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CENTRAL DESPATCH DIVISION

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**TENDER DOCUMENT OF RATE CONTRACT FOR
ALL INDIA ROAD TRANSPORTATION OF CONSIGNMENTS
Weighing above 41 MT and up-to 216 MT
THROUGH HYDRAULIC TRAILERS**



Techno-Commercial Bid

The Techno-Commercial Bid Consists the following: -

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Disclaimer: Documents submitted by bidders will be visible to all participating bidders/ Public domain as per guidelines and policies of eprocure.gov.in / NIC portal.

Annexure-A
Section-I
(Pre-Qualification Requirements)

The bidder shall ensure to comply with the following and submit all relevant documents in Part-1 bid to be eligible for this rate contract:-

1. FLEET OWNERSHIP:-

- 1.1) The Bidder should own minimum of 42 No's of Hydraulic axles registered with capacity of 18 MT or more per axle.
- 1.2) **Bidders quoting for H1, H2 & H3 Categories:** Minimum Three Prime movers of 340 HP each & above capacity.
Bidders quoting for H4 Category: Minimum Two Prime movers of 340 HP each & above capacity and one prime mover should be of 480HP or above.

Ownership of Axles and Prime Movers should be either in the name of the company or in the name of Directors/partner. Axles & Prime movers should have valid fitness certificate (as on date of tender opening).

Documents to be submitted:

- i. List of Prime Movers and Hydraulic Axles (As per Annexure-B & Annexure-C) with make and year of manufacturing along with Registration Nos. to be furnished.
- ii. Duly notarized copies of Registration Certificate (RC) of Prime Movers & Axles.
- iii. Duly notarized copies of Fitness Certificate of Prime Movers & Axles (to be valid as on date of tender opening).
- iv. Notarized copy of Original Equipment Manufacturer (OEM)/Notarized Copies of Gazette Notification mentioning the load carrying capacity and numbers of the quoted hydraulic axles. (for axles only).

2. EXPERIENCE:-

Bidders quoting for H1, H2 & H3 Categories: Bidder should have transported minimum 3 (Three) single piece consignments of weight not less than 81MT in INDIA by road of minimum road distance of 200 kilometers within last 07 years ending last day of month previous to the one in which applications are invited i.e. executed after 30/09/2019.

Bidders quoting for H4 Category: bidder should have successfully transported 01 single piece consignment of minimum weight 160MT in INDIA by road distance of minimum 200kms within last 07 years ending last day of month previous to the one in which applications are invited i.e. executed after 30/09/2019.

Documents to be submitted:

- i. Copies of Work Order OR Contract agreement from Consignee/Consignor indicating consignment weight, origin and destination of the consignment.
- ii. Work Completion Certificate issued by Customer (Consignee/Consignor) OR GR-LR copies (duly signed and stamped acknowledgement) indicating consignment weight, origin and destination of the consignment.
- iii. Customer name with address, e-mail and phone number of the concerned official for our reference.

Note:- Experience of hired out / engaged by other transporters / leased out equipment's shall not be considered as experience of bidder.

3. FINANCIAL REQUIREMENTS:-

Annual Turnover: The average annual turnover of last three financial years i.e. 2023-24, 2024-25 & 2025-26 should be more than ₹ **134.85 Lakhs** (Indian Rupees One crores Thirty Four Lakhs Eighty Five Thousands Only).

Documents to be submitted:

- i. Copy of Balance Sheet and Trading/Profit & Loss Account Audited by Chartered Accountant (CA).
Bidder has also to submit scanned copy of Profit and Loss account along with **UDIN VERIFICATION PRINTOUT** for each year.
- ii. ITR (Income Tax Returns) for the last three financial years– FY 2023-24 (AY 2024-25), FY 2024-25 (AY 2025-26) and FY 2025-26 (AY 2026-27) are to be submitted.
- iii. Separate sheet for Annual Turnover to be enclosed for FYs 2023-24, 2024-25 & 2025-26 / FYs 2022-23, 2023-24 & 2024-25 (whichever is applicable) or in each of the year after incorporation of the company (whichever is applicable), duly certified by the chartered accountant.
- iv. If Income Tax Return /Audit for the FY 2025-26 is not finalized then CA certificate in this regard will be required and last three FY i.e., 2022-23, 2023-24 & 2024-25 turnover shall be considered for financial evaluation.
- v. If audit is not compulsory by act then CA certificate in this regard and ITR with 26AS & GST return, if applicable, for each year is required.

4. GROUP CONCERNS/AFFILIATES: The bidder shall disclose/confirm the following:

Details/particulars of Partners/Proprietors/Directors of bidder/such group concerns or affiliates etc. including details of DIN numbers (in case of Directors) and PAN number (in case of Partners/Proprietors) duly supported by self-attested copies of relevant documents.

5. NOTARIZED AFFIDAVIT: Bidder shall submit an Affidavit (As per Annexure-E) on non-judicial stamp paper of value Rs.100/- (duly notarized).**6. Indian Banks' Association (IBA) Recommendation:** Bidder should have an IBA recommendation valid on the date of opening of techno-commercial bid, and if awarded, shall also ensure that the same is valid throughout the currency of the contract.

Documents to be submitted:

- i. Notarized copy of IBA recommendation.

7. PERMANENT ACCOUNT NUMBER:- Bidder should have valid PAN Number.

Documents to be submitted: Copy of PAN Card duly notarized OR Copy of "PAN allotment letter" issued by Income Tax Authorities duly notarized.

Annexure-A
Section-II
Instruction to Bidder

Quotations are invited for entering into Rate Contract for Transportation of OWCs/ODCs from anywhere to anywhere in India through hydraulic trailers by road.

Category	H-1	H-2	H-3	H-4
Weight / Length Range	Weight > 41 MT & up to 54 MT <u>or</u> up to 4 Axles	Weight > 54 MT & up to 81 MT <u>or</u> 5 to 6 Axles	Weight > 81 MT & up to 135 MT <u>or</u> 7 to 10 Axles	Weight > 135 MT & up to 216 MT <u>or</u> 11 to 16 Axles

SCOPE OF ROAD TRANSPORTATION

- i. **Incoming consignments** of equipment, materials and sundry items from our sub-contractor/supplier works/Air & Sea Ports/ Customer's sites or works at any point in India **to our works at Haridwar.**
- ii. **Outgoing consignments** of materials equipment and sundry items **from our works at Haridwar** to any destination in India on site/door/godown delivery basis including Northeastern States and all hilly/mountainous areas.
- iii. **Consignments** of materials, equipment and sundry items **from any point to any point in India**, including Northeastern States and all other hilly/mountainous areas.
- iv. **Outgoing, incoming** & any point to any point for specific Project/ Customer/ Region, under warranting situations.
 - BHEL is dispatching goods to our various sites/customers spread over throughout country's cities as well as remote working sites involving transportation of consignments to hilly terrain in various States and vice-versa including destination specific/project specific also.
 - Before quoting for the work, the tenderer should ascertain the nature of the transportation requirements and quote keeping all the factors in mind and consider all incidental expenditure related with transportation.
 - BHEL will not pay any extra charges for any reason after acceptance of the rate contract even if it is found later that the transporter has misjudged the nature and scope of work.
 - The scope of All India Road (Hydraulic) Transport Rate Contract shall cover transportation of heavy-lift jobs like turbines and its auxiliaries, stators, hydro plant items and their auxiliaries/ accessories etc., on hydraulic modular trailers, deploying different modular axle configurations up to 16 axles maximum by single row, flat bed from BHEL-Haridwar to various places all over India and vice-versa and any point to any point in India, on request of BHEL.

1. SUBMISSION OF TENDER:-

- 1.1) The bids shall be submitted online at <https://eprocurebhel.co.in/nicgep/app> portal in two parts: (a) Techno-Commercial bid (Part-I) and (b) Price bid (Part-II).
- 1.2) The Techno-Commercial bid shall be submitted online and super scribed with “Techno Commercial Bid-
Rate Contract for All India Road Transportation of Consignments Weighing above 41 MT and up-to 216 MT Through Hydraulic Trailers” Tender Ref. BHEL/HWR/CDX/ENQ/2627-006 Dated 12/10/2026” and shall contain following **mandatory requirements:-**
- a) All the supporting documents for qualification requirements mentioned in SECTION-I of Annexure-A as above (No originals are to be enclosed).
 - b) Duly signed & stamped copy of **tender document** (all pages).
 - c) **EMD of Rs. 5,00,000/- (Rs. Five Lakhs)** through following modes of deposit: -
 - (i) Cash deposit as permissible under the extant Income Tax Act (before tender opening)
 - (ii) Electronic Fund Transfer credited in BHEL account (before tender opening)
 - (iii) Banker's Cheque/ Pay order/ Demand draft, in favour of “HEEP, BHEL Haridwar”, payable at ‘Haridwar’ (along with offer)
 - (iv) Fixed Deposit Receipt (FDR) issued by Scheduled Banks/ Public Financial Institutions as defined in the Companies Act (FDR should be in the name of the Contractor, a/c BHEL)
 - (v) Insurance Surety Bonds.
 - (vi) In addition to above, the EMD may also be accepted in the form of Bank Guarantee from scheduled bank. The Bank Guarantee in such cases shall be valid for at least six months. Format of BG is attached as Annexure-M.
 - d) Proof for evidencing the authority of person signing the quotation. (Relevant extracts of AOA and/or MOA and /or copies of Board Resolution, **Notarized** Power of Attorney/Partnership Deed etc. as applicable).
 - e) **Banker's Certificate:** Banker's Certificate is to be submitted as per Annexure-D.
(Certificate should be issued not more than six months before the date of enquiry)
 - f) Integrity pact (duly signed by authorized signatory) as per Annexure-K.
 - g) No deviation certificate as per Annexure – L
- Transportation charges or any other charges should NOT be mentioned anywhere in the Techno-Commercial Bid.**
- 1.3) **The second part shall contain duly filled price bid as per Annexure-F only.**
The rate quoted shall be firm during contract period. The tenderer shall quote their rates inclusive of all extra charges & costs like surcharges, *hammali* charges, statistical charges, goods tax, any civil cost and market fluctuations etc., so that the **rate quoted shall be a consolidated one** taking the aforesaid elements into consideration. No claim will be entertained on this account after acceptance of the tender or during the currency of the contract. However, any GST / duties other than above if levied by Government shall be paid extra as applicable.
Price bid cover shall super scribe with “**PRICE BID – Quotation for Rate Contract for All India Road Transportation of Consignments Weighing above 41 MT and up-to 216 MT Through Hydraulic Trailers: Tender Ref. BHEL/HWR/CDX/ENQ/2627-006 Dated 12/10/2026**”
Any mentions like “actual” or “approximate” on any account or any other information in the price bid shall not be considered and the quotation is liable to be rejected. In case any other information other than cost of transportation is furnished in the price bid, information/deviation/condition etc. shall be ignored.
- 1.4) **If any bidder submits a combined bid or gives the price in Techno-Commercial bid, his offer is liable to be rejected.**

- 1.5) Bidders shall quote the rates in English Language and international numerals. The rates shall be entered in figures as well as in words. For the purpose of the tender, the metric system of units shall be used.
- 1.6) All entries in the tender shall either be typed or be in ink. Erasers, cutting and overwriting are not permitted and may render such tender liable to summary rejection. The Bidder shall duly attest all cancellations and insertions.
- 1.7) In case of discrepancy in quoted rates, following will be applicable:
 - i) If there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail and the total shall be corrected accordingly and,
 - ii) If there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail subject of (i) above.
- 1.8) Both the above two parts i.e. Part-I Techno-Commercial bid and Part-II Price bid shall be submitted online at <https://eprocurebhel.co.in/nicgep/app> and the due date for bid submission shall be before 02/11/2026 by 13:45 Hrs. Offers received after due date & time shall be considered late and will be rejected. BHEL shall not be responsible for any delay.
2. **OPENING OF TENDERS:-** The Techno-Commercial bids shall be opened online on date & time as specified on bid/ corrigendum.
On the basis of evaluation of techno commercial bids, subsequent clarifications etc. Price bid will be opened on specified date, only for technically qualified bidders. Bidders may depute their representatives to participate in opening of price bids. BHEL's decision in this regard is final & binding.
3. **ADDENDA/CORRIGENDA/AMENDMENTS/TIME EXTENSIONS:-**
Addenda/Corrigenda/Amendments/Time Extension to the tender documents can be issued prior to the date of opening of the tenders to clarify documents or to reflect modifications in the design or contract terms. All such Addenda/Corrigenda/Amendments/Time Extension issued shall form part of tender documents.
4. **EARNEST MONEY DEPOSIT (EMD):-** An amount of **Rs. 5,00,000/- (Rupees Five Lakhs only)** shall be paid by bidders towards EMD in the form of -
 - (i) Electronic Fund Transfer credited in BHEL account (before tender opening) at the following address:
Name: BHEL HECP COLLECTION A/C
Account No.10667995458
IFSC Code.SBIN0000586
Address: Ranipur Haridwar
Receipt of online transfer will be intimated to CDX department through e-mail at vineet.k@bhel.in; akmahato@bhel.in; atul83@bhel.in within 2 days and a copy of receipt will also to be attached with Technical-bid.
 - (ii) Cash deposit as permissible under the extant Income Tax Act (before tender opening)
 - (iii) Banker's Cheque/ Pay order/ Demand draft, in favors of "HECP, BHEL Haridwar", payable at 'Haridwar' (along with offer)
 - (iv) Fixed Deposit Receipt (FDR) issued by Scheduled Banks/ Public Financial Institutions as defined in the Companies Act (FDR should be in the name of the Contractor, a/c BHEL.
 - (v) Insurance Surety Bonds.
 - (vi) In addition to above, the EMD may also be accepted in the form of Bank Guarantee from scheduled bank. The Bank Guarantee in such cases shall be valid for at least six months. Format of BG is attached as Annexure-M.

