		
ii)	Broad Scope of job	Hiring of one number 300 MT Hydraulic Crawler Crane with Luffing Jib & along with O&M crew at 2 X 660 MW Udangudi STPP site, Tamilnadu		
iii)	DETAILS OF	TENDER DOCUMENT		
A	Volume-IA	Technical Conditions of Contract (TCC) consisting of Scope of work, Technical Specification, Drawings, Procedures, Bill of Quantities, Terms of payment, etc	Applicable	
В	Volume-IB	Special conditions of Contract Applical		
С	Volume-IC	General conditions of Contract	Applicable	
D	Volume-ID	Forms & Procedures	Applicable	
E	Volume-II	Price Schedule (Absolute value)	Applicable	
iv)	Issue of Tender Documents	Tender documents sent by email by PSSR-Udangudi site SCT department Tender documents will be available for downloading from BHEL website (www.bhel.com) as per schedule below:	Applicable	

		Otanta A	
		Start : August 13, 2024, Time : 1800 Hrs	
in. 5\	Did / Off = :-	Start Data: August 44, 2024, Time: 4020 Ums	
iv a)	Bid / Offer Submission	Start Date: August 14, 2024, Time: 1000 Hrs	
	start time		
v)	Due Date &	Date : August 16, 2024, Time: 1500 Hrs	Applicable
\'\	Time of	Dute: August 10, 2024, Time: 1000 Tills	Терпсавіс
	Offer	The bidder should submit their offer	
	Submission	only through email at	
		tender.udangudi@bhel.in	
vi)	Opening of	Date: August 16, 2024, Time :1700 Hrs	Applicable
,	Tender	Notes:	F F
		1) In case the due date of opening of tender	
		becomes a non-working day, then the due	
		date & time of offer submission and opening	
		of tenders get extended to the next working	
		day.	
		2) Bidder may depute representative to witness	
		the opening of tender.	
vii)	EMD		Not
	Amount		applicable
viii)	Cost of	Free	
:>	Tender		
ix)	Last Date	Bidders may submit their queries in before the	Applicable
	for Seeking Clarification	scheduled date of pre-bid meeting along with soft version also, addressing to undersigned & to others	Applicable
	Clarification	as per contact address given above.	
		1) Name: K. Mathiyalagan	
		Designation: Senior Manager	
		Deptt: SCT & Purchase	
		Address: BHEL site office,	
		2X660 MW Udangdudi STPP,	
		Kallamozhi, Tiruchendur-628206	
		Phone: (Mobile): +91 9715759594	
		Email: kmathi@bhel.in	
		2) Name: Chellapandian A S K Designation: AGM	
		Deptt: SCT & Purchase	
		Address: BHEL site office,	
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		2X660 MW Udangdudi STPP,	

		Phone: (Mobile): +91 9442241328 Email: askcpandian@bhel.in	
x)	Schedule of Pre Bid Discussion (PBD)		Not applicable
xi)	Integrity Pact & Details of Independent External Monitor (IEM)		Not applicable
xii)	Latest updates	Latest updates on the important dates, Amendments, Correspondences, Corrigenda, Clarifications, Changes, Errata, Modifications, Revisions, etc to Tender Specifications will be hosted in BHEL webpage (http://www.bhel.com → Tender Notifications → View Corrigendums) and also will be communicated through email by PSSR-Udangudi site SCT department. Bidders to keep themselves updated with all such information. This also form part of tender hence the same shall be enclosed with their offer.	

- 2.0 The offer shall be submitted as per the instructions of tender document and as detailed in this NIT. Bidders to note specifically that all pages of tender document, including these NIT pages of this particular tender together with subsequent correspondences shall be submitted by them, duly signed and stamped, as part of offer. Rates / Price including discounts / rebates, if any, mentioned anywhere/ in any form in the technocommercial offer other than the Price Bid, shall not be entertained.
- 3.0 Not Used.
- 4.0 EMD not applicable
- **5.0** <u>Procedure for Submission of Tenders</u>: The bidder should respond by submitting their offer through E-mail at **tender.udangudi@bhel.in**. Offers are invited in two-parts only <u>Documents Comprising the e-Tender</u>

The tender shall be submitted through E-mail having attachment less than 20MB (In case, attachment is more than 20MB, 2 or 3 or so on mail may be submitted and should be indicated as 1 of 2, 2 of 2 or 1 of 3, 2 of 3, 3 of 3, etc.) as mentioned below:

a. Technical Tender (UN priced Tender)

All Technical details should be attached in e-mail, failing which the tender stands invalid & may be REJECTED. Bidders shall furnish the following information along with technical tender (preferably in pdf format):

i. Technical Bid (without indicating any prices).

b. Price Bid:

- i. Prices are to be quoted in the attached Price Bid format (password protected) through E-mail. The password of the submitted Price Bid shall be asked from Bidder through E-mail for opening of the Price Bid
- ii. The price should be quoted for the accounting unit indicated in the e-tender document.
- iii. Note: It is the responsibility of tenderer to go through the Tender document to ensure furnishing all required documents in addition to above, if any. Any deviation would result in REJECTION of tender and would not be considered at a later stage at any cost by BHEL.
- iv. A person signing (manually or digitally) the tender form or any documents forming part of the contract on behalf of another shall be deemed to warrantee that he has authority to bind such other persons and if, on enquiry, it appears that the persons so signing had no authority to do so, the purchaser may, without prejudice to other civil and criminal remedies, cancel the contract and hold the signatory liable for all cost and damages.
- v. A tender, which does not fulfil any of the above requirements and/or gives evasive information/reply against any such requirement, shall be liable to be ignored and rejected.

