

SECTION - II**SPECIAL TERMS AND CONDITIONS**
(Transformer)**1. INTRODUCTION**

- 1.1. The terms and conditions mentioned in this section are in addition to what are stated in Section – I (General Conditions of Contract) of the tender document. In case of any contradiction between the terms and conditions given in Section - I and those specified in this Section- II, the terms and conditions of this Section–II shall prevail.

2. SCOPE OF SUPPLY & SERVICES

- 2.1. The scope of supply and services consists of design, manufacture, testing at Vendor's works, supply, and supervision of installation and commissioning work at BHEL's works. Testing of Transformer at site is also to be done.
- 2.2. The Vendor shall also quote for the O&M spares as given in Section III (Price Format):
- 2.3. The scope of supply and services is given in detail in Section-III (price format) & Section-IV (Technical Specification).

3. COMPLETION SCHEDULE

- 3.1. The Equipment with its auxiliaries and O&M spare parts shall be supplied FOR BHEL works, Jagdishpur with in 7 (Seven) months from the date of issue of Letter of Intent by BHEL.
- 3.2. After receipt of the Equipment at BHEL Works and construction of foundation, BHEL will inform the Vendor about readiness for start of installation & commissioning work in writing. Vendor shall depute his staff for supervision of installation & commissioning work within 2 (two) weeks of the date of issue of letter by BHEL.

4. DELIVERY

- 4.1. Bidders should submit their offer on FOR BHEL Works, Jagdishpur, UP, basis.

5. PRICES

- 5.1. The prices shall be firm and shall be quoted as per Price Schedule given in Section III.
- 5.2. The price shall be inclusive of all taxes and duties (including excise duty and sales tax/ VAT) up to FOR BHEL Works, Jagdishpur, UP.
- 5.3. The excise duty and sales tax/ VAT will be paid at the rate applicable on the day of dispatch. However, if the Equipment is delayed and amount of excise duty and/ or sales tax/ VAT on the day of dispatch is higher than

the amount applicable on the scheduled delivery date, the amount applicable on the scheduled delivery date will be payable.

- 5.4. The price for supervising installation & commissioning and Testing shall be inclusive of all taxes and duties except service Tax. Service Tax on supervising installation and commissioning, if applicable, will be payable extra.
- 5.5. Any other taxes and duties payable as extra to the quoted price shall be specifically stated in the Offer. The Purchaser will not be liable for payment of taxes and duties not specifically mentioned in the Offer.
- 5.6. Transit insurance shall be done by BHEL.

6. TERMS OF PAYMENT

- 6.1.1. 80% of Ex-works price plus full excise duty and sales tax/ VAT shall be payable against Material Receipt Certificate at site and balance 20% of Ex-works price along with 100% testing, supervision of Installation & Commissioning charges shall be payable after submission of letter of Acceptance of Equipment issued by BHEL and Performance Bank Guarantee.
- 6.1.2. Charges for supervision of Installation & commissioning and testing shall be released after deduction of Income Tax as per the Govt. of India rules in force and after deduction of Works Contract Tax as per Govt of UP rules, if applicable. The Tax Deduction at Source (TDS) certificate will be issued by BHEL. Applicable service tax on above services, if any, will be payable extra.

7. TAXES & DUTIES ON SUPERVISION CHARGES OF INSTALLATION & COMMISSIONING AND TESTING

7.1. Service Tax

- 7.1.1. The Service Tax on supervision of installation & commissioning and testing services as applicable for this Contract shall be paid by Purchaser separately. Therefore contractor's price/ rates shall be exclusive of service tax on output services.
- 7.1.2. The Indian Contractor shall submit to Purchaser documentary evidence of service tax registration and remittance records of such tax immediately after depositing the tax with the concerned authorities. Contractor shall obtain prior written consent from Purchaser before billing the amount towards such taxes.
- 7.1.3. In case the Purchaser is asked to deduct any such tax and deposit the same with the appropriate authorities, the proof of such payment shall be provided to the Contractor. However, any penalty etc for any default by the Contractor imposed by the authorities shall be the sole responsibility of the Contractor.

7.2. Works Contract Tax

- 7.2.1. Although it is expected that the works contract tax will not be applicable as per laws in force in UP state, the Contractor shall make himself fully aware of the taxation requirements and take appropriate steps for complying with

the regulations such as registering with the sales tax authorities of the state and paying the required tax, if applicable. Deduction of tax at source shall be made by the Purchaser, if required by law.