- The quotations received without EMD/Late submission of EMD will be rejected. Any request for adjustment of EMD from the amounts due from BHEL to the bidders shall not be accepted and the offer shall be rejected.
 - EMD shall be exempted for MSE's (Micro & Small Enterprise) and Startups, subject to production of latest status certificate.
 - The EMD in respect of unsuccessful bidder shall be refunded normally within fifteen days of the award of full works.
 - No interest on EMD amount shall be paid by BHEL.
5. In case, a bidder or firm or company (one or more of its partners shareholders/ directors) have a relation or relations employed in the capacity of an officer of BHEL, the authority inviting tender shall be informed of the fact along with the offer, failing this, BHEL may cancel the contract and forfeit the EMD/PSD (Performance Security Deposit) forthwith.
6. **Forfeiture of EMD:** EMD by the Tenderer may be forfeited as per NIT conditions, if:
- i) After opening the tender and within the offer validity period, the tenderer revokes his tender or makes any modification in his tender which is not acceptable to BHEL.
 - ii) The Contractor fails to enter into agreement within fifteen days from the date of award of contract or within extended time if allowed by BHEL.
 - iii) The Contractor fails to deposit the required Security Deposit or fails to commence the work within 20 days from award of contract.
 - iv) In case it comes to notice of BHEL at any stage during tendering process / contract period that the particular transporter has given false / suppressed / forged / fake information.
 - v) If tender process is delayed/disrupted due to an act of bidder/deviations from BHEL terms & conditions etc.
7. **7.1) For Startup Firms:** DHI circular No. 10(2)/2015-PE.XII dated 29.09.2020 shall be applicable. In subject matter all other connected circulars issued by Government of India viz. circular no. F20/2/2014-PPD (Pt.) dated 25.07.2017, 27.07.2017, 20.09.2016, 25.07.2016, DPE/7/(4)2007-Fin. Dated 08.11.2016, 1(2)(1)/2016-MA dated 10.03.2016 Etc. shall also be applicable. Any other circular issued hereafter on the subject matter by Govt., shall also be applicable.
- 7.2) PREFERENCE TO MAKE IN INDIA:**
For this procurement, Public Procurement (Preference to Make in India), Order 2017 dated 15.06.2017, 28.05.2018, 04.06.2020 & 24.07.2020 and subsequent Orders issued by the respective Nodal Ministry shall be applicable even if it is issued after this NIT but before finalization of contract / PO / WO against this NIT. In the event of any Nodal Ministry prescribing higher or lower percentage of purchase preference and / or local content in respect of this procurement, same shall be applicable.
8. **BHEL RESERVES THE RIGHT TO:-**
- 8.1) Accept or reject any of the bid/all bids or cancel/withdraw the invitation for bid without assigning any reason whatsoever, and in such case no bidder/intending bidders shall have any claim arising out of such action by BHEL.
 - 8.2) Reject conditional tenders, tenders containing absurd or unworkable rates and tenders which are incomplete and otherwise considered defective and tenders not in accordance with the tender conditions, during the tender evaluation process.
 - 8.3) Evaluate the bids as per BHEL norms by the 'Committee' duly constituted by the BHEL management and its decision shall be final and binding on the transporter.
 - 8.4) Reduce/ increase business volume and number of transporters, split the award without assigning any reasons thereof. Also, have parallel contract at the same rate or different rates with any number of transporters for any destination.
 - 8.5) Approve such number of transporters as may warrant for smooth operational requirement.
 - 8.6) Award rate contract either partly or in combination thereof or fully simultaneously with any transporters as it may deem fit at the beginning of the rate contract or at any time during the currency of contract.

- 8.7) To restrict allotment of load for outgoing consignments for specific sites to specific transporters.
- 8.8) Ensure selection of transporters as far as possible on 'low to high' rating of their quoted rates computed with the quantum of business under rate contract, but over-riding consideration will be applied to satisfy and justify BHEL's operational requirement of handling incoming/outgoing consignments from/to multiple sites requiring wide network of branches as also the transporters having their Head Office locally.
- 8.9) Either short close or terminate or cancel (partial or full) the contract entered into with any of or all of the transport operators at its discretion without assigning any reason by giving one month notice by registered post acknowledgement due or speed post or in person under recorded delivery.
- 8.10) Send the consignments by Railways or multi modal mode at its discretion and in such case, BHEL will not be liable for any cost or commitment made by/to the bidder.
- 8.11) Allot business loading subject to compliance of the following:
- a. Submission of Contract agreement.
 - b. Submission of 'Performance Security Deposit' (PSD) as bank guarantee from any of BHEL Consortium or nationalized banks valid till one year from the expiry date of contract.
 - c. Verification of the original documents relating to the vehicles submitted at the time of placement of vehicle by concerned.
 - d. Establishing local office with facilities as required and/or advised.
9. Non-compliance of BHEL's terms and conditions and/or conditional offer on the part of bidder will result in his offer being liable to be rejected. Offers of such bidders, who have underperformed in the earlier tenders of BHEL Hardwar, are also liable to be rejected.
10. **REJECTION OF OFFERS:** All information furnished by the bidder is taken to be authentic for evaluation of tender. Any information found to be incorrect subsequently at any time, the offer shall be rejected and EMD/PSD shall be forfeited and suitable disciplinary action shall be taken against the bidder.
11. **VALIDITY OF PRICE BID:** The rates quoted shall be valid for a period of **150 days** from the date of opening of Technical (Part-I) Bid.
12. **CONTRACT AGREEMENT:-**
- 12.1) The tender documents shall be deemed to form an integral part of the contract to be executed. The contract agreement is to be signed within 15 days from award of contract, on non-judicial stamp paper of ₹100/- (transporter will arrange and bear the cost of Stamp Paper). Business loading shall commence only on compliance.
- 12.2) The acceptance of contract has to be signed by the competent authority of Head Office or by the representative authorized by the Head Office of the transporter and shall be submitted to BHEL confirming its acceptance in toto.
- 12.3) The transportation rate contract being on all India basis, the Head Office of the transporter should inform all their Zonal/Regional and Branch Offices in the country about the terms & conditions and rates. This is to ensure smooth implementation of the contract.
13. **PERFORMANCE SECURITY DEPOSIT (PSD):-**
- 13.1) The total amount of Security Deposit will be 5% of the contract value.
The successful bidder shall submit the Security Deposit within twenty days (20 days) from the award of contract/ LOI or, before lifting of consignment whichever is earlier. In case of delay in submission of performance security, enhanced performance security which would include interest (Repo rate + 4%) for the delayed period, shall be submitted by the bidder. Enhanced performance security amount, due to delayed submission, will be considered as penalty and will not be reimbursed/ will be recovered from running bill by BHEL.
- 13.2) EMD of the successful bidder shall be converted and adjusted against the security deposit.

- 13.3) The balance amount to make up the required Security Deposit of 5% of the contract value may be accepted in the following forms:
- i) Local cheques of Scheduled Banks (subject to realization)/ Pay Order/ Demand Draft/ Electronic Fund Transfer in favour of BHEL
 - ii) Bank Guarantee from Scheduled Banks/ Public Financial Institutions as defined in the Companies Act. The Bank Guarantee should be as per format given by BHEL.
 - iii) Fixed Deposit Receipt issued by Scheduled Banks/ Public Financial Institutions as defined in the Companies Act (FDR should be in the name of the Contractor, a/c BHEL).
 - iv) Securities available from Indian Post offices such as National Savings Certificates, Kisan Vikas Patras etc. (held in the name of Contractor furnishing the security and duly endorsed/ hypothecated/ pledged, as applicable, in favour of BHEL).
 - v) Cash (as permissible under the extant Income Tax Act).
 - vi) Insurance Surety Bonds
- 13.4) Security Deposit shall be valid for the entire period of contract + further validity of one year + additional Claim Period of minimum six months (for submission & processing of freight bills and also to ascertain any loss/damage and consequent recoveries, if any) e.g. if the tender is expiring on 31.07.2028, security deposit shall remain valid till 31.07.2029 and claim period shall remain valid at least till 31.01.2030. **SD shall be refunded only after settlement of all dues/recoveries and expiry of contract validity.**
- 13.5) The security deposit shall not carry any interest.
- 13.6) Security Deposit shall not be refunded to the transporter/contractor except in accordance with the terms of the contract. Security Deposit (SD) furnished by the bidder shall be forfeited/adjusted if:
- i) The bidder does not commence the work within the period as per Letter of Award/ Contract and in case of non-performance of the contract.
 - ii) In case it comes to notice of BHEL at any stage during tendering process / contract period that the particular transporter, has given false / suppressed / forged / fake information.
 - iii) For any deviation from and/or breach of the Tender Terms & conditions during execution of the Contract.
- 13.7) It is Transporter's responsibility to keep live Security Deposit (SD) throughout the contract period or extension if any or till settlement of any pending claim. If at any time, it is found that validity of SD is not extended, then BHEL reserves the right to invoke without informing the transporter.

Note: BHEL reserve the right of forfeiture of security deposit in addition to other claims and penalties in the event of the contractor's failure to fulfil any of the contractual obligations (including and not limited to liquidation or bankruptcy of the contractor, non-payment of money payable by means of arbitration award in favour of BHEL) or in the event of termination of contract as per terms and conditions of contract. BHEL reserves the right to set off these security deposit, against any claims of any other contract with BHEL.

14. TENURE, EXTENTION & TERMINATION OF CONTRACT:

- 14.1) **TENURE:** Unless specified otherwise in tender notice or mutually agreed, the contract shall be valid for a period of **18 months** from the effective date of first letter of award /LOI issued against contract. Bharat Heavy Electricals Limited reserves the right to **extend the period** of the contract for further period of **3 months** on the same rates, terms and conditions before expiry of this contract. The consignments booked within the contract period shall fall in the scope of contract irrespective of date of deliveries. The GR / LR date should be within the contract validity, irrespective of the date of delivery and surrendering of the consignee copies of the GR / LR.
- 14.2) **EXTENTION:** Further extension(s) of the contract may be done with mutual agreement between BHEL, Haridwar and the approved transporters, subject to a total extension period of **09 months**. Such

agreements shall be based on acceptance of the lowest rates and terms & conditions of the corresponding contract.

- 14.3) TERMINATION:** BHEL reserves the right to either short close or terminate the contract (partial or full) entered into with any of or all of the transport operators at its discretion without assigning any reason by giving one month notice by registered post acknowledgement due or speed post or in person under recorded delivery. Upon receipt of the notice of termination under this clause the Contractor shall, either immediately or upon the date specified in the notice of termination, cease all further work, except for such work as BHEL may specify in the notice of termination. Any further liability arising by any engagement by the contractor or third party shall not be a binding on BHEL. In any such event the contractor shall not be entitled for any claims on BHEL including cost of permissions obtained, route survey etc. BHEL also reserves the right to terminate the contract, if the Contractor becomes bankrupt or insolvent, has a receiving order issued against it, compounds with its creditors, or, if the Contractor is a corporation, a resolution is passed or order is made for its winding up, other than a voluntary liquidation for the purposes of amalgamation or reconstruction, a receiver is appointed over any part of its undertaking or assets, or if the Contractor takes or suffers any other analogous action in consequence of debt; and
- (a) has abandoned or repudiated the Contract or failed to respond despite notice by BHEL to proceed
- (b) persistently fails to execute the Contract or remedy any breach or persistently neglects to carry out its obligations under the Contract.
- 14.4)** If the transporter fails or neglects or refuses to observe / perform any of the terms and conditions/obligation under the contract, BHEL may without prejudice to any other rights, terminate the contract by giving one month notice in writing and recover from the transporter any damage suffered by it on account of the failure, negligence, refusal, violation or breach of contract or any part thereof, including the amount by which the cost of completion of the work done by any other agency shall exceed the amount payable to the transporter under this contract.
- 14.5)** If a transporter is not found to be IBA approved at any time during the contract period or fails to submit valid IBA approval extension, the loading of business on them will be stopped immediately and shall only start after submission of valid IBA approval. During this period, if alternate arrangement need to be made by the way of risk purchase, the extra cost incurred through risk purchase shall be recovered from defaulter transporter.
- 14.6)** The contract may be terminated at any time without paying any compensation whatsoever to the transporters in case of misbehavior, disobedience, dishonesty, clandestine insolvency of company, any inappropriate court order, non-sanction of road permit or any other related activities on their part or their failure to fulfill the terms and conditions of this agreement.
- 14.7)** If a transporter after award of contract fails to submit the performance security deposit and /or fails to start work in accordance with the terms of the contract and as per instructions, the EMD/PSD paid may be forfeited and contract may be terminated.
- 14.8)** BHEL may enter into parallel contracts simultaneously with any other transporters as may be deemed fit at any time during the contract period in the interests of the work for any or all stations/sectors/specific projects.
- 14.9)** In case it comes to notice of BHEL at any stage during tendering process / contract period that the particular transporter, has given false / suppressed / forged / fake information, then his contract is liable to be terminated and Earnest Money / Security Deposit shall be forfeited.