6.0 DOCUMENTS TO BE SENT THROUGH EMAIL SHALL BE AS DETAILED BELOW:

SI No.	Description	Remarks
	Techno-Commercial Bid CONTAINING THE FOLLOWING:-	
i.	Covering letter / Offer forwarding letter of Tenderer.	
ii.	Duly filled-in `No Deviation Certificate' as per prescribed format to be placed after document under SI No (i) above. Note: 1. In case of any deviation, the same should be submitted separately for technical & commercial parts, indicating respective clauses of tender against which deviation	

is taken by bidder. The list of such deviation shall be attached along with document under sl no (i) above. It shall be specifically noted that deviation recorded elsewhere shall not be entertained.	
 BHEL reserves the right to accept / reject the deviations without assigning any reasons, and BHEL decision is final and binding. 	
 (i) In case of acceptance of the deviations, appropriate loading shall be done by BHEL (ii) In case of unacceptable deviations, BHEL reserves the right to reject the tender. 	
Supporting documents/ annexure/ schedules/ drawing etc. as required in line with Pre-Qualification criteria. (Technical & Financial)	Not applicable
As detailed in Clause No. 24 of NIT, It shall be specifically noted that all documents as per above shall be indexed properly and credential certificates issued by clients shall distinctly bear the name of organization, contact Phone no, FAX no, etc.	
All Amendments / Correspondences / Corrigenda / Clarifications / Changes / Errata etc. pertinent to this NIT.	
Integrity Pact Agreement (Duly signed by the authorized signatory) (As applicable)	
Duly filled-in annexures, formats etc. as required under this Tender Specification/ NIT	
Notice inviting Tender (NIT)	
Volume – I A: Technical Conditions of Contract (TCC) consisting of Scope of work, Technical Specification, Drawings, Procedures, Bill of Quantities, Terms of payment, etc	
Volume – I B : Special Conditions of Contract (SCC)	
	deviation shall be attached along with document under sl no (i) above. It shall be specifically noted that deviation recorded elsewhere shall not be entertained. 2. BHEL reserves the right to accept / reject the deviations without assigning any reasons, and BHEL decision is final and binding. (i) In case of acceptance of the deviations, appropriate loading shall be done by BHEL. (ii) In case of unacceptable deviations, BHEL reserves the right to reject the tender. Supporting documents/ annexure/schedules/ drawing etc. as required in line with Pre-Qualification criteria. (Technical & Financial) As detailed in Clause No. 24 of NIT, It shall be specifically noted that all documents as per above shall be indexed properly and credential certificates issued by clients shall distinctly bear the name of organization, contact Phone no, FAX no, etc. All Amendments / Correspondences / Corrigenda / Clarifications / Changes / Errata etc. pertinent to this NIT. Integrity Pact Agreement (Duly signed by the authorized signatory) (As applicable) Duly filled-in annexures, formats etc. as required under this Tender Specification/ NIT Notice inviting Tender (NIT) Volume — I A: Technical Conditions of Contract (TCC) consisting of Scope of work, Technical Specification, Drawings, Procedures, Bill of Quantities, Terms of payment, etc

>	Χ.	Volume – I C : General Conditions of Contract (GCC)	
Х	i.	Volume – I D : Forms & Procedures	
xi		Any other details preferred by bidder with proper indexing.	

Caution to Bidders: -

The duly signed & stamped copies of Volume – I Book I & Volume I Book-II are to be attached under the form Techno-commercial Bid.

SI	Description	Remarks
No		
	PRICE BID consisting of the following shall be	
	provided as mentioned below	
I	Price/ Total Amount corresponding to the	
	total works as specified in "Part C: Bill of	
	Quantities" available in "Volume II – PRICE	
	BID (latest Revision)" shall be quoted in	
	figures and words	
	Bidders to note that total amount quoted by	
	the bidder in this format shall be	
	considered for evaluation of offer.	

SPECIAL NOTE:

All documents/ annexures submitted with the offer shall be properly annexed and placed in respective places of the offer as per enclosure list mentioned in the covering letter. BHEL shall not be responsible for any missing documents.

- 7.0 Deviation with respect to tender clauses and additional clauses / suggestions in Techno-commercial bid / Price bid shall NOT be considered by BHEL. Bidders are requested to positively comply with the same.
- 8.0 BHEL reserves the right to accept or reject any or all Offers without assigning any reasons thereof. BHEL also reserves the right to cancel the Tender wholly or partly without assigning any reason thereof. Also BHEL shall not entertain any correspondence from bidders in this matter (except for the refund of EMD).
- 9.0 Assessment of Capacity of Bidders: Not Applicable
- 10.0 Since the job shall be executed at site, bidders must visit site/ work area and study the job content, facilities available, availability of materials, prevailing site conditions including law & order situation, applicable wage structure, wage rules, etc., before quoting for this tender. They may also consult this office before submitting their offers,

for any clarifications regarding scope of work, facilities available at sites or on terms and conditions.