- 7.2.2. Contractor has to make his own arrangement at his cost for completing the formalities, if required, with Sales Tax Authorities, for bringing their materials, plants, and equipment at site for the execution of the work under this Contract and their return after execution of the work to the satisfaction of the Purchaser.

7.3. Income Tax

- 7.3.1. Income Tax at the prevailing rate on gross value of work done and applicable surcharge/ cess shall be deducted from the bills as per relevant rules unless exempted by the Income Tax Authorities.

8. NEW TAXES/ LEVIES

- 8.1. In case the Indian Government (Central/ State) imposes any new tax/ levy on the output services/ goods / work after the award of work, the same shall be reimbursed by BHEL at actuals. All necessary documents as required by BHEL shall have to be provided by the Contractor. However, in the event of delay in work execution attributable to the Contractor, the new taxes/ levies imposed during the delay period shall not be reimbursed to the Contractor.
- 8.2. In case any tax/levy/duty etc becomes applicable after the date of Bidder's offer, the Bidder/ Contractor must convey it's impact on his price duly substantiated by documentary evidence in support of the same before opening of the Price Bid. Claim for any such impact after opening the price bid will not be considered by BHEL for reimbursement of tax or reassessment of offer.
- 8.3. No reimbursement on account of increase/ decrease in the rate of taxes, levies, duties etc on input (goods/ services/ work) shall be made. Bidder has to make his own assessment of the impact of future variation if any, in rates/ duties/ levies etc in his price bid.

9. BANK GUARANTEES

- 9.1. The value of Contract Performance Bank Guarantee (CPBG) shall be 10% of the Contract Price. The CPBG shall be issued as specified in General Conditions of Contract.
- 9.2. The value of Performance Bank Guarantee (PBG) shall be 10% of the Contract Price. The PBG shall be issued as specified in General Conditions of Contract.

10. EQUIPMENT GUARANTEE

- 10.1. The Equipment shall be guaranteed by the Vendor for a period of 24 (twenty four) months from the date of acceptance of the Equipment by the Purchaser.

11. PENALTY

11.1. **For Delay:** The delivery of Equipment shall be made within the time prescribed. Failure to dispatch the Equipment in time as per the delivery specified above would make the Vendor liable to an un-conditional penalty at the rate of one half percent (1/2%) of the Total Order value for delay of each week (or part thereof) subject to a maximum of ten percent (10%) of the Order Value.

11.2. **For Losses:** Shall be as per clause no. 3 of Annexure-III of Section-IV.

12. VARIATION IN SCOPE OF WORK

12.1. BHEL reserves the right to add or delete items of scope of work depending upon the final requirement. For such addition or deletion the Contract price shall be adjusted based on the quoted unit price. The price quoted by the Vendor shall be valid for such variation.

13. EXTRA WORK

13.1. The Vendor shall, when requested by BHEL, perform extra work at mutually agreed rates.

14. GENERAL

14.1. The evaluation of the offer will be strictly based on information submitted by the bidder. In view of this the bidder is requested to go through tender document carefully and furnish all details clearly. Missing information may not be asked by BHEL before evaluating the offer.

14.2. The vendor shall check that his offer is complete in all respect as per check list given in Annexure SCC-1. A signed copy of Annexure SCC-1, duly filled in, shall be submitted along with the Offer.

NOTE: The clauses related to foreign supplier in Section - I, General Condition of Contract Part-A are not applicable for this Tender.

Annexure: SCC -1

**Check List for Commercial Terms and Conditions
(To be filled and submitted along with Offer)**

Sr. No.	DESCRIPTION OF BHEL REQUIREMENT	SPECIFIED / CONFIRMED BY VENDOR	REMARKS
1	Technical confirmation to BHEL's Specification as called for in BHEL Format is furnished.		
2	Prices have been quoted item wise only as per the format in Section III.		
3	Prices have been quoted on "FIRM PRICE" basis only.		
4	Supervision for Installation & commissioning and testing charges has been mentioned in the offer.		
5	Validity of offer has been mentioned in the Offer.		
6	Delivery period from the date of Letter of Intent has been mentioned in the offer.		
7	Confirmation for acceptance of Penalty has been given in the offer.		
8	Confirmation for acceptance of the Risk Purchase clause has been given in the offer.		
9	Confirmation for acceptance of Payment terms is available in the offer.		
10	Confirmation to provide Contract Performance Bank Guarantee (CPBG) has been given in the Offer.		
11	Confirmation for submission of Performance Bank Guarantee (PBG) as available in the offer.		
12	Confirmation that any warranty replacement during warranty period shall be supplied free of charge on FOR BHEL, Jagdishpur basis is available in the offer.		
13	Confirmation that the Equipment ordered will be inspected and proved at vendor's works prior to dispatch. However final inspection and acceptance of equipment will be after		