Annexure-A
Section-III
Special Terms and Conditions

1. SCHEDULE OF RATES:

It is **mandatory** for bidders to quote for all three categories i.e. H1, H2 and H3 strictly as per attached "SCHEDULE OF RATES" at **Annexure-F. If bidder does not quote for all three categories (i.e. H1, H2 & H3), his/her bid will be rejected in totality for these 3 Categories.**

However, quoting for H4 category along with H1, H2 & H3 is not mandatory and H4 can be quoted Independently.

Transporter has to clearly mention in Annexure-F whether he/ she has quoted for H4 category or not accordingly bid will be evaluated.

2. BUSINESS VOLUME:

Estimate of consignments (category-wise) expected to be dispatched to various destinations for the next **1.5 Years (18 months)** is given hereunder:-

Sl. No	Category	Weight Slab	(MT x KM) in Lacs
1.	H-1	> 41 up to 54 MT (Or up to 04 axles)	51.76
2.	H-2	> 54 up to 81 MT (Or 05 to 06 axles)	217.80
3.	H-3	> 81 & up to 135 MT (Or 07 to 10 axles)	200.63
4.	H-4	> 135 & up to 216 MT (Or 11 to 16 axles)	31.07

The above estimate value is approximate and tentative which may reduce/increase at the time of actual dispatches/ implementation.

3. EVALUATION OF BIDS & AWARDS OF WORK

3.1) The received bid shall be evaluated only if the bidder submits EMD or is exempted from submission of EMD as per Clause-4 of Annexure-A, Section-II. Such bids will be evaluated for PQR. Only the bids qualifying PQR will be evaluated further.

3.2) Techno-commercial bids (Part-1) received shall be first evaluated in regard to compliance with tender terms & condition. Bids qualifying these criteria only shall be considered for Price bid (Part-2) opening.

3.3) No deviation shall be allowed in Techno-Commercial (Part-1) bid. In case of deviations, the bids shall be summarily rejected.

3.4) **Price bids for each of the categories i.e. H1, H2, H3 and H4 will be evaluated separately.**

3.5) The rates quoted by the bidder for **individual category** mentioned (i.e. H1, H2, H3 and H4) shall be compared amongst the tenderer and graded L1, L2, L3 ... Ln. **The bidder quoting lowest rate in particular category will be graded as L-1 in that particular category.**

3.6) BHEL shall be resorting to Reverse Auction (RA) for this tender. RA shall be conducted among the techno-commercially qualified bidders. Price bids of all techno-commercially qualified bidders shall be opened and same shall be considered for RA. In case any bidder(s) do(es) not participate in online Reverse Auction, their sealed price bid along with applicable loading, if any, shall be considered for ranking.

BHEL shall be resorting to Reverse Auction (RA) as per following procedure for this tender.

Reverse Auction will be conducted if two or more bidders are techno commercially qualified. As RA is opted in this tender, the techno-commercially qualified H1(Highest bidder) will not be allowed to participate in RA. In case more than one H1 (Highest bidder) quote the same rate, the Price Offer

received last, as per the time log of the Portal, shall be removed first, on the principle of last in, first out by the system.

However, H1(Highest bidder) will be allowed to participate in RA in the following cases

- a) If number of techno-commercially qualified bidders are only 2 or 3.
- b) For cases where there are more than 3 techno-commercially qualified bidders, if lowest bidder in sealed price bid is non-MSE and H-1 (Highest bidder) is eligible MSE and H-1 (Highest bidder) price is coming within price band of 15% of Non-MSE lowest bidder.
- c) For cases where there are more than 3 techno-commercially qualified bidders, if lowest bidder in sealed price bid is non-MII and H-1(Highest) is eligible MII and H-1 price is coming within price band of 20% of Non-MII lowest bidder.

Only those bidders who submit the online sealed bid within the scheduled time shall be eligible to participate further in the RA process.

The lowest bidder in sealed price bid shall be shown as current L1 automatically by the system. System shall have the provision to indicate this bid as current L1 for further bidding. This price can be displaced by an even lower bid of a competing bidder.

If the start price is lower than the lowest sealed price bid, on acceptance of such start price by any bidder this bid would be indicated as current L1 for further bidding. However, if no bidder accepts the start price, RA shall be treated as cancelled for the respective line item(s) and the tender shall be processed accordingly.

In case of no further bidding, RA will be deemed to have been successful with current L1 bidder. During RA, all bidders will see their rank and current L1 price on the screen. Once the RA is done, the ranking status would be based on the last quoted price of the bidder(s) irrespective of the quote received in RA or sealed price bid.

No bidder shall be allowed to lower its bid below the current L1 by more than 5 decrements at one go.

- 3.7) In case of L1 position occupied by more than one bidder, effective L1 will be decided by soliciting discount from the respective L1 bidders. In case more than one bidder happens to occupy the L1 status even after soliciting discount, the L1 bidder shall be decided by a toss/ draw of lots, in the presence of the respective L1 bidder(s) or their representative(s). BHEL's decision in such situations shall be final and binding.
- 3.8) In case of same position, i.e. L2, L3 and so on, being occupied by more than one bidder, the percentage of business load attributed to that position as per work distribution criterion will be given to one bidder only who will be the winner of a draw based on lottery system conducted in the presence of tender committee and bidders' representatives. The remaining bidders will again participate in another such draw for the next lower position. This process will continue till the position of the last bidder holding the same position is decided. The position of the bidder holding the lower position next to the above concurrent holders will be shifted to the next available position and so on. In case all SEVEN positions (in original sequence from L1 to Ln), are occupied before all the concurrent holders of a position are allotted a position, the remaining bidders at whichever position (unsuccessful in all draws) will not be considered for allocation of work. BHEL's decision in such situations shall be final and binding.
- 3.9) If necessary, further negotiation (s) may be held with the Bidder whose rates are found L1 in the particular group.
- 3.10) The work will be awarded on finalised L1 rates by BHEL only.
- 3.11) **Counter Offer and distribution of work:** Counter offer and distribution of work, category wise, will be as per following procedure:
 - a. Counter-Offer of Prices:
 - L-1 prices shall be counter-offered to all other qualified bidders.
 - Only those bidders who accept the counter-offered L-1 price shall be considered for distribution of work subjected to below condition.
 - b. Award in Case of Two Bidders:

- In case there are only two techno-commercial qualified bidders in a category then BHEL has right to issue counter offer to highest bidder also and distribute total work of that category among both bidders (after acceptance of L-1 price) in the ratio of 2:1.
- If only one bidder accept L-1 price, the contract quantity may be awarded between them in the ratio of 2:1.

c. Award in Case of More Than Two Bidders:

- Where more than one bidder accept the L-1 price, the distribution of quantity shall be limited to N-1 bidders (where N is the total number of techno commercially qualified bidders).
- In no case shall the total distribution exceed seven (7) bidders for H1, H2 and H3 categories and Three (3) bidders for H4 category.
- Distribution shall follow the order of ranking: L-1, L-2, L-3, and so on.

d. Special Provision for MSE Bidders (for H1, H2 and H3 categories):

- If, in the initial round of distribution, no Micro and Small Enterprise (MSE) bidder is included, then up to four (4) eligible MSE bidders (L-1+15% band) having better rank, if available, shall replace an equal number of the highest-ranked non-MSE bidders otherwise eligible for distribution.
- Such replacement shall be carried out strictly in order of ranking among MSE bidders.

e. Special Provision for MSE Bidders (for H4 category):

- If, in the initial round of distribution, no Micro and Small Enterprise (MSE) bidder is included, then maximum one eligible MSE bidders (L-1+15% band) having better rank, if available, shall replace the highest ranked non-MSE bidders otherwise eligible for distribution.
- Such replacement shall be carried out strictly in order of ranking among MSE bidders.

3.12) The percentage distribution of the business shall be on descending graded scale (in original sequence from L1 to Ln only) with highest share to L1 and lowest to nth bidder, category wise as mentioned below:-

Assuming business to be distributed among total 'n' transporter, the % business distribution formula shall be as follows.

$$LX = 100 \times (n-x+1) / \sum n \text{ (for } x = 1 \text{ to } n) \text{ (where } x \text{ is rank of the contractor)}$$

Example for H1, H2 & H3 : Assuming the business to be distributed among 7 parties, the business for the parties will be as below:

$$\sum n = (1+2+3+4+5+6+7) = 28$$

$$L1 = 100 \times (7-1+1) / 28 = 25\%$$

$$L4 = 100 \times (7-4+1) / 28 = 14.29\%$$

$$L7 = 100 \times (7-7+1) / 28 = 3.58\%$$

Example for H4 : Assuming the business to be distributed among 3 parties, the business for the parties will be as below:

$$\sum n = (1+2+3) = 6$$

$$L1 = 100 \times (3-1+1) / 6 = 50\%$$

$$L2 = 100 \times (3-2+1) / 6 = 33.33\%$$

$$L3 = 100 \times (3-3+1) / 6 = 16.67\%$$

3.13) In case L1 rates are not accepted by other eligible bidders in a Category, the total business load of that category will be allocated to L1 bidder. Hence, the L1 bidder has to accept and execute the contract.

Above % of business distribution are meant for calculation purpose, are indicative only and may vary on account of operational constraints. It will not form a basis for refusal by a transporter during contractual period.

- 3.14) In case one or more bidders are MSE and their quoted rates are within L1+15% and their total allocated BoQ is less than 25%, in that case their total allocated BoQ shall be increased to 25%. Increase in BoQ shall be divided among all eligible MSE bidders in the same proportion in which BoQ is allotted as per their rank and above mentioned formula. Consequently, the decrease in BoQ of other bidders shall be made accordingly. Out of the 25% for MSE vendors, 6.25% shall be earmarked to MSE owned by SC / ST and 3% shall be earmarked to MSE owned by women. If no SC/ST or women owned MSE bidders qualifies the above criteria, then total 25% shall be given to MSE transporter(s) who is fulfilling above criteria.
- a) MSE suppliers can avail the intended benefits only if they submit along with the offer, latest self-attested copy of UDYAM Registration Certificate.
 - b) Non submission of above documents and other relevant documents will lead to consideration of their bid at par with other bidders. No benefit shall be applicable for this enquiry if any deficiency in the above required document is not submitted before price bid opening.
 - c) Moreover, credentials of all MSE suppliers will be verified before considering the intended benefits for MSE suppliers at the time of tender evaluation.
 - d) Definitions of MSEs owned by SC/ST is under:
 - (i) In case of proprietorship firm, proprietor must be SC/ST.
 - (ii) In case of partnership firm, the SC/ST partners must be holding at least 51% shares in the unit.
 - (iii) In case of private limited companies, at least 51% share must be held by SC/ST promoters.
 - e) Definitions of MSEs owned by Women is under:
 - (i) In case of proprietorship firm, proprietor must be woman.
 - (ii) In case of partnership firm, the women partners must be holding at least 51% shares in the unit.
 - (iii) In case of private limited companies, at least 51% share must be held by women promoters.
 - f) Scheduled Caste (SC) / Scheduled Tribe (ST) Certificates to be from the authorities empowered to issue such certificates.
- 3.15) In an eventuality of the rate contract being finalized on less than the required number of transporters; the business volume would be redistributed among the eligible transporters and amount of performance security deposit shall be re-calculated accordingly.

4. TRANSSHIPMENT:

- 4.1) For consignments dispatched by BHEL, transshipment (unloading from vehicle and then reloading on to another vehicle) en-route is **NOT PERMISSIBLE**. Midway unloading and transshipment may however be permitted in exceptional cases, e.g. on customer's request, accident en-route or other bona-fide reasons, provided approval is taken from BHEL in advance. The vehicle no. in which the material was originally loaded should be recorded in the G.R. for all materials. In the event of failure of vehicle anywhere en-route, prior written information will be given by transporter to BHEL with 72 hours of such failures mentioning the circumstances necessitating the transshipment. BHEL reserves the right to depute their representative to witness transshipment of materials to ensure safety. **Failing this, penalty of 5% of the gross freight amount will be levied.**
- 4.2) In all cases of transshipments; the entire responsibility for safety of goods shall be at the risk and cost of the transporter.
- 4.3) For all transshipments, detailed information needs to be furnished by the transporter to BHEL. Damage to the consignment under transportation, if any, the amount as decided by BHEL shall be recovered from transporter.