- 11.0 For any clarification on the tender document, the bidder may seek the same in in writing or through e-mail, as per specified format, within the scheduled date for seeking clarification, from the office of the undersigned. BHEL shall not be responsible for receipt of queries after due date of seeking clarification due to postal delay or any other delays. Any clarification / query received after last date for seeking clarification may not be normally entertained by BHEL and no time extension will be given.
- 12.0 BHEL may decide holding pre-bid discussion (PBD) with all intending bidders as per date indicated in the NIT. The bidder shall ensure participation for the same at the appointed time, date and place as may be decided by BHEL. Bidders shall plan their visit accordingly. The outcome of pre-bid discussion (PBD) shall also form part of tender.
- 13.0 In the event of any conflict between requirement of any clause of this specification / documents / drawings / data sheets etc., or requirements of different codes / standards specified, the same to be brought to the knowledge of BHEL in writing for clarification before due date of seeking clarification (whichever is applicable), otherwise, interpretation by BHEL shall prevail. Any typing error / missing pages / other clerical errors in the tender documents, noticed must be pointed out before pre-bid meeting / submission of offer, else BHEL's interpretation shall prevail.
- 14.0 Unless specifically mentioned otherwise, bidder's quoted price shall deemed to be in compliance with tender including PBD.
- 15.0 Bidders shall submit Integrity Pact Agreement (Duly signed by authorized signatory who signs in the offer), if applicable, along with techno-commercial bid. This pact shall be considered as a preliminary qualification for further participation. The names and other details of Independent External Monitor (IEM), if applicable for the subject tender is as given at point (1) above.
- 16.0 The Price Bids of only those bidders will be opened who will be qualified for the subject job on the basis of satisfying the Pre-Qualification Criteria specified in this NIT as per Annexure-1(as applicable), past performance etc., and date of opening of price bids shall be intimated to only such bidders. BHEL reserves the right NOT to consider offers of parties under HOLD.
- 17.0 In case BHEL decides on a `Public Opening', the date & time of opening of the sealed PRICE BID shall be intimated to the qualified bidders and in such a case, bidder may depute one authorized representative to witness the price bid opening. BHEL reserves the right to open 'in-camera' the 'PRICE BID' of any or all Unsuccessful / Disqualified bidders under intimation to the respective bidders.
- 18.0 Validity of the offer shall be for **six months** from the latest due date of offer submission (including extension, if any) unless specified otherwise.

- 19.0 BHEL shall be resorting to Reverse Auction (RA) (Guidelines as available on www.bhel.com supplier registration page conducted among all the technocommercially qualified bidders.
 - Price bids of all techno-commercially qualified bidders shall be opened and same shall be considered as initial bids of bidders in RA. In case any bidder(s) do(es) not participate in online Reverse Auction, their sealed envelope price bid along with applicable loading, if any, shall be considered for ranking.
- 20.0 On submission of offer, further consideration will be subject to compliance to tender & qualifying requirement and customer's acceptance, as applicable.
- 21.0 In case the bidder is an "Indian Agent of Foreign Principals", 'Agency agreement has to be submitted along with Bid, detailing the role of the agent along with the terms of payment for agency commission in INR, along with supporting documents.
- 22.0 The bidders shall not enter into any undisclosed M.O.U. or any understanding amongst themselves with respect to tender.
- 23.0 Consortium Bidding in not applicable for this tender.
- 24.0 Not used.
- 25.0 The bidder may have to produce original document for verification if so decided by BHEL.
- 26.0 The consultant / firm (and any of its affiliates) shall not be eligible to participate in tender(s) for the related works or services for the same project, if they were engaged for the consultancy services.
- 27.0 Guidelines/rules in respect of Suspension of Business dealings, Vendor evaluation format, Quality, Safety & HSE guidelines, Experience Certificate, etc. may undergo change from time to time and the latest one shall be followed. The abridged version of extant 'Guidelines for suspension of business dealings with suppliers/ contractors' is available on www.bhel.com on "supplier registration page".
- 28.0 The offers of the bidders who are on the banned/ hold list and also the offer of the bidders, who engage the services of the banned/ hold firms, shall be rejected. The list of banned/ hold firms is available on BHEL web site www.bhel.com.
 - 28.1 Integrity commitment, performance of the contract and punitive action thereof:

28.1.1 Commitment by BHEL:

BHEL commits to take all measures necessary to prevent corruption in connection with the tender Process and execution of the contract. BHEL will during the tender process treat all Bidder(s) in a transparent and fair manner, and with equity.

28.1.2 Commitment by Bidder/ Supplier/ Contractor:

- i. The bidder/ supplier/ contractor commit to take all measures to prevent corruption and will not directly or indirectly influence any decision or benefit which he is not legally entitled to nor will act or omit in any manner which tantamount to an offence punishable under any provision of the Indian Penal Code, 1860 or any other law in force in India.
- ii. The bidder/ supplier/ contractor will, when presenting his bid, disclose any and all payments he has made, and is committed to or intends to make to agents, brokers or any other intermediaries in connection with the award of the contract and shall adhere to relevant guidelines issued from time to time by Govt. of India/ BHEL.
- iii. The bidder/ supplier/ contractor will perform/ execute the contract as per the contract terms & conditions and will not default without any reasonable cause, which causes loss of business/ money/ reputation, to BHEL.