	installation at BHEL, Jagdishpur.		
14	Confirmation that the equipment shall be guaranteed for a period of 24 months from the date of acceptance.		
15	Confirmation that the vendor shall provide necessary drawings, Test Certificates and Operating Maintenance Manuals etc., as called for in the Technical Specification, in the required number of copies at no extra cost.		
16	Any other point:		
<p>NOTE: - It is confirmed that all the terms and conditions stipulated in the Tender Enquiry have been fully understood by us and all clarifications & details have been obtained.</p> <p style="text-align: right;">Signature & Office Seal of the bidder</p>			

SECTION - III
PRICE BID FORMAT FOR FOREIGN BIDDERS
(4 MVA Oil Filled Transformer)

Tender No. & Date:

Bidder's Offer No. & Date:

S No	Description of item	Unit	Quantity	Price			
				Foreign Currency (FC), FOB for Overseas Supplies		FOR BHEL Jagdishpur Works for Indian Supply Portion in Indian Rs.	
				Rate (indicate FC)	Total Price (indicate FC)	Rate	Total Price
1	Design, manufacture, testing at vendor's work, packing & supply of 4 MVA Oil Filled Transformer with all its accessories as per technical specification.	Number	2				
2	Supply of recommended spares for 2 years of trouble free operation of Transformer as per technical specification Annexure-I. Itemized breakup of the spares shall be given.	Set	1				
3	Total Price (1 + 2)						
4	Supervision of Erection & Commissioning and testing at Site.	For both Transformer (lump sum)					
5	Total Price (3+4)						

Note:

1. Insurance by BHEL
2. Typical Format For Illustration to arrive at 'Cost to BHEL' is as per Annexure 7 of GCC –A
- 3. Unpriced Price Bid to be Submitted along with Part-I , Techno – Commercial Bid**
4. Detailed list of Spares to be given along with Part-I , Techno – Commercial Bid
5. The price bid should be submitted only as per the above format. No row shall be left blank. Please indicate NA, in case the item is “not applicable”.

Further Details for Domestic Supplies:

S No	Description of item	Total Price in Indian Rs
1	Ex-Works Price	
2	Excise Duty	
3	Sales Tax/ VAT	
4	Any other Taxes/ Charges – Please Indicate	
5	Freight	
6	FOR Price (1+2+3+4+5)	

Additional information about packages

1	Number of Packages/ Dispatch-able Units for total consignment	Number		
2	Approximate Cubage of total consignment	Cubic Meter		
3	Approximate Gross weight of the total consignment	kg		
4	Approximate Net weight of the total consignment	kg		
5	Weight and dimensions of Heaviest Consignment	Kg & Cubic Meter		

Sign & Seal

PRICE BID FORMAT FOR INDIAN BIDDERS
(4 MVA Oil Filled Transformer)

Tender No. & Date:

Bidder's Offer No. & Date:

Price in Indian Rs

S No	Description of item	Unit	Quantity	Price, Ex-Works		Excise Duty	Sales tax	Any Other Taxes/ Charges - Please Specify	Freight	FOR BHEL Jagdishpur Price
				Rate	Total Price					
1	Design, manufacture, testing at vendor's work, packing & supply of 4 MVA Oil Filled Transformer with all its accessories as per technical specification.	Number	2							
2	Supply of recommended spares for 2 years of trouble free operation of Transformer as per technical specification Annexure-I. Itemized breakup of the spares shall be given.	Set	1							
3	Total Price (1 + 2)									
4	Supervision of Erection & Commissioning and testing at Site.	For both Transformer (lump sum)								
5	Total Price (3+4)									

Note:

1. Insurance by BHEL.
2. Typical Format For Illustration to arrive at 'Cost to BHEL' is as per Annexure 7 of GCC –A
- 3. Unpriced Price Bid to be Submitted along with Part-I , Techno – Commercial Bid**
4. Detailed list of Spares to be given along with Part-I , Techno – Commercial Bid
5. The price bid should be submitted only as per the above format. No row shall be left blank. Please indicate NA, in case the item is “not applicable”.

Additional information about packages

1	Number of Packages/ Dispatchable Units for total consignment	Number		
2	Approximate Cubage of total consignment	Cubic Meter		
3	Approximate Gross weight of the total consignment	kg		
4	Approximate Net weight of the total consignment	kg		
5	Weight and dimensions of Heaviest Consignment	Kg & Cubic Meter		

Sign & Seal