- 4.4) Any transshipment anywhere shall be done under strict supervision of the transporter/his representatives to avoid the risk of any damage to the packing case or the consignment being transshipped.
- 4.5) Transshipment damages of the packing cases in all cases shall be rectified by the transporter concerned and no extra cost on this account will be reimbursed from BHEL. Transporter shall ensure that the equipment damaged due to transshipment for any reasons are collected from the site of damage and returned back to BHEL free of charge.
- 4.6) The costs incurred by BHEL towards repair, replacement, remaking, return freight, personnel expenses, back charging of BHEL by customer and other incidentals for damaged goods, if not settled by the underwriter for any reason whatsoever shall be recovered from transporter.
- 4.7) Vehicle carrying consignment on full trailer load (FTL) basis shall not carry any other consignment in the same vehicle en-route. Should such a case be found, freight payment shall be restricted to single consignment only.
- 4.8) Change of Puller only shall not be considered as transshipment. However, prior approval from BHEL (not below the rank of DGM) shall be required.

5. PLACEMENT OF VEHICLES & LIFTING OF CONSIGNMENTS:

- 5.1) (i) All vehicles carrying materials to/from BHEL will be normally allowed to enter the Plant only between 8:00 AM to 15:00 hrs on all working days.
- (ii) Vehicles as and when requested by BHEL in the form of letter/email or any other mode of communication, will have to be placed by the Transporter within stipulated period as per below table, except in exigencies requiring shorter duration for placement.
- (iii) In case BHEL demands placement of the vehicle even on Sundays or Holidays (as per BHEL Haridwar's calendar), the transporter has to provide vehicle on required date and the same shall be accounted for deciding the delay in placement of vehicle.

Sl.	Vehicle Type & Placement location	Allowed time for placement	
A. At Haridwar			
	For H1, H2 & H3 Category upto 108 MT	SEVEN (7) Days	
B. At other stations			
	For H1, H2 & H3 Category upto 108 MT	TEN (10) Days	
C. At Haridwar / other stations			
	For consignment wt. above 108 MT upto 216 MT	TEN (10) Days	

* Other station means: BHEL project sites/ Supplier /Sub-Contractor/ Customer/Site Office/Ports or location specified by BHEL.

- (iv) In case of late placement, late placement charges @ ₹5000 per day will be applicable subject to maximum of 30 % of gross freight. However, wherever possible, sufficient advance intimation in writing shall be given for placement of vehicles for loading consignment. The exit timings shall be generally up to 5.00 PM on working days.
 - (v) If maximum allowable period falls on Sundays/ holidays (as per BHEL Haridwar's calendar), then Sunday/holiday will not be counted for penalty of late placement. However, If BHEL requests and allows the vehicle to be placed on a Sunday/ Holiday, then that Sunday/ Holiday will also be counted.
- 5.2) The transporters shall also ensure that Motor Vehicle Act/Rules as stipulated therein are strictly followed. It will be the transporter's responsibility to deploy proper vehicles to transport consignments covered under the scope of work of the rate contract w.r.t. axle and tyre configuration ensuring the load bearing capacity as per Motor Vehicle Act/Rules stipulated by Ministry of Road Transport & Highways (MoRTH).

- 5.3) The vehicle/vehicles required to be deployed under the transportation rate contracts will be in roadworthy conditions, to give uninterrupted service to the BHEL. In case transporters fails to deploy suitable roadworthy vehicles, BHEL shall be at liberty to make suitable alternative arrangement. All additional expenditure and damage/losses incurred by the BHEL as a result of break-down of the transporter's vehicle/vehicles or non-arrangement of transportation will be payable by the transporter to the BHEL and such damage/losses shall be determined by the BHEL at its sole discretion.
- 5.4) Allocation of work shall be done on transporters, based on their percentage distribution of business as per clause 3.11 of special terms and conditions. In exceptional cases, BHEL reserves the right to change the work allocation.
- 5.5) In case transporter refuses/fails to place vehicle within stipulated time and at required place, BHEL shall make suitable alternative arrangement at risk and cost of defaulter transporter(s).

6. CONSIGNMENT WEIGHT/MEASUREMENTS:

- 6.1) The weight & dimensions of consignment dispatched from ROD-Mumbai shall be taken as mentioned on RDA (Road Despatch Advice) issued by ROD-Mumbai office. The weight & dimension on RDA shall be based on vendor's packing list/BL/AWB.
- The weight and dimensions of consignment dispatched from vendors works/sub-contractors works, Project Sites/ Supplier Works/ Customer Sites/ Ports or any locations specified to Haridwar and vice-versa and anywhere to anywhere in India, shall be taken as mentioned on Invoice/Challan /PPMIV (Part Processed Material Issue Voucher)
- As regards the outgoing consignments of finished goods, their documentation, invoicing, dispatch, planning & actual dispatch is done on the basis of weight appearing on packing list fed in system by Design/Shop planning. This weight appearing on Packing List shall be the basis of freight payment and no actual weighment is done.**
- Weight of any accessories which may be used by the transporter such as spreader beam/sling/rope etc. will be extra & will not be considered for freight billing purpose. Any expenses on this account are to borne and included in the price of transportation quoted by transporter.**
- For outgoing material, in case there is a representation by transporter regarding variation in weight mentioned in the packing list and actual weighment got done by transporter, this claim for change in weight shall be accepted only if the representation is supported by document of weighment of consignment done at BHEL/customer Weigh Bridge. This document shall be countersigned by the executive of BHEL (In charge of weighbridge) or customer representative not below the rank of Executive Engineer. In case consignment has left Hardwar, and suitable capacity of Weigh Bridge is not available at customer, weighment at any weighbridge on the way duly witnessed and verified by BHEL's executive may also be considered.

7. VEHICLE MOVEMENT REPORTING:

- 7.1) The transporters shall be bound to report progress of movement of consignments through written communication as and when demanded by BHEL.
- 7.2) For consignments carried by Hydraulic trailers, the transporter shall ensure that the vehicle driver carries with him a mobile phone to enable BHEL/Customer to contact him for monitoring the movement progress. The mobile phone no. shall be intimated to BHEL before the consignment is moved.
- 7.3) Besides, status of movement (as and when requested by BHEL) of consignments shall be conveyed by e-mail to concerned officials of Planning Section of CDX and Product Commercial Group.

8. ROUTE & DISTANCE:

- 8.1) The transporters are advised in their own interest to conduct and update/confirm route on their own before carrying the consignment to avoid any delays en-route considering the safety of consignment. **In specific cases, BHEL reserves the right to seek a Route Survey Report from the transporter for which no separate charges shall be payable by BHEL. The Route Survey should, then be got certified by an IRDA approved surveyor / BHEL nominated Insurance agency by the bidder and to be submitted before loading of consignment.**

- 8.2) The distance for the purpose of freight admissibility shall be the shortest route exhibited in the Station to station distances calculated and approved by the Distance Committee of BHEL and distance chart is given at BHEL Website <https://hwr.bhel.com> under the heading "Transporter>>Approved Transporters" sub-heading "Approved Transporter" or at address:-
<https://hwr.bhel.com/transWeb/approvedDistances.jsp>.
Regular updation of BHEL approved distances on above mentioned website shall be in the scope of BHEL's Distance Committee.
- 8.3) If it is found later that the transporter has adopted a route shorter than the claimed route, freight paid for the excess distance shall be recovered from the transporter's running bills/Security Deposits.
- 8.4) Where longer route becomes necessary due to validly unavoidable circumstances, the transporter shall inform BHEL & take prior permission for longer route. If the transporter transport material without taking permission from BHEL, freight payment will be made as per the shortest route defined in clause no. 8.2 of Special terms and conditions. Longer route permission will be obtained by transporter from consignor (i.e. not below the rank of DGM), clearly mentioning the reason for this and BHEL's decision shall be final and binding on the transporter.
- 8.5) Wherever the consignee or consignor has re-directed the consignment to other destination, the transporter shall obtain such request from concerned authorities in writing and submit it along with freight bill for claiming the distance as per redirected route.
- 8.6) In respect of ODC consignment, the Contractor shall obtain prior permission from the statutory authorities concerned for transporting the consignment enroute. All the expenses for obtaining permission till delivery of the consignment to the Consignee location will be to the account of the Contractor. The Contractor shall take care of all the necessary formalities / clearances from various authorities like RAILWAYS, POST & TELEGRAPH, ELECTRICITY BOARDS, MUNICIPALITIES, PANCHAYATS, PUBLIC WORKS DEPT., HIGHWAYS, FOREST IRRIGATION, POLICE, REGIONAL TRANSPORT OFFICES, etc. for speedy transportation.
- 8.7) The Contractor shall clear while transporting any obstructions, as may arise, with the permission of the authorities involved. All expenses incurred in this connection have to be borne by them. Further any damage to Private / Public Property arising in the course of transportation by the Contractor, the Contractor alone shall be liable for its indemnification.
- 8.8) The provision of a pilot before the main vehicle, if required / advised by BHEL would also be at Contractor's cost. If any diversion of route becomes necessary en-route for operational reasons and approved by BHEL, extra mileage will be allowed in addition to the standard distance as given / approved by BHEL.

9. SPECIAL FACILITIES REQUIRED AT MUMBAI/ MUMBAI PORT/ ANY OTHER PORT:

The transporters involved in transportation of consignments through BHEL ROD/Mumbai or any other ROD office will have to ensure the following: -

- 9.1) Posting of a skilled and educated staff exclusively for liaison and coordination to ensure smooth functioning.
- 9.2) Godown facility to book and store small consignments immediately after port clearance for despatch after due consolidation.
- 9.3) Regular communication with CDX-BHEL Haridwar immediately after receipt of goods.

10. SCOPE OF CONTRACT AND PAYMENT TERMS:-

- 10.1) **Category of Loads:-** Single Piece Equipment / jobs weighing above 41 MT and upto 216 MT will be covered under the scope of this contract.
- 10.2) The scope will also cover Loading, Unloading, dragging and placement on plinth wherever and whenever required by BHEL/ its customer / site offices. All dispatches to BHEL Units, Power Stations,

Sites, or any Supplier Works etc., must be door collected / door delivered without any extra cost, at the consignee addresses (supplier works, BHEL Units, Sites etc.), in all the region of operations and in accordance with the Rate Schedules covered under this contract.

- 10.3) The consignments covered under the scope for transportation against the rate contract shall be single piece consignments of **width of up to 4.50 meter, height of up to 3.50 meter, beyond which the consignment will be treated as ODC.** The length of the job will not exceed the platform length of the axle. The axles are to be deployed to suit the weight consignment. The weight per axle should not be more than 13.5MT, and in case of any technical variance, the same will have to be informed by the transporter to BHEL.

ODC Charges

- i) For ODCs having width more than 4.5 meter and below 6.00 meter OR height more than 3.5 meter and below 5.00 meter, ODC charges shall be calculated as mentioned below:

<u>Width(mtr)→</u>	Above 4.5 mtr & upto 5 mtr	Above 5 mtr & upto 5.25 mtr	Above 5.25 mtr & upto 5.5 mtr	Above 5.5 mtr & upto 5.75 mtr	Above 5.75 mtr & below 6 mtr
<u>Height(mtr) →</u>	Above 3.5 mtr & upto 4 mtr	Above 4 mtr & upto 4.25 mtr	Above 4.25 mtr & upto 4.5 mtr	Above 4.5 mtr & upto 4.75 mtr	Above 4.75 mtr & below 5 mtr
<u>ODC charges</u>	5%	10%	17%	25%	35%

(For example if the width of the consignment to be transported is 5.62 Meter and the gross basic freight value is 10 Lacs then the ODC charges will be 25% and the increased total freight will be $10 \times 1.25 = 12.5$ Lacs).

ii) No ODC charges will be paid for length.

iii) For ODC consignments, ODC charges in relation to basic non ODC size will be made, but only for one extra dimensional feature (Either Height or Width), whichever is more.

Note: - Basic Freight= Rate (in Rs./KM/MT) x Distance (in Kms) x Weight (in MT)

Diesel price variation will be chargeable on the basic freight

ODC charges will be applicable on Basic freight and diesel price variation

Gross freight = Basic freight + Diesel price variation + ODC charges

- 10.4) **Payment will be made at the rate of 13.5MT per axle deployed limited to maximum of 16 axles.**

- 10.5) Once a consignment is dispatched, the minimum chargeable distance will be 200 KMs.

- 10.6) **Payment will be made for number of hydraulic axles suited to transport the job considering both weight and length consideration (higher of the number of axles computed from the two considerations).**

For weight consideration suitable number of axles will be computed by dividing weight by 13.5MT.

For length consideration, suitable number of axles will be computed by dividing length by 1550 mm. Furthermore, axles deployment shall be considered in multiple of two (02) for the purpose of payment.

In case consignor/ consignee certified that actual deployed axles are less than required axles then payment will be limited to lower number of axles only.

- 10.7) In cases where urgent delivery is requested by BHEL and transporter arranges delivery earlier than the normal stipulated time, the incentives @ Rs.2500/- per day for days below 80% of total allowed delivery time will be made. The urgency of such consignment shall be certified by concerned GM/Product Manager.