If any bidder/ supplier/ contractor during pre-tendering/ tendering/ post tendering/ award/ execution/ post-execution stage indulges in mal-practices, cheating, bribery, fraud or and other misconduct or formation of cartel so as to influence the bidding process or influence the prices or acts or omits in any manner which tantamount to an offence punishable under any provision of the Indian Penal Code, 1860 or any other law in force in India, then, action may be taken against such bidder/ supplier/ contractor as per extent guidelines of the company available on www.bhel.com and / or under applicable legal provisions.

29.0 Micro and Small Enterprises (MSE):

Any Bidder falling under MSE category, shall furnish the following details & submit documentary evidence/ Govt. Certificate etc. in support of the same along with their techno-commercial offer.

Type under MSE	SC/ST owned	Women owned	Others (excluding SC/ ST & Women Owned)
Micro Small			I

Note: - If the bidder does not furnish the above, offer shall be processed construing that the bidder is not falling under MSE category.

a) MSE suppliers can avail the intended benefits in respect of the procurements related to the Goods and Services only (Definition of Goods and Services as enumerated by Govt. of India vide Office Memorandum F. No. 21(8)/2011-MA dtd. 09/11/2016 office of AS & DC, MSME) only if they submit along with the offer, attested copies of either Udyam Registration Certificate or EM-II certificate having deemed validity (five years from the date of issue of acknowledgement in EM-II) or valid NSIC certificate or Udyog Aadhar Memorandum (UAM) & Acknowledgement or EM-II Certificate along with attested copy of a CA certificate (format enclosed as Annexure – 3) where deemed validity of EM-II certificate of five years has expired

applicable for the relevant financial year (latest audited). Date to be reckoned for determining the deemed validity will be the last date of Technical Bid submission. Non submission of such documents will lead to consideration of their bids at par with other bidders. No benefits shall be applicable for this enquiry if the above required documents are not submitted before price bid opening. If the tender is to be submitted through e-procurement portal, then the above required documents are to be uploaded on the portal. Documents should be notarized or attested by a Gazetted officer. Documents submitted by the bidder may be verified by BHEL for rendering the applicable benefits.

30.0 The Bidder along with its associate/ collaborators/ sub-contractors/ sub-vendors/ consultants/ service providers shall strictly adhere to BHEL Fraud Prevention Policy displayed on BHEL website http://www.bhel.com and shall immediately bring to the notice of BHEL Management about any fraud or suspected fraud as soon as it comes to their notice.

31.0 PREFERENCE TO MAKE IN INDIA:

For this procurement, the local content to categorize a supplier as a Class I local supplier/ Class II local supplier/ Non-Local supplier and purchase preference to Class I local supplier, is as defined in Public Procurement (Preference to Make in India), Order 2017 dated 04.06.2020 issued by DPIIT. In case of subsequent Orders issued by the Nodal Ministry, changing the definition of local content for the items of the NIT, the same shall be applicable even if issued after issue of this NIT, but before opening of Part-II bids against this NIT.

31.1 Compliance to Restrictions under Rule 144 (xi) of GFR 2017

- I. Any bidder from a country which shares a land border with India will be eligible to bid in this tender only if the bidder is registered with the Competent Authority. The Competent Authority for the purpose of this Clause shall be the Registration Committee constituted by the Department for Promotion of Industry and Internal Trade (DPIIT).
- II. "Bidder" (including the term 'tenderer', 'consultant' or 'service provider' in certain contexts) means any person or firm or company, including any member of a consortium or joint venture (that is an association of several persons, or firms or companies), every artificial juridical person not falling in any of the descriptions of bidders stated hereinbefore, including any agency branch or office controlled by such person, participating in a procurement process.
- III. "Bidder from a country which shares a land border with India" for the purpose of this Clause means:
 - a. An entity incorporated established or registered in such a country; or
 - b. A subsidiary of an entity incorporated established or registered in such a country; or

- c. An entity substantially controlled through entities incorporated, established or registered in such a country; or
- d. An entity whose beneficial owner is situated in such a country; or
- e. An Indian (or other) agent of such an entity; or
- f. A natural person who is a citizen of such a country; or
- g. A consortium or joint venture where any member of the consortium or joint venture falls under any of the above
- IV. The beneficial owner for the purpose of (III) above will be as under:
 - 1. In case of a company or Limited Liability Partnership, the beneficial owner is the natural person(s), who, whether acting alone or together or through one or more juridical person, has a controlling ownership interest or who exercises control through other means.

Explanation

- a. "Controlling ownership interest" means ownership of or entitlement to more than twenty-five per cent of shares or capital or profits of the company.
- b. "Control" shall include the right to appoint majority of the directors or to control the management or policy decisions including by virtue of their shareholding or management rights or shareholders agreements or voting agreements.
- 2. In case of a partnership firm, the beneficial owner is the natural person(s) who, whether acting alone or together, or through one or more juridical person, has ownership of entitlement to more than fifteen percent of capital or profits of the partnership.
- 3. In case of an unincorporated association or body of individuals, the beneficial owner is the natural person(s), who, whether acting alone or together, or through one or more juridical person has ownership of or entitlement to more than fifteen percent of the property or capital or profits of the such association or body of individuals.
- 4. Where no natural person is identified under (1) or (2) or (3) above, the beneficial owner is the relevant natural person who holds the position of senior managing official;
- 5. In case of a trust, the identification of beneficial owner(s) shall include identification of the author of the trust, the trustee, the beneficiaries with fifteen percent or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.
- V. An Agent is a person employed to do any act for another, or to represent another in dealings with third person.