- 10.8) **Transportation of more than one job by using same puller is not allowed. However,** in exceptional cases clubbing may be allowed under prior approval from CDX/BHEL (not below DGM). **Failing this, penalty of 5% of the gross freight amount (for that specific consignment) will be levied. In case jobs are clubbed to single puller, payment will be restricted to number of axles based on consideration of total weight of the jobs.**
- 10.9) **Mid-way unloading and transshipment** in exceptional cases e.g. on customer requests, accident enroute or other Bonafide reasons, may be permissible under advance approval by BHEL (not below the rank of DGM). Also refer Clause No. 4 of Special terms and conditions on "Transshipment" in this regard.
- 10.10) If BHEL desires the change in destination after the vehicle has left BHEL premises, the transporter would comply with the requirement on written instruction from BHEL and would divert the consignment from the location at that time to the new destination. Freight in such a case would be computed on the basis of the most feasible route from the point of diversion to the new destination.
- 10.11) BHEL Haridwar shall be responsible for loading of all outgoing and unloading of all incoming consignments in its factory premises.

11. TRANSIT TIME:

- 11.1) Timely delivery is the essence of the contract. The transit time shall be reckoned based upon average run/day as under, inclusive of time taken to clear obstructions and RTO formalities en-route.

Sl	Consignment Category	H1	H2	H3	H4
1.	Minimum Average Run/day for normal consignments	100 KM	100 KM	100 KM	60 KM
2.	Minimum Average Run/day for ODCs (Clause no. 10.3 of Special Terms and Conditions) considering safety of ODC.	50 KM			

Note: Per axle load shall not exceed 13.5 MT

- 11.2) Delivery delays shall result in performance assessment, over and above the penalty leviable as per Terms & Conditions of the contract.
- 11.3) In case type of consignments warrants further transit time, then same shall be considered by BHEL based on due representation by transporter. Decision of BHEL in this regard shall be final and binding on transporter.

12. PENALTY FOR DELAY IN DELIVERY/ LIQUIDATED DAMAGE FOR LATE DELIVERY:

- 12.1) If consignments are not delivered within the **transit schedule** [transit time reckoning the permissible speed, plus 2 (two) days grace period], a penalty @ **2/7% of the gross freight charges (for that specific consignment) per day delay** subject to a maximum of 30% of gross freight shall be levied. Date of dispatch of consignment from the loading point and the date of reporting of vehicle at the unloading point will be excluded from the transit time.
- 12.2) For determining the number of days for transit time, for the left over distance, which is below the distance fixed per day, one additional day, will be computed.
- 12.3) Additional grace period for the purpose of penalty computation, as given hereunder shall be allowed on documentary substantiation in following cases.

i.	At each railway crossing (For o/h height barrier removal or/and power shutdown only)	8 working days
ii.	From / to hilly regions/ N.E. Regions	5 days
iii.	Self and Delivery Against Consignee Copy	7 days

Condonation of delays/transshipment etc. and waiver of penalties thereto shall be at the discretion of BHEL based on the representation received from the transporter on case-to-case basis. For typical designs requiring slow movement in the interest of safety of the consignment, CDX, BHEL Haridwar shall decide additional transit time in consultation with the concerned departments of BHEL.

13. POWER BLOCK/HEIGHT GAUGE CHARGES AND ODC CHALLAN REIMBURSEMENT:-

- 13.1) The power block/height gauge charges at railway crossings shall be paid initially by the transporter.
- 13.2) The Power Block Charges and Service Charges thereon shall be reimbursed along with freight charges on submission of the proof from concerned Railway authority. The proof submitted shall contain the respective vehicle Nos. against which the charges are paid. This shall be applicable for the consignments whose height is above 3500 mm.
- 13.3) Wherever (at Railway Crossings) the power shut down is involved or height barriers are to be removed, an additional grace period of (8) Eight working days shall be considered at each gate subject to submission of the proof. The transporter shall intimate BHEL vide email or writing in hard copy prior to take power block.
- 13.4) **Challan for ODC Consignment.**
- i) If on account of ODC, any challan is paid by the transporter to State Govt. Authorities, the same will be reimbursed on production of original receipt/ proof; the receipt/ proof submitted shall contain the respective vehicle Nos. against which the challan is paid and reason for which challan has been levied. (This is to be noted that, payment will be made only for one i.e. ODC charges mentioned at clause no 10.3 of special terms and conditions or ODC challan reimbursement at clause no. 13.4 of special terms and conditions, whichever is more).
- ii) No reimbursement will be allowed for any penalty/ challan/ charges attributable to or on account of any loss or damages occurring to any public or private property due to movement of ODC consignment.
- iii) **No reimbursement will be allowed for any penalty/ challan/ charges for overloading of the vehicle beyond loading capacity of the vehicle. In case of overloading, no payment will be made for weight in excess of the loading capacity and transporter will be totally responsible for any damage occurring to the consignment.**

14. DETENTION CHARGES:

14.1) AT UNLOADING POINT:-

Detention charges at unloading point shall be payable/regulated as under.

- a. For first three (3) days from the date of reporting/date of entry at site (date of entry/ reporting is including in 3 days): **Nil**
Reporting should be certified by the BHEL employee at the site or customer.
- b. Beyond three (3) days: **Rs.1500/- (Rupees Fifteen hundred only)** per axle per day for each additional day.
- c. Date of exit will not be counted for detention.
- d. No detention charges, whatsoever shall be payable if the responsibility for delay in unloading rests with the transporter and the site is ready to receive the goods.
- e. Regarding detention of vehicles of transporters carrying export consignments at Octroi/Naka etc. and since the Octroi is exempted for export goods, the necessary formalities/clearance etc. at Octroi/Naka etc. are done by BHEL ROD. Therefore, any detention in clearance is BHEL responsibility.
- f. Immediately on reaching the site, transporter shall have to inform the reaching/site entry date. In case they are not allowed inside the site/works, then they will inform through email, and, GPS data shall be required to confirm the location. The period of detention shall be certified by the consignor/ Customer/ Site-In-charge/ Product Commercial/ concerned RODs/ CDX/ CSX.

Moreover, due to any problem at Mumbai Port or other Ports including non-availability of ship in time, the vehicles if detained by BHEL ROD at port, payment of detention charges at Port and non-recovery of LD for the corresponding period of detention shall be applicable in such cases. For this, the date of arrival at Port will be accepted as date of arrival at destination. The stamp/endorsement of Port or verification by any BHEL official will be treated as proof for this purpose. Further the vehicle detention charges will be paid as per contract till date of release of vehicle as per acknowledgement by BHEL ROD.

14.2) **LOADING POINT:**

Detention charges at loading point shall be payable/regulated as under:

- a. For first three (3) days from the date of reporting (from requisition date if placement date is earlier, Date of requisition/ placement date is including in 3 days): **Nil**
- b. Beyond three (3) days: **Rs. 1500/- (Rupees One thousand only)** per axle per day for each additional day.
- c. Date of exit will not be counted for detention.
- d. The period of detention shall be certified by the consignee/Customer/Site-In-charge/Product Commercial/concerned RODs/Central Despatch.
- e. No detention charges, whatsoever shall be payable if the responsibility for delay in loading rests with the transporter.

14.3) Total detention Charges for both loading and unloading points taking together under **Clause 14.1 and 14.2** of special terms and conditions above shall not exceed **Thirty (30%) percent** of the gross freight charges (for that specific consignment).

14.4) In case vehicle is detained en-route due to delay in completion of document formalities by BHEL or any other reason attributed to BHEL, the period shall be verified on case to case basis and detention charges shall be paid **@ Rs. 1000/- (Rupees One thousand only)** per axle per day. Also this shall not be included in transit time for LD calculation.
Total detention charges for all i.e. loading & unloading points & en-route shall not exceed **Thirty (30%) percent** of the gross freight charges.

15. **PAYMENT FOR UNUTILISED VEHICLE:**

If any vehicle is placed after giving requisition and vehicle is not utilized due to any reason not attributable to transporter, then payment of freight charges shall be made to transporter for minimum 200 km for the demanded vehicle category and number of axles deployed/ required. In addition to payment for minimum 200 km, the transporter will be eligible for detention charges as per Clause No. 14.2 & 14.3 of special terms and conditions subjected to maximum of 30% of gross freight calculated with 200 kms. Approval from BHEL Competent authority (not below the rank of DGM/ Commercial/ Spares/Other User dept.) shall be required for returning the unutilized vehicle.

16. **VEHICLE MONITORING SYSTEM:**

It is **compulsory** to place GPS enabled hydraulic trailers meeting the requirements of Server based Data collection and display, connected to GSM network with Software for data collection, processing and display on country map of GSI with National & State Highways of various landmarks, Zoom & Pan facilities shall be installed on the prime movers which shall be accessible to BHEL for monitoring the movement of the vehicle.

Transporter has to share API number of GPS system along with user ID and password. It is transporter's responsibility to keep GPS system working throughout the journey.

It is transporter's responsibility to share GPS user ID and password with BHEL for monitoring of movement within 48 Hrs from exit of vehicle.

In addition to above, BHEL reserves right to install its own GPS system in vehicle, where transporter does not provide GPS enabled vehicle or GPS is required by BHEL customer. Transporter will permit installation of Vehicle Tracking System (VTS)/Global Positioning System (GPS), on the transport

vehicle and allow connection with vehicle battery. In that case, transporter has the responsibility to keep the GPS system working throughout the journey & after completion of journey transporter has to return GPS device to BHEL within 15 days or time as specified by BHEL (whichever is less) of reaching the vehicle. In case transporter fails to return GPS device to BHEL then cost of GPS device (as decided by BHEL) shall be deducted from freight bill of transporter.

17. DISTRIBUTION OF DEMAND IN CASE OF NON PLACEMENT OF VEHILCE:

If any transporter after allotment of a work of transportation, refuses to book the consignment or does not respond within the time given or responds negatively then BHEL may allot specific work to any other approved transporter through alternate arrangement by following process:

(1) By Incentive Scheme:

- a) BHEL will inform (eg though email) to all other active/ approved transporters in that category simultaneously.
- b) Based on reply received from these transporters within specified time, the work shall be allotted to the transporter having maximum deviation from awarded load percentage.
- c) Penalty of 10% of freight (Basic freight including variation in fuel + ODC charges, if any) and additional expenditure (including consequential cost, if any) will be recovered from original/ defaulting allottee only.
- d) Half of penalty amount i.e. 5%, levied on defaulter shall be paid to the transporter completing that work as an incentive.

In case no Transporter responds in booking through Incentive scheme, further process will be as follows:

(2) By Calling quotations:

- a) BHEL will seek special quotations (eg through email) from all active/ approved Transporters (except defaulter transporter) of the contract irrespective of category.
- b) Based on reply/ quotations received from other transporters within specified time, the work shall be allotted to the transporter having lowest rates among all received quotation. If two or more transporters quote same, then allotment of work will be decided through draw of lots in presence of their authorized representatives.
- c) Penalty of 10% of freight (Basic freight including variation in fuel + ODC charges, if any) and additional expenditure (including consequential cost, if any) will be recovered from original/ defaulting allottee only.
- d) BHEL reserve the right to go either for Breach of Contract or risk purchase clause.

In case original allottee does not place vehicle and vehicle is placed through alternate arrangement then, the BoQ for that special case work will be deducted from the allocated BoQ of the original allottee in the system, and BoQ of the Transporter who accept the special case work will be unchanged.

The additional expenditure/difference in cost, if any, including consequential cost shall be recovered from the defaulted Carriers/transporters. The decision of BHEL with regard to arriving at the cost of recovery from the Carriers shall be final and binding on the Carriers.

BHEL reserves the right to go for Breach of Contract or Risk Purchase Clause as specified in NIT in any circumstances, including situations warranting urgent booking or lifting of consignments.

18. PRICE VARIATION CLAUSE (PVC) on account of Diesel rates variation:

The rates agreed between BHEL and the transporter will remain firm during the total period of the contract. However, increase/decrease in diesel rates subsequent to award of contract shall be reviewed by BHEL for compensating the same to transporters by extra freight charges.

The reference diesel rate shall be the actual diesel rate as on **Tender floating date**. The rates of diesel will be calculated on the basis of IOCL website (www.iocl.com) / HPCL / mypetrolprice websites rates of diesel prices applicable for state capital of Uttarakhand i.e. Haridwar.

The latest diesel rate, available on IOCL/HPCL/ mypetrolprice website by 15th date of each month, shall be reviewed and revision in rates shall be applicable from next day i.e. 16th date of month to 15th date of next month.

For example, for all GRs between 16th July and 15th Aug shall be linked to the latest IOCL/HPCL/ my petrol price website diesel rate available by 15th July.

The percentage of extra freight charges shall be the 20% of percentage hike in diesel rates from the reference diesel rate.

For example, if hike in diesel rate is 10% from the reference diesel rate, then 2% extra freight charges of basic freight charges (Rate x MT x Kms) due to diesel escalation shall be payable to the transporters.

In case of decrease in diesel prices, the same above procedure will be followed to reduce the freight charges accordingly. The extra/reduced freight charges shall be payable on all bookings subsequent to diesel price hike/reduction date. In case of decrease in diesel prices, the same above procedure will be followed to reduce the freight charges accordingly.

Annexure-A
Section-IV
General Terms and Conditions

1. INFORMATION SYSTEM:

For liaison of day to day work with BHEL/ Customer/ Sub Contractor, it is suggested to depute a Branch Manager at Ranipur Haridwar. In case it is felt necessary by BHEL then contractor has to depute a Branch Manager at Ranipur Haridwar.