VI. The successful bidder shall not be allowed to sub-contract works to any contractor from a country which shares a land border with India unless such contractor is registered with the Competent Authority.

Note:

- (i) The bidder shall provide undertaking for their compliance to this Clause, in the Format provided in Annexure-11.
- (ii) Registration of the bidder with Competent Authority should be valid at the time of submission as well as acceptance of the bids.
- 32.0 Bid should be free from correction, overwriting, using corrective fluid, etc. Any interlineation, cutting, erasure or overwriting shall be valid only if they are attested under full signature(s) of person(s) signing the bid else bid shall be liable for rejection.
 - All overwriting/cutting, etc., will be numbered by bid opening officials and announced during bid opening. (Clause applicable in case of Paper Bid only.)
- 33.0 In the course of evaluation, if more than one bidder happens to occupy L-1 status, effective L-1 will be decided by soliciting discounts from the respective L-1 bidders.
 - In case more than one bidder happens to occupy the L-1 status even after soliciting discounts, the L-1 bidder shall be decided by a toss/ draw of lots, in the presence of the respective L-1 bidder(s) or their representative(s).
 - Ranking will be done accordingly. BHEL's decision in such situations shall be final and binding.
- 34.0 The Bidder declares that they will not enter into any illegal or undisclosed agreement or understanding, whether formal or informal with other Bidder(s). This applies in particular to prices, specifications, certifications, subsidiary contracts, submission or non-submission of bids or any other actions to restrict competitiveness or to introduce cartelization in the bidding process.
 - In case, the Bidder is found having indulged in above activities, suitable action shall be taken by BHEL as per extant policies/ guidelines.
- 34.A **One Bid per Bidder:** A Bidder shall submit only one bid in a particular bidding process. In case of a holding company having more than one subsidiary having common business ownership / management, only one business entity amongst the holding company and its subsidiaries should quote for a particular tender. Similar restrictions shall apply to closely related sister companies. Bidder's sister/Associated/ Allied concern(s) participating or applying against the same tender, shall lead to disqualification of Bidders. Sister/ Associated/ Allied concern means a company, society, partnership firm or proprietorship firm having one or more common persons as Director/ Partner/ Member/ Owner. A Bidder who submits more than one bid will cause all the proposals submitted in the particular bid to be disqualified.

In relation to the above, a person will include firm(s) of Proprietorship / Partnership Firm / Limited Liability Partnership / Private Limited / Limited company / Society registered under Society's Act / Statutory Bodies / any other legal entity, as the case maybe, & will be deemed to have submitted multiple bids in a particular bid if a person bids in any of the two formats given below:

- i. individual or proprietorship format and/or
- ii. a partnership or association of persons format and/or
- iii. a company format

Whereby,

- A company shall for this purpose include any artificial person whether constituted under the Indian laws or of any other country.
- A person shall be deemed to have bid in a partnership format or in association of persons format if he is a partner of the firm which has submitted the bid or is a member of any association of persons which has submitted a bid.
- A person shall be deemed to have bid in a company format if the person holds: i. more than 10% (ten percent) of the voting share capital of the company which has submitted a bid, or
 - ii. is a director and / or Key Managerial Personnel of the company which has submitted a bid, or

holds more than 10% (ten percent) of voting share capital in and/or is a director and / or Key Managerial Personnel of a holding company of that company which has submitted the bid.

By making a bid pursuant to the Tender Documents, the bidder / tenderer shall be deemed to have declared that the bidder / tenderer has not made any other bid or multiple bids as understood or deemed in terms of this clause.

All the bids of a bidder who has submitted multiple bids, as per the clause, shall be rejected. Bidder shall submit Declaration as per format provided in Annexure-9A.

- **34.B Conflict of interest** A bidder shall not have conflict of interest with other bidders. Such conflict of interest can lead to anti-competitive practices to the detriment of Procuring Entity's interests. The bidder found to have a conflict of interest shall be disqualified. A bidder may be considered to have a conflict of interest with one or more parties in this bidding process, if:
 - a) They have controlling partner (s) in common; OR
 - b) They receive or have received any direct or indirect subsidy/ financial stake from any of them; OR
 - c) They have the same legal representative/agent for purposes of this bid; OR
 - d) They have relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the bid of another Bidder; OR
 - e) Bidder participates in more than one bid in this bidding process. Participation by a Bidder in more than one Bid will result in the disqualification of all bids in which the parties are involved. However, this does not limit the inclusion of the

components/ sub-assembly/Assemblies from one bidding manufacturer in more than one bid; OR

- f) In cases of agents quoting in offshore procurements, on behalf of their principal manufacturers, one agent cannot represent two manufacturers or quote on their behalf in a particular tender enquiry. One manufacturer can also authorize only one agent/dealer. There can be only one bid from the following:
- 1. The principal manufacturer directly or through one Indian agent on his behalf; and
- Indian/foreign agent on behalf of only one principal;
- g) A Bidder or any of its affiliates participated as a consultant in the preparation of the design or technical specifications of the contract that is the subject of the Bid; OR
- h) In case of a holding company having more than one independently manufacturing units, or more than one unit having common business ownership/management, only one unit should quote. Similar restrictions would apply to closely related sister companies. Bidders must proactively declare such sister/ common business/ management units in same/ similar line of business.

35.0 Order of Precedence:

In the event of any ambiguity or conflict between the Tender Documents, the order of precedence shall be in the order below:

- a. Amendments / Clarifications / Corrigenda / Errata etc. issued in respect of the tender documents by BHEL
- b. Notice Inviting Tender (NIT)
- c. Price Bid
- d. Technical Conditions of Contract (TCC)—Volume-IA
- e. Special Conditions of Contract (SCC) -Volume-IB
- f. General Conditions of Contract (GCC) —Volume-IC
- g. Forms and Procedures —Volume-ID

It may please be noted that guidelines/ circulars/ amendments/ govt. directives issued from time to time shall also be applicable.

For and on behalf of BHARAT HEAVY ELECTRICALS LTD

Project Director / BHEL / Udangudi STPP

Enclosure:

- (i) Annexure-1: Void
- (ii) Annexure-2: Check List.
- (iii) Annexure-3: Void
- (iv) Annexure-4: Reverse Auction Process Compliance Form
- (v) Annexure-5: Authorization of representative who will participate in the online Reverse Auction Process
- (vi) Annexure-6: RA Price Confirmation and Breakup
- (vii) Annexure-7: Void
- (viii) Annexure-8: Undertaking regarding insolvency/ liquidation/ bankruptcy proceeding
- (ix) Annexure-9,9A: Declaration regarding Details of related firms and their area of activities
- (x) Annexure-10: Declaration regarding Minimum Local Content in line with Revised Public Procurement (Preference to Make In India), Order 2017 Dated 04th June, 2020) And Subsequent Order(s)
- (xi) Annexure-11: Declaration Regarding Compliance to Restrictions Under Rule 144 (xi) of GFR 2017
- (xii) Annexure-12: Bid Security Declaration

ANNEXURE - 1

<u>Void</u>

ANNEXURE - 2

CHECK LIST

NOTE: - Tenderers are required to either fill in or submit separately the following details. No column should be left blank.

1	Name of the Tenderer				
	Address of the Tenderer				
2	Details about type of the Firm / Company				
3a	Details of Contact person for this Tender:				
	Name: Mr. / Ms.				
	Designation:				
	Telephone No:				
	Mobile No:				
	E-mail ID:				
	Fax No:				
3b	Details of alternate Contact person for this T	ender:			
	Name: Mr. / Ms.				
	Designation:				
	Telephone No:				
	Mobile No:				
	E-mail ID:				
4	Fax No: EMD DETAILS		***		
4	(Remittance of EMD should be in line with	a. Mode of Rer	nittance:		
	Mode of Deposit as detailed in clause 1.9.1	Ref No:			
	of General Conditions of Contract (Volume-	Date:			
	IC Book-II)	Amount:	***		
	,	b. Mode of Rer	nittance:		
	a. Cash portion of EMD	Ref No:			
	(Minimum Rs. 2 Lakhs)	Date:			
	b. Balance portion of EMD	Amount:			
5	Validity of Offer	To be valid for s	six months from o		
			Applicability	Bidder's	
	Mile at least the formest for some lines	ith DDE	(By BHEL)	reply	
	Whether the format for compliance				
6	QUALIFICATION CRITERIA (ANNEXURE-	Not applicable			
	and filled with proper supporting document	s referenced in			
	the specified format Submission of Audited Balance sheet and	profit and Loss			
7	Account for the last three years	אוטווג מווע בטטט	Not applicable		
8	Submission of Copy of PAN Card		Applicable	Yes / No	
U	JOUDINISSIUM OF COPY OF FAM CAIU		Applicable	1 C3 / INU	

9	Whether all pages of the Tender documents including annexures, appendices etc., are read understood and	Applicable	Yes / No
	signed	, applicable	1007110
10	Submission of Integrity Pact	Applicable	Yes / No
11	Submission of Offer Forwarding Letter	Applicable	Yes / No
12	Submission of Declaration by Authorized Signatory	Applicable	Yes / No
13	Submission of No Deviation Certificate	Applicable	Yes / No
14	Submission of Declaration confirming knowledge about Site Conditions	Applicable	Yes / No
15	Submission of Declaration for relation in BHEL	Applicable	Yes / No
16	Submission of Non-Disclosure Certificate	Applicable	Yes / No
17	Submission of Bank Account Details for E-Payment	Applicable	Yes / No
18	Submission of Capacity Evaluation of Bidder for current Tender	Applicable	Yes / No
19	Submission of Tie Ups / Consortium Agreement are submitted as per format	Not Appl	icable
20	Submission of Power of Attorney for Submission of Tender / Signing Contract Agreement	Applicable	Yes / No
21	Submission of Analysis of Unit rates	Applicable	Yes / No
22	Submission of Copy of Organization Chart	Applicable	Yes / No
23	Submission of Copy of Registration/ Incorporation certificate, Partnership Deed (Certified by Notary Public) as applicable for firm	Applicable	Yes / No
24	Submission of Undertaking regarding insolvency/ liquidation/bankruptcy proceedings (as per Annexure-8 to NIT)	Applicable	Yes / No
25	Submission of Declaration regarding Details of related firms and their area of activities (as per Annexure-9 to NIT)	Applicable	Yes / No
26	Submission of Declaration regarding Minimum Local Content In Line With Revised Public Procurement (Preference To Make In India), Order 2017 Dated 04th June, 2020) And Subsequent Order(s) (as per Annexure-10 to NIT)	Applicable	Yes / No
27	Submission of Declaration Regarding Compliance to Restrictions Under Rule 144 (xi) of GFR 2017 (as per Annexure-11 to NIT)		Yes / No

NOTE:

- 1. STRIKE OFF 'YES' OR 'NO', AS APPLICABLE.
- 2. TENDER NOT ACCOMPANIED BY THE PRESCRIBED ABOVE APPLICABLE DOCUMENTS ARE LIABLE TO BE SUMMARILY REJECTED.
- 3. For SI. No.11 to 21 above, the applicable formats are available in "Volume ID of Volume I Book-II Forms and Procedures".