2. BOOKING OF CONSIGNMENTS

- i. Before booking the consignments, the transporter shall ensure that consignments, suitably packed or open type, carry either a packing slip fixed on outside the package or paint-written description on it. Minimum requirements are Purchase Order / Work order, Package No., Name and address of consignor with booking station. Ship Name, Bill of Lading / Air Way Bill No. etc. in case of import /export consignment should also be mentioned.
- ii. Besides, transporter's agent must ensure that he collects copy of Invoice / T-Note / Party Challan / e-way bill and wherever applicable second copy of Invoice/delivery challan, "Duplicate for Transporter" etc., and the same should move along with consignment. Serial number of 2nd copy of Invoice/delivery challan "Duplicate for Transporter" and Material Gate Pass should be mentioned on the GR. In case the supplier does not give 2nd copy of Invoice/delivery challan "Duplicate for Transporter" this should be specifically mentioned on the GR. The transporter shall be liable to compensate for loss, if any to BHEL, on this account.
- iii. Where the consignor has furnished transporter the 2nd copy of Invoice/delivery challan "Duplicate for Transporter" and the same is not delivered to Stores / Sites, the responsibility for loss shall rest with the transporter. Transporters are to make a careful note of this and ensure compliance of this condition without fail/fault. The 2nd copy of Invoice/delivery challan, " Duplicate for Transporter" should be delivered with the material to consignee against signature.
- ~~iv.~~ All dispatches to BHEL Haridwar, must be door delivered at Central Plant Stores BHEL, HEEP/CFFP/Traffic. All dispatches to Customer's site must be door delivered in all categories of goods. Transporters shall collect and deliver the consignments from BHEL sites / suppliers or other notified places without any extra charges in respect of full loads or under loads. However, door delivery / collection charges shall be paid only in the category where it is clearly mentioned in the tender.
- v. E-way bill compliance is to be ensured specially w.r.t. transit time. If E-way bill lapses en-route or in case of transshipment, amendment to e-way bill will be done by transporter as per the guidelines of e-way bill system.
- vi. Vehicles bringing materials for repair from sites to BHEL HEEP Hardwar shall be entered into plant after obtaining necessary permission from CDX Executives only.
- vii. Loading/unloading including crane facility, at consignor's/consignee's premises/ports/CHA godown shall be the responsibility of the consignor/consignee/BHEL as the case may be. Similar facility of loading /unloading shall be maintained by the transporter at their godown and will be extended free of cost to consignor/consignee.
- viii. All the R.T.O. permission or any other permission / authorization from competent authority shall be obtained by transporter at his own cost. Any contingency arising in this respect shall be the responsibility of transporter. However, state road permits, wherever required shall be made available by the consignor. Also, the transporter shall be responsible for any mishap, accident enroute and consequences thereof including legal complications, rescue operation if any.
- ix. For the cases, where terms and conditions are not explicitly mentioned in this contract, The Carriage by Road Act, 2007 shall be applicable.
- x. Transporter shall carry materials / packages / consignments or whatever kind of description and weight and the vehicles carrying such consignments shall be suitably equipped for the same. He shall take all due care for protecting the consignments from rains and be responsible for their safe and sound condition during his possession. The transporter shall take all due care of consignments while loading /

unloading. During transshipment he shall provide all packing and lashing at his own cost. All the safety precautions required in transportation such as lashing and securing the consignments, providing red flags, light, pilots / escort etc. shall be the responsibility of the transporter.

- xi.** The G.R. issued at the booking station should be complete and there should not be any cuttings/overwriting on it. A copy of G.R. should be given to the consignor at the time of taking delivery of the material and a responsible person on behalf of transporter should sign on the G.R. Following information should be clearly indicated on G.R.

 - (i) Reference of BHEL Ranipur (Haridwar) Purchase Order / Work order /Sub-Contract Order gross weight & dimensions of the consignment.
 - (ii) Weight & No of the packing cases OR liquid quantity in KL
 - (iii) Registration No of the vehicle
 - (iv) Name & address of the consignor with specific destination
 - (iv) Reference to RDA issued by ROD, Mumbai Office (for dispatches from anywhere in Mumbai or from any port of India)

Transporter shall not in any case issue GRs to the suppliers / consignor for despatch of material to BHEL plant / site without taking physical possession of materials.
- xii.** Transporter and his agents shall comply with the security & safety regulations of the company in the matter of entry/exit from plants/sites/ports and the movement inside the premises of BHEL/ports/sites. Transporter shall ensure that all employees/persons engaged/authorised by him for carrying the work, behave properly with the company's officers / staff. In the event of any misbehavior, reported by the officer concerned of BHEL, the transporter shall immediately withdraw such employee / persons from the work.
- xiii.** For vehicles placed at any port, dates given in RDA for vehicle requisition, placement, and loading will be considered for processing of freight bills.

3. SUB-LETTING OF WORK:

- 3.1** Under no circumstances, the transporter after entering the rate contract would be permitted to sublet transportation of consignments entrusted to him through other transporters/ agencies.
- 3.2** Hiring of vehicles will be permitted; however, sub-letting of work is strictly prohibited. Whole responsibility of safe transportation will rest with the transporter(s) to whom the contract is/are awarded by BHEL. Violation shall lead to forfeiture of Performance Security Deposit and finally termination of the contract.

4. TRAFFIC REGULATIONS & REQUIREMENTS:

- 4.1** The transporters will operate their vehicles entirely at their own risk and BHEL shall not be held responsible for any accident/ damage to the vehicle while it is enroute or on the company's/customer's work or when parked in or around the company's/ customer's or any other premises, or during loading/unloading or any other circumstances.
- 4.2** The Transporters will make their own arrangements for proper parking of their vehicles overnight / during detention in company's/customer's premises.
- 4.3** The transporters will ensure that all vehicles used for the transportation of consignments under transportation rate contracts are covered by a comprehensive insurance policy. Under no circumstance shall the company be liable to compensate them for any loss or damage that may be caused to the vehicles while engaged in the discharge of the transporter's obligations under this contract. All BHEL consignments shall be transported only in fully insured vehicles and vehicle having all statutory valid documents. Any damage due to wrong deployment of vehicles is to the Contractor's account.
- 4.4** It shall be the responsibility of the transporter to provide at his/her/their cost trained and licensed personnel for running the vehicles. The Transporter shall at their own expense maintain the said vehicles in good condition and shall duly apply for and obtain all Licenses, Permits, Transport Emergency (TREM) Card etc., necessary under the rules, in force and promptly pay all registration, License or other fees and all Taxes payable in respect of the said vehicles.
- 4.5** The transporter shall ensure placing vehicles of suitable category, capacity (i.e. size and load) and quality. Overloading of the vehicles will not be permitted.

- 4.6 Proper loading and lashing of the consignments in most secured manner shall be done by the transporter keeping in view extant government regulations and constraints en-route for safe transportation of consignments and its delivery to destination.
- 4.7 Transporters shall make aware concerned drivers/staff about the danger and safety aspects related to transportation of hazardous/ODC lifting, handling and tilting of such consignments.
- 4.8 Transporters shall ensure that Motor Vehicle Act 1988 (as amended from time to time) is strictly followed as applicable. Vehicles deployed for the job must be roadworthy, and having necessary road permit, insurance and all related documents/ certificates.
- 4.9 All drivers/concerned staff related to the transportation activities under this rate contract should be well aware about material safety, data sheet, documents to be carried etc. and also conversant with the environmental impact arising from the wasteful activities pertaining to use of fuels, lube & other oils, its spillage and proper disposal of various items used in automotive vehicles. The Transporter shall also appoint and provide at their own cost for each vehicle a driver, assistant and other staff as may be necessary. If demanded by BHEL Officials, the original valid Registration Certificate (RC) Book/ RC smart card and Driving License shall be produced for verification.
- Transporters shall follow all necessary instructions relating to environmental safety and occupational Health Safety. Transporter shall follow all necessary instructions relating to **ISO-14001** and **OHSAS-18001** obligations for environmental safety and occupational Health Safety or the latest instructions prevailing at all times.
- Some of the necessary instructions are mentioned as below-
- (a) Transportation of goods of dangerous or hazardous nature should be in carriages equipped with safety equipment.
 - (b) Class labels are required to be displayed on vehicles carrying hazardous substances. Vehicles shall carry material safety data sheet (MSDS).
 - (c) Carriages carrying hazardous goods shall be legibly marked with Emergency Information Panel.
 - (d) Driver is to be instructed about the risks and precautions involved with the carriage of hazardous goods.
 - (e) Driver shall report to the nearest police station about accident, if it takes place during transportation. He shall also inform the consignor/consignee immediately.
 - (f) Safety requirement during external (outside BHEL Haridwar premises) transportation also.
- 4.10 The Transporter is responsible for any cost, either explicit or implied payable enroute and penalty levied by State/central Governments. All costs relating to the ownership of the vehicles should be borne by the Transporter.
- 4.11 Any changes in Motor Vehicle Act announced by Govt. of India, Ministry of Surface & Transport from time to time will be applicable and the same shall be binding both on BHEL & transporters. Additional financial burden if any on transporter will be decided mutually.
5. **ROUTE PERMIT/NATIONAL PERMIT/CLEARANCE:**
- 5.1 The transporter shall arrange required permits from RTO or other concerned authorities and ensure compliance of any other legal and statutory formalities connected with the transportation of goods at his cost. BHEL doesn't take any responsibility in this regard.
- 5.2 The transporter shall get required permission from Govt. of India, Ministry of Road Transport & Highways (MoRTH) or from State Govt (s) or from local bodies necessitating such requirement relating to Motor Vehicles Act. The transporter has to produce such approved documents if asked by BHEL.
- 5.3 Any consequences arising out of any non-compliance shall be to the contractor's account. If BHEL suffers any consequences because of Contractor's non-compliance, the Contractor shall have to indemnify and reimburse BHEL for the same.

6. PROTECTION/SAFETY OF CONSIGNMENT DURING TRANSIT:

To ensure safe transit, the consignment loading shall be organised by BHEL in association with the transporters. The transporter shall ensure: -

- 6.1 Placement of vehicles of good and roadworthy conditions having all welded structures and joints of vehicle chassis in sound condition.
- 6.2 Good quality lashing ropes in sufficient numbers, length and diameters and other items required to accompany the vehicle so as to secure the consignment as per lashing scheme if provided or explained by BHEL to ensure its safer transit in the same condition and same vehicle. Whenever explicitly mentioned by BHEL; the same should be got certified by BHEL authority/ third party nominated by BHEL.
- 6.3 To protect the consignments from rains in warranting situations, transporters shall ensure Tarpaulin and /or suitable covering to the consignments.
- 6.4 Compliance of all the safety precautions and other instructions required in road transportation e.g. red flags/lamps; pilot, escort etc. as may be required shall be the responsibility of the transporter.
- 6.5 Lashing to be proper and safe. The transporter to check the same and to be satisfied before departing from loading point.
- 6.6 Complaints of unsatisfactory packing or lashing will not be entertained after the vehicle has departed from the loading point.

7. SAFETY OF CONSIGNMENT:

- 7.1 The transporter shall be solely responsible for the safe custody of the consignments from the time documents are handed over to him until the consignments are delivered at the destination and acknowledgement for the same is duly obtained.
- 7.2 Any failure in this regard shall be viewed seriously and BHEL shall be free to take deterrent/penal action on the transporter concerned e.g. Suspension of business forthwith and future business dealings by BHEL and recovery of all losses suffered by BHEL from the transporter.
- 7.3 The transporter will indemnify BHEL and not hold BHEL responsible against any loss, damage, breakage, shortage and pilferage of any materials while in his custody.
- 7.4 Even, in cases where the transporter does not have his branch office or delivery points, all consignments shall be accepted for transportation and deliver at such points. Similarly, the transporter shall arrange for the collection of materials from such points and delivery at any such points.
- 7.5 Transporter shall NOT auction any material belonging to BHEL where customer/ suppliers/ consignee/ destination agency have defaulted in taking delivery for various reasons. The transporter will give notice under registered post to BHEL and ask for instruction in the matter which shall be issued within 7 days of such notice. The transporter concerned should take up these cases with the consignee as well as consigner simultaneously.
- 7.6 Where all measures have exhausted and still the consignment is held by the transporter for a period of one year or more, material shall be rebooked to the Consignor, on **freight "To Pay" but no demurrage payable** basis without waiting for instructions. In such cases, liability for *to & fro* freight will rest with BHEL.

8. STATUTORY AND OTHER IMPORTANT OBLIGATIONS OF TRANSPORTER:

- 8.1 The transporter will observe and comply with the requirements of the Minimum Wages Act, Payment of Gratuity Act and all other Industrial & Labour legislation for the time being in force or that may hereafter be brought into force, governing the relationship between the employer and its employees.
- 8.2 The transporter shall indemnify BHEL and not hold BHEL responsible against all claims, payments and losses that the company may have to make or suffer on account thereof. The transporter shall whenever required to do so by the company or Govt. officials authorized under law, produce for inspection all forms, register and other papers required to be maintained under the various statutes.
- 8.3 The transporter shall accept liability for compensation in accordance with the provision of the Indian Worker's Compensation Act 1923 read with Employees State Insurance Act 1948, amendments thereafter and or other law for the time being in force for personal injury caused to any workmen by accident arising out of and in the course of this contract.
- 8.4 All restrictions/ provisions under **Rule no.144 (xi)** of the **General Finance Rule (GFR)** i.e. procurement from bidders representing countries sharing land borders with India, Public Procurement shall be applicable

as per order no. F.No..7/10/2021-PPD (1) dated 23.02.2023 issued by Department of Expenditure (DoE) (Order copy is available at <https://doe.gov.in/procurement-policy-divisions>).