DATE:

AUTHORISED SIGNATORY (With Name, Designation and Company seal)

Annexures 3

Void

ANNEXURE - 4

Reverse Auction Process Compliance Form

(The bidders are required to print this on their company's letterhead and sign, stamp before RA) To

- M/s. {Service provider
- Postal address}

Sub:Agreement to the Process related Terms and Conditions

Dear Sir,

This has reference to the Terms & Conditions for the Reverse Auction mentioned in the RFQ document for {Items} against BHEL enquiry/ RFQ no.{......} dt. {......}
This letter is to confirm that:

- 1) The undersigned is authorized official/ representative of the company to participate in RA and to sign the related documents.
- 2) We have studied the Reverse Auction guidelines (as available on www.bhel.com), and the Business rules governing the Reverse Auction as mentioned in your letter and confirm our agreement to them.
- 3) We also confirm that we have taken the training on the auction tool and have understood the functionality of the same thoroughly.
- 4) We also confirm that, in case we become L1 bidder, we will FAX/ email the price confirmation & break up of our quoted price as per <u>Annexure 6</u> within **two** working days (of BHEL) after completion of RA event, besides sending the same by registered post/ courier both to M/s. BHEL and M/s. {Service provider.}

We, hereby confirm that we will honor the Bids placed by us during the auction process.

With regards

Signature with company seal

Name:

Company / Organization:

Designation within Company / Organization:

Address of Company / Organization:

Sign this document and FAX/ email it to M/s {Service provider} at {......} prior to start of the Event.

ANNEXURE – 5

<u>Authorization of representative who will participate in the on line</u> <u>Reverse Auction Process:</u>

1	NAME OF THE BIDDER	
2	NAME & DESIGNATION OF OFFICIAL	
3	POSTAL ADDRESS (COMPLETE)	
4	TELEPHONE NOS. (LAND LINE & MOBILE BOTH)	
5	E-MAIL ADDRESS	
6	NAME OF PLACE/ STATE/ COUNTRY, WHEREFROM S/HE WILL PARTICIPATE IN THE REVERSE AUCTION	

ANNEXURE - 6

RA price confirmation and breakup (To be submitted by L1 bidder after completion of RA)

M/s. Service providerPostal address
CC: M/s BHEL {Unit-Address-} Sub: Final price quoted during Reverse Auction and price breakup
Dear Sir,
We confirm that we have quoted.
Rs.{in value & in words}} for item(s) covered under tender enquiry No. {} dt.{}
Total price of the items covered under above cited enquiries is inclusive of {Packing & forwarding, GST, E.D., C.S.T., freight and insurance charges up to {} District,{
as our final landed prices as quoted during the Reverse Auction conducted today {date} which will be valid for a period of { in nos. & in words} days.
The price break-up is as given below.
======= Total- Rs. in value & in words =======
Yours sincerely,
For
Name: Company: Date: Seal:

ANNEXURE - 8

UNDERTAKING

(To be typed and submitted in the Letter Head of the Company/Firm of Bidder)

То,
(Write Name & Address of Officer of BHEL inviting the Tender)
Dear Sir/Madam,
Sub: DECLARATION REGARDING INSOLVENCY/ LIQUIDATION/ BANKRUPTCY PROCEEDINGS
Ref: NIT/Tender Specification No:
I/We,
declare that, I/We am/are not under insolvency resolution process or liquidation or Bankruptcy Code
Proceedings (IBC) as on date, by NCLT or any adjudicating authority/authorities, which will render us
ineligible for participation in this tender.
Sign. of the AUTHORISED SIGNATORY (With Name, Designation and Company seal)
Place: Date:

			ANNEXURE – 9
Ŧ	<u>DECLARA</u>	<u>TION</u>	Date:
To: Address:	BHEL ,		
email :			
Sub: Deta	ils of related firms and their area of activities	5	
Dear Sir/	Madam,		
husband/\ (brothers	nd below details of firms owned by our family wife (c). sons/daughters (including adopted characters from common parents) and their spour BHEL, (NA, if not applicable)	nildren) and their spuse) that are doing b	ouse ,(d). full blood siblings
	Material Category/ Work Description		
	Name of Firm		
	Address of Firm		
	Nature of Business		
	Name of Family Member		
	Relationship		
2	Material Category/ Work Description		
	Name of Firm		
	Address of Firm		
	Nature of Business		
	Name of Family Member		
	Relationship		
	tify that the above information is true and I agr ormation furnished is found to be false.	ee for penal action t	From BHEL in case any of the Regards
		From: Supplier Code: Address:	M/s

ANNEXURE - 9A

DECLARATION

(To be typed and submitted in the Letter Head of the Company/Firm of Bidder)

To, (Write Name & Address of Officer of BHEL inviting the Tender)
Dear Sir/Madam, Sub: One Bid per Bidder w.r.t. Clause No. 34A of NIT – reg. Ref: NIT/Tender Specification No:
 I/ We, M/s
 A person shall be deemed to have bid in a partnership format or in association of persons format in the is a partner of the firm which has submitted the bid or is a member of any association of persons which has submitted a bid.
 A person shall be deemed to have bid in a company format if the person holds: i. more than 10% (ten percent) of the voting share capital of the company which has submitted a bid, or ii. is a Director and / or Key Managerial Personnel of the company which has submitted a bid or iii. holds more than 10% (ten percent) of voting share capital in and/or is a director and/or Key Managerial Personnel of a holding company of that company which has submitted the bid. 2) None of our Sister/ Associated/ Allied concerns (i.e., a company, society, partnership firm of proprietorship firm having one or more common persons as Director/ Partner/ Member/ Owner) have submitted any other bid for this Tender.
I/We understand that all the bids of a bidder who has submitted multiple bids, in terms of Clause No. 34A of NIT, shall be rejected.
Signature of the AUTHORISED SIGNATORY (With Name, Designation and Company seal)
Place:
Date:

ANNEXURE 10

DECLARATION REGARDING MINIMUM LOCAL CONTENT IN LINE WITH REVISED PUBLIC PROCUREMENT (PREFERENCE TO MAKE IN INDIA), ORDER 2017 DATED 04TH JUNE, 2020) AND SUBSEQUENT ORDER(S)

(To be typed and submitted in the Letter Head of the Entity/Firm providing certificate as applicable)

αρριιτανί ε)
To, (Write Name & Address of Officer of BHEL inviting the Tender)
Dear Sir,
Sub : Declaration reg. minimum local content in line with Public Procurement (Preference to Make in India), Order 2017-Revision, dated 04th June, 2020 and subsequent Order(s)
Ref: 1) NIT/Tender Specification No:
We hereby certify that the items/works/services offered by (specify name of the organization here) has a local content of % and this meets the local content requirement for 'Class-I local supplier' / 'Class II local supplier' ** as defined in Public Procurement (Preference to Make in India), Order 2017-Revision dated 04.06.2020 issued by DPIIT and subsequent order(s).
The details of the location(s) at which the local value addition is made are as follows: 1
Thanking you, Yours faithfully,

(Signature, Date & Seal of Authorized Signatory of the Bidder)

Note:

- 1. Bidders to note that above format Duly filled & signed by authorized signatory, shall be submitted along with the techno-commercial offer.
- 2. In case the bidder's quoted value is in excess of Rs. 10 crores, the authorized signatory for this declaration shall necessarily be the statutory auditor or cost auditor of the company (in the case of companies) or a practising cost accountant or practicing chartered accountant (in respect of suppliers other than companies).
- 3. In the event of false declaration, actions as per the above order and as per BHEL Guidelines shall be initiated against the bidder.

^{** -} Strike out whichever is not applicable.

ANNEXURE 11

DECLARATION REGARDING COMPLIANCE TO RESTRICTIONS UNDER RULE 144 (xi) OF GFR 2017

(To be typed and submitted in the Letter Head of the Entity/Firm providing certificate as applicable)

· P.P · · · · · · · · · · · · · · · · · ·
To, (Write Name & Address of Officer of BHEL inviting the Tender)
Dear Sir,
Sub: Declaration regarding compliance to Restrictions under Rule 144 (xi) of GFR 2017
Ref: 1) NIT/Tender Specification No:, 2) All other pertinent issues till date
I have read the clause regarding restrictions on procurement from a bidder of a country which shares a land border with India and on sub-contracting to contractors from such countries. I certify that (specify the name of the organization here), is not from such a country / has been registered with the Competent Authority (attach valid registration by the Competent Authority, i.e., the Registration Committee constituted by the Dept. for Promotion of Industry and Internal Trade (DPIIT)); and will not sub-contract any work to a contractor from such countries unless such contractor is registered with the Competent Authority. (attach relevant valid registration, if applicable).
I hereby certify that we fulfil all requirements in this regard and is eligible to be considered.
Thanking you,
Yours faithfully,

(Signature, Date & Seal of Authorized Signatory of the Bidder)

Note: Bidders to note that in case above certification given by a bidder, whose bid is accepted, is found to be false, then this would be a ground for immediate termination and for taking further action in accordance with law and as per BHEL guidelines.

ANNEXURE-12

BID SECURITY DECLARATION

(To be typed and submitted in the Letter Head of the Company/Firm of Bidder)

To,

(Write Name & Address of Officer of BHEL inviting the Tender)

Dear Sir,

Sub: BID SECURITY DECLARATION
Ref: 1) NIT/Tender Specification No:
2) All other pertinent issues till date

We hereby accept that if we withdraw our offer /modify /change / alter / impair /derogate the offer on our own after Opening of Tender or within the subsistence of the validity period of offer or fail to accept the Letter of Intent/Award issued by BHEL or if we are awarded the contract and we fail to sign the contract, or to submit the Bid bond and/or Security Deposit before the deadline defined in the Tender Document or if we furnish forged/bogus certificates, we will be suspended from being eligible to submit Bids for Contracts with BHEL-PSSR/ BHEL, for a period as per extant BHEL guidelines.

We also agree that unilateral revision or withdrawal of offer by us as mentioned above shall also result in rejection of bid/our offer without Notice.

COMPANY SEAL

SIGNATURE
NAME
DESIGNATION
COMPANY NAME

DATE