(a) Any bidder from a country which shares a land border with India will be eligible to bid in any procurement only if the bidder is registered with the Competent Authority. The requirement of registration has been applicable since 23.07.2020. Competent Authority for registration is specified in Annexure-I of DoE Order. (ref Clause 2 of DoE Order)

(b) The definition of bidder (or entity) from a country which shares a land border with India is mentioned at clause 12 of DoE Order.

(c) Beneficial owner for the purposes of para 12 (d) is mentioned at clause 13 of DoE Order .

(d) The definition of 'Agent' for the purposes of para 12 (e) is mentioned at Clause 14 of the DoE Order. However, a bidder who only procures raw materials, components etc. from an entity from a country which shares land border with India and then manufactures or converts them into other goods, will not be treated as an Agent. (ref Note (ii) of clause 14 (Definition of Agent))

(e) As per clause 17 of DoE Order i.e. Sub-contracting in Works contracts, contractors shall not be allowed to sub-contract works to any contractor from a country which shares a land border with India unless such contractor is registered with the Competent Authority. As per Note mentioned in the DoE Order, procurement of raw material, components, etc. does not constitute sub-contracting.

9. **INDEMNITY:**

9.1 The transporter shall have to indemnify BHEL and not hold BHEL responsible against all claims for injury or damage to any person or property caused by his negligence or negligence of his employees.

9.2 The transporter shall indemnify BHEL/ company against all payments by way of compensation or otherwise which the company may be called upon to make under the provisions of the applicable Acts to any workmen as aforesaid, and any cost incurred by the company in connection with any claim preferred by such workmen and or against all actions, claims and demands whatsoever in respect thereof or in respect of any loss, injury or damages whatsoever to any third person arising out of or occasioned by the negligent, imperfect or improper performance of this contract by the transporters, their workmen servants or agents.

9.3 The transporter acknowledges that the contract price includes higher risk rate, adequate to keep BHEL indemnified, as required under Section 11 of the Carriage by Roads Act, 2007.

As per the Motor Vehicle Act with the latest amendments / notifications thereto, overloading of the vehicles will not be allowed over and above the designated carrying capacity as per the registered document. The Contractor should carry the consignment complying with the applicable provisions of the relevant Motor Vehicle Act/State Act. No penalty on account of violation of Motor Vehicle Act/State Act shall be payable by BHEL.

9.4 The transporters approved and operating under the transportation rate contracts shall be indemnify BHEL against: -

- (i) Observance of Labour & Industrial Laws.
- (ii) All claims by way of compensation and all other types of unforeseen claims, which may arise in the course of contract.
- (iii) Documentary non-compliance relating to freight billing.
- (iv) Indemnity shall cover the entire transit right after loading to the unloading at destination.

10. **CONSIGNMENT NOTE CERTIFICATION:**

The following information shall invariably be **legibly and clearly indicated on the BHEL's** (as per **Annexure-G) Consignment Note** (i.e. LR Performa) by the transporter at the time of loading of the consignment and prior to certification of dispatch:-

- i) Registration No(s). of the vehicle(s).
- ii) Weight, dimensions and No. of the packing cases or liquid quantity in KL.
- iii) Name & address of the consignor and consignee with specific locations.
- iv) Description of the consignments with BHEL Purchase Order (PO) / Work Order (WO) reference.
- v) Distance to destination in KM and rate of freight.
- vi) Dispatch Control Record entry No. and reference to all other relevant information thereto etc.

vii) Freight details and consignment value.

In case BHEL/ Customer required to book the consignment through e-LR, contractor is binding and arrange the same by doing necessary changes at their end.

11. LOSS IN TRANSIT / DAMAGES / SHORTAGES / INSURANCE / CLAIMS:

The transporter is responsible for safe delivery of the consignment at the destination. Though BHEL / CUSTOMER / VENDOR / SUB-CONTRACTOR (as the case may be) shall arrange insurance of the consignment, but, this will not in any way absolve the transporter of the responsibility of safe and proper transportation of the goods, and of transporter's liability either direct or consequential thereof including legal complications, if any. Besides,

- a. The Contract as entered into between BHEL and the transporter shall in no way, nullify, reduce, mitigate or absolve the parties of any responsibility, obligation or liability that may devolve upon them.
- b. The weight, measurement and description of Goods/Materials mentioned in the Challans/Packing Lists/Loading Advise/Delivery documents/Shipment document of Company or the supplier besides other documents shall form the basis for assessing the loss in transit and for recovery of damages compensation thereof, if any. Loss shall be assessed solely by BHEL and shall be on cost basis (Cost shall include freight incurred in replenishment, if any).
- c. The transporters shall also be responsible for checking the packing conditions of consignments before he/she/they takes delivery of the same for transportation. Once the materials are accepted for transportation, they shall be deemed to have been handed over by the consignor in good conditions, unless the transporter has pointed out any defects whatsoever at the time of taking delivery from the consignors at the loading points and recorded the same in LR/GR/Docket.
- d. In case of accident/loss/theft during transit, transporter shall register FIR at nearest Police Station at earliest and report the case to BHEL within 48 hours in writing or through email. Transshipment in such case may be allowed (without imposing transshipment penalty) with permission of concerned BHEL officials.
- e. Further, in case of accident the transporter is obliged to submit the required documents in time. The failure to do this shall be treated as fault that is attributable to transporter:
1. Vehicle RC copy, 2. Insurance Certificate of vehicle with validity, 3. Fitness Certificate of the vehicle, 4. Valid Driver license, 5. LR/GR copy duly acknowledged (with remarks, if any), 6. Damage/Open delivery Certificate (Original), 7. FIR Copy, 8. Any other documents as required by Insurance Agency.
- f. The Transporter shall be liable for any loss, damage or compensation to third parties arising from or in relation to transport operations done by the transporters; the transporters shall reimburse such loss, damage or compensation to the company together with the costs incurred by the company on any legal proceedings pertaining thereto.
- g. The Transporter shall be held responsible for any damage or loss to the company's property that may be caused by their vehicles or staff in the company's premises and the loss shall be recovered from the Transporter. BHEL is not responsible for any injuries to the Transporter's personnel inside the company premises.
- h. BHEL prefers their consignment, being carried in the Contractors' own vehicles. If carried in a hired vehicle, the Contractor should ensure that the party from whom the vehicle is hired is a reputed one, with well-maintained vehicles and valid permits / documents. Should any dispute arise between the contractor and the owner of the vehicle/ any 3rd party, the contractor alone will be responsible for solving such dispute/s and BHEL shall not be a party to any such disputes. The contractor agrees that BHEL has every right to recover from the Contractor, any amount which BHEL may have to incur on account of such dispute/s between contractor and 3rd party in respect of delivery of BHEL consignments. In any case, only the contractor will be solely responsible for the safe delivery of BHEL consignments.
- i. Freight charges for consignments acknowledged on delivery under damage / shortage / discrepancy condition(s) shall be paid only after clearance by concerned product commercial in regard to acceptance of consignments by Customer.

- j. In case, where the damage / loss due to willful negligence of transporter is proved or in case of non-delivery of consignment, the full cost of the loss shall be recoverable from the transporter, besides non-payment of freight of that consignment/package.
- k. In cases of loss/ damaged/ open delivery/ shortages, freight amount shall be payable only after assessment / adjustment of loss.
- l. The recovery of such loss shall be done from the amount of freight of the respective consignment/ running bills/ Security Deposit. If it is not possible to recover the dues available from the same contract or dues are insufficient to meet the recoverable amount, balance amount shall be recovered from any money(s) payable to Supplier/Vendor/Contractor under any contract with other Units of BHEL including recovery from security deposits or any other deposit available in the form of security instruments of any kind against Security deposit or EMD
- m. However, the payment of freight processing of invoice in any of the above cases, shall not relieve the transporter of their total liability towards loss in case of any reason attributable to transporter arose even at any later stage. BHEL reserves the right to recover such liability at later stage.
- n. In case transporter fails to pay the recoverable amount, necessary action in the Court of Law may be initiated by BHEL. Simultaneously, action towards suspension of business dealings with defaulting transporter shall also be considered as per company policy.
- o. Transporter has to ensure that all the material shall be delivered and freight bills for the same to be submitted at least two months before the expiry of the Security Deposit. Also, if damage / insurance case is still pending and validity of security deposit is going to expire, the validity of security deposit shall be extended accordingly by transporter.
- p. However, if the amount to be settled is lower than the amount of security deposit then transporter will have to provide the extended Security Deposit for that amount only for the extended period. If Security Deposit is not extended by transporter before expiry, the respective Security Deposit shall be invoked.
- q. During the extended period, if the Insurance claim / case is settled, the freight bill will be processed as mentioned above.
- r. If damaged consignment is received, transporter shall have to furnish/submit following (indicative) documents for raising & subsequent admittance of insurance claim:
 - a. Permanent registration (R.C) of vehicle in which load carrying capacity of vehicle is clearly indicated (for ensuring that vehicle was not overloaded).
 - b. Valid driving license of driver for relevant category (for ensuring that authorized person was only driving the vehicle).
 - c. Damage/shortage certificate certifying that material has been damaged/shortage in transit.
 - d. Any other documents required by BHEL/Insurance agency.

In case transporter fails to furnish the above documents & insurance claim is rejected due to same, the loss to BHEL shall be recovered from transporter.

- s. In case, the Contractor fails to send communication in respect of accident or damage or loss or act on the above lines and insurance claim is not lodged because of this reason, the Contractor shall be liable to indemnify BHEL against such loss and BHEL shall be at liberty to recover such loss from the available security or other financial holdings available either under the present or any other contract with the Contractor. Suitable action including de-listing or termination of the Contract as deemed fit under the extant guidelines of BHEL shall also be taken.

12. SAFE DELIVERY:

- 12.1 The timely delivery of consignments is the essence of the contract. Consignment will have to be transported safely to the destination within the normal permissible running/transit period.
- 12.2 Transporters shall make available the delivery information within 2-3 days of delivery in all cases referred to them by BHEL.
- 12.3 For all overdue consignments (i.e. delayed beyond the stipulated delivery time, transporters shall, through their local office, submit delivery status of the consignments regularly on weekly basis.

13. **DESPATCH DOCUMENTS:**

13.1 While accepting the consignments for transportation, the transporter shall ensure to collect all the necessary documents from the consignor viz.

- i. Despatch Advice Note/Challan,
- ii. Tax Invoice copy indicating Purchase/Work Order reference.
- iii. Driver /Lorry/Destination Copy of LR along with 'freight bill copy',
- iv. Consignee Copy of LR for door delivery,
- v. E-way bill, wherever applicable,
- vi. SMIV/PMIV/Gate Pass, wherever applicable.

13.2 The transporter shall be responsible for delivering the connected documents particularly gate pass/invoice, counter-foil of MDCC, E-Way bill etc. to the consignee and obtaining acknowledgement of the same.

13.3 In case the transporter fails to deliver original Tax Invoice/ Gate Pass (duplicate for transporter to claim MoD vat) and any other required documents to CDX/CSX or concerned departments of BHEL and counter-foil of the waybill to Consignee, responsibility for loss shall be entirely on transporter.

13.4 Wherever BHEL has arrangement with customer for furnishing Road Permits at Check-posts, transporter shall collect the same from customer's office en-route.

13.5 All documents related with transportation, required to be shown at various check posts are to be collected by the transporter so that the consignments are not detained/delayed en-route on this account. Detention / delays on this account will be the transporter's responsibility.

13.6 E-way bill compliance is to be ensured specially w.r.t. transit time. If E-way bill lapses enroute or, in case of transshipment amendment to e-way bill will be done as per the guidelines of e-way bill system.

13.7 If a consignment is detained enroute by the check-post authorities due to insufficient documentation or for any other reason and penalty, such as advance tax, compound tax etc. are imposed, such payment will have to be borne by the Contractor and consignment got released and delivered in time.

14 ESCORTS: Wherever BHEL intends to depute an escort for important consignments; he shall be allowed to travel in the same vehicle to the destination free of charge. The transporter will have to organize their own escort on BHEL's request for which no charge will be paid.

15 **DELIVERY & ACKNOWLEDGEMENT:**

15.1 The transporter shall be responsible to obtain acknowledgement of delivery of goods from the consignee strictly in the prescribed manner with signature, name & seal of consignee's representative receiving the material duly specifying date & time and Registration No(s) and condition of the consignment on delivery incorporated overleaf LR/MR submitted along with their freight bill claim. In case of any lapse, processing of the freight bill for release of payment will be made only after due investigation. **Transporters are advised to get the delivery acknowledgement information preferably preprinted behind their GR forms as follows:**

Acknowledgement / Receipt of Consignment

(To be pre-printed on reverse side of GR/LR)

Receivedcase(s) crate(s) loose ... bundle(s) on (Date).....through [*] **Truck/ Trailer/ Puller**. Regn. No..... sent vide Consignment Note/LR NoDated in [*] Proper / Damaged condition.

Handed over documents in original [*] (i) Duplicate for Transporter copy of invoice (ii) Packing List / Other Document(s) (to be specifically mentioned)

Remarks, if any:

Date

Authorized Signatory of the Consignee with Name & Seal

[*] Strike out which is not applicable.

15.2 All door delivery consignments with consignee copy attached will have to be delivered to site / customer/ destination point in case of outgoing consignments and to CSX/CDX (as per specific case) BHEL Haridwar for incoming consignments.

15.3 Door delivery consignments with consignee copy for self-consignments and also godown /store delivery consignments will have to be delivered by the transporter to CSX, BHEL Haridwar as soon as the intimation either telephonically or in writing, is received by the transporter, as to the availability of consignee copies of LR's with BHEL.

15.4 The consignee copies of LR's in all such cases may be collected immediately on delivering the consignments to CSX/CDX (as per specific case) BHEL Haridwar. Additional delivery charges from the city godown to BHEL Haridwar may be billed extra subject to satisfactory completion of delivery.

15.5 The consignee copy of the LR shall be surrendered by BHEL only after physical delivery of consignment is taken from the transporter and obtaining qualifying certificates, if required, regarding open delivery / damages / breakage / shortages / leakage etc. Pending issue of these certificates, the consignee copy shall be retained by BHEL.

15.6 No other miscellaneous charges will be paid against such consignments both for incoming/ outgoing cases irrespective of nature of booking including godown/stores delivery consignments.

15.7 In case of any damage to the consignment in transit, open delivery certificate and joint inspection memo [JIM] whenever so called for by BHEL / Consignee shall be adhered to by the transporter.

15.8 The transporter will be bound under the contract to give shortages/ damage/open delivery/ joint inspection certificate(s) wherever required for lodging our claim with the underwriters. In case they fail to comply with this, any loss, liability thus arising will rest with the transporter. In case of joint inspection memo (JIM), the transporter should intimate the BHEL representative authorized to sign the JIM, which should be properly stamped with the name of the person to avoid any dispute later. Manager of Transport Company shall duly attest the signature of the representative.

15.9 The transporter will be bound to accept letters/notice/claims from BHEL/ Insurance Co. in accordance with the provision of the Insurance Act.

15.10 Transporters shall ensure submission of damage/shortage/loss/discrepancy certificate in the prescribed **Annexure-I**, immediately on receiving intimation to the effect under acknowledgement of the concerned official with submission of the 'acknowledged copy' of the certificate on freight billing.

15.11 In case a vehicle meets an accident en-route, the transporter shall immediately inform BHEL, furnishing details of the mishap, copy of FIR, photographs and damage report etc. to enable BHEL arrange survey, if required. The transporter shall move such consignment only after specific clearance is given by BHEL.

■ No freight bill for movement of such consignment shall be entertained till BHEL/Customer's insurance claim is settled.

16 RECOVERY TOWARDS IDLE CRANE CHARGES:

As and when cranes are hired by BHEL/its representative(s)/clearing agents and same have to remain idle due to failure of the transporter not providing vehicles in time, in spite of advance intimation, such crane charges would be recoverable from the transporters.

17 Force Majeure: The following shall amount to force majeure conditions:

- I. Acts of God, Acts of any Government, War, Hostilities or warlike operations whether a state of war be declared or not, invasion, act of foreign enemy, Civil war, rebellion, revolution, mutiny, usurpation of Civil or military government, conspiracy, blockades, Sabotage, Riots, Civil Commotions, insurrection, terrorist acts, acts of Public enemy, Flood or inundation, Storms, high tides/ gusty winds, Washouts, Fire, Explosions, landslides, volcanic activity, lightning, Cyclones, Earthquakes, epidemics, quarantine restrictions, plague, arrest and restraints of the Government necessity for compliance with any court order, law ordinance or regulations promulgated by any Governmental authority having jurisdiction, either federal / state/ civil or military, strikes or other industrial disturbances, lockouts, and other similar causes / events over which the Contractor/BHEL has no control.
- II. If the contractor suffers delay in the due execution of the contract, due to delays caused by force majeure conditions, as defined above, the agreed time of completion of the work covered by this contract may be extended by a reasonable period of time by the approval of competent authority,

provided written intimation/notice/email of the happening of any such cause / event is given by the contractor to BHEL within 04 days from the date of occurrence thereof. The party or parties affected by the event of Force Majeure shall use reasonable efforts to mitigate the effect thereof upon its or their performance of the Contract and to fulfill its or their obligations under the Contract.

- III. The contractor by the reason of such events shall neither be entitled to terminate this contract nor shall have any claim for damages against BHEL in respect of such non- performance or delay in performance and deliveries under the contract. The contract shall be resumed as soon as practicable after such event has come to an end or ceased to exist, and the decision of BHEL as to whether the deliveries have been so resumed or not shall be final and conclusive.
- IV. Force Majeure conditions will apply on both sides i.e. BHEL as well as the contractor. During the period for which Force Majeure conditions are approved, there will be no claim from either side i.e. Detention claim by contractor or LD recoverable by BHEL. Contractor will also not be entitled to claim any damages due to the impact of force majeure conditions.

18 GENERAL FREIGHT PAYMENT TERMS AND TAXES & DUTIES:

18.1 Payment against requisition on transporters after receipt of material at destination, will be released by HEEP Haridwar where "Freight payment by" is specified as HEEP Haridwar.

However, there may be cases where "Freight payment by" may be others. In such cases Freight payment shall be paid by other parties as specified in requisition.

To Pay cases where freight payment is to be paid by other parties, Freight confirmation letter (FCL) will be issued by BHEL on submission of duly certified photocopy of material acknowledgement.

18.2 Irrespective of the value of the invoice amount, the contractor should necessarily upload the invoice details on **BHEL SUVIDHA portal at <https://suvidha.bhel.in/suvidha/>**, prior to dispatch invoice. All documents as per contract checklist, along with additional documents (if any), must be uploaded on the portal. It is mandatory that tax invoices with a net amount (including taxes) exceeding Rs five lakhs uploaded on the portal are digitally signed using a Class 3 Digital Signature Certificate (DSC) issued by a licensed Certifying Authority. Submission of invoice document in hard copy is allowed for invoices with a net amount (including taxes) equal to and upto Rs five lakhs in case the requirement for digitally signed invoice is not explicitly mentioned in the contract checklist.

18.3 Payment of clear and admissible freight bills shall normally be made within the period as given in below table from the date of presentation of the bills duly supported by properly acknowledged GR. The GR should also clearly bear the registration number of the vehicle on which the consignment has been dispatched. Freight bills to be prefer for submitted in Performa attached at **Annexure-J** along with following documents:

- a) Original freight bill (4 copies)
- b) Original acknowledged GR with 2 photocopies.
- c) Loading plan, Gate pass, Requisition (2 copies each)
- d) Approval for transshipment if transshipment/puller change is done enroute
- e) Approval for diversion if the consignment is diverted from original destination

Type of bidders	Payment (No. of Days)
Micro & Small Enterprises (MSE)	45 Days Thru TReDS platform only
Medium Enterprises	60 Days Thru TReDS platform only
Non MSME	90 Days

The settlement of invoice of MSME transporters shall be only through any of the **TReDS platform** (i.e. RXIL, MI xchange, Invoicemart, KReDX, C2FO), authorized by the Reserve Bank of India and registered by BHEL Haridwar Unit. Such MSME suppliers to select their preferred **TReDS platform** before award of contract. MSME suppliers will also have the option to change the **TReDS platform** from the drop-down menu on Suvidha portal of BHEL, at the time of invoice submission. Wherever the invoices is accepted by BHEL, the same shall be validated by the Unit on the respective **TReDS platform** selected by the supplier. The routing of invoices through the **TReDS platform** shall not be construed as mandating discounting of such invoices and the MSMEs supplier shall have the option to avail or not avail financing or discounting of its invoices on the **TReDS platform**. In case discounting is

not availed by the supplier on TReDS, the invoices will be paid through TReDS as per the payment timelines indicated in the contract.

18.4 Transporter will furnish money receipt for the freight payment wherever required within 15 days of the receipt of the payment, failing which the amount paid can be recovered back / withheld from his further bills. Security deposit of a transporter will not be released unless money receipts (wherever required) against all the freight payments made to him has been received.

18.5 All Freight Bills must be submitted within 6 months of GR date or 3 months of delivery date whichever is earlier, beyond which, acceptance of freight bill(s) is on fully BHEL's discretion.

18.6 Freight charges for consignments acknowledged on delivery under damage/shortage/ discrepancy condition(s) shall be paid only after clearance by concerned product commercial in regard to acceptance of consignments by Customer, or settlement of insurance claim by underwriters in case of equipment damage. Further, BHEL's decision shall be final and binding on the Transporter in such cases.

18.7 The PAN Number & GST Number shall be pre-printed on the freight bill. GST as applicable shall be paid by BHEL. Input TAX credit would be available to BHEL. In the event of any disallowance of input credit or applicability of interest or any other financial liability arises on BHEL-Haridwar due to any default of transporter under GST, such implication shall be to transporter's account.

The bidder to provide status under Goods and Service Tax (GST), registered or un-registered. If Goods Transport Agency (GTA) is registered under GST, copy of GST registration to be provided along with technical bid.

The bidder shall clearly indicate Service Accounting Code (SAC Code), its description and applicable rate of GST in his technical bid.

As per Notification No. 20/2017-Central Tax (Rate) 22nd August, 2017, **Goods Transport Agency is having option to opt either 5% GST rate without input tax credit to GTA, which shall be paid by Service Recipient under Reverse Charge Mechanism (RCM) or 18% GST rate with input tax credit to GTA payable under forward charge by GTA.**

The bidder shall clearly provide option opted and same shall be valid for the said financial year. GST shall be reimbursed as per actual, after showing/available on GST portal.

18.8 E-Invoicing under GST is being implementing w.e.f. 01.08.2023 for all the taxable persons (suppliers/vendors etc.) having turnover more than Rs. 5 Cr. It has been specified by the Govt. that it is mandatory to mention a valid unique invoice reference no. (IRN) and QR code as generated from govt. portal on a tax invoice. Based on such information, GST ITC as claimed by BHEL in GST returns shall be matched with the corresponding details uploaded by supplier in E-Invoicing system.

18.9 In case the bidder delays or fails to provide all the documents as per the purchase order / work order at the time of submitting tax invoice to BHEL, any subsequent financial loss to BHEL on account of vendor/contractor shall be to bidder's account. BHEL has further right to take necessary steps to protect its interest at the time of release of payment. This further requires inclusion of IRN and QR code on tax invoice as announced by Govt. of India.

18.10 CBIC has issued Notification No. 17/2022 & 10/2023-Central Tax | Dated: 10th May 2023, for "mandatory declaration on the invoice" for such taxpayers who are not mandated to generate e-invoice/IRN although having aggregate turnover exceeding ₹5 crores in any of the FY from 2017-18 and onwards. Accordingly, in terms of above notification such persons (suppliers/vendors etc.) shall be required to provide below declaration to that effect in the invoices issued by them.

"I/We hereby declare that though our aggregate turnover in any preceding financial year from 2017-18 onwards is more than the aggregate turnover notified under sub-rule (4) of rule 48, we are not required to prepare an invoice in terms of the provisions of the said sub-rule."

18.11 Bidder will be entertained only if the transporter has a valid GST registration No. (GSTIN) which should be clearly mentioned in the offer. If the dealer is exempted from GST registration, a declaration with due supporting documents need to be

furnished for considering the offer. Bidder under composition scheme should declare that he is a composition dealer supported by the screen shot taken from GST portal.

18.12 Bidder shall mention their GSTIN in all their invoices and invoices shall be in the format as specified/prescribed under GST laws. Invoices shall necessarily contain Invoice number (in case of multiple numbering system is being followed for billing like SAP invoice no, commercial invoice no etc., then the Invoice No. which is linked/uploaded in GSTN network shall be clearly indicated), Billed to party (with GSTIN) & Shipped to party details, item description as per PO, Quantity, Rate, Value, applicable taxes with nomenclature (like IGST, SGST, CGST & UTGST) separately, HSN/ SAC Code, Place of Supply etc.

18.13 All invoices shall bear the HSN Code for each item separately (Harmonized System of Nomenclature)/ SAC code (Services Accounting Code). Invoices will be processed only upon completion of statutory requirement and further

- Vendor declaring such invoice in Form GST
- Receipt of Goods or Services and Tax invoice by BHEL

18.14 The transporter shall ensure availability of Invoice in GST portal before submission of invoice to BHEL. Invoices will be admitted by BHEL only if the invoices are available in GSTN portal (in BHEL's GST ANX-2).

18.15 In case of discrepancy in the data uploaded by the transporter in the GSTN portal or in case of any shortages or rejection in the supply, then BHEL will not be able to avail the tax credit and will notify the supplier of the same. Transporter has to rectify the data discrepancy in the GSTN portal or issue credit note or debit note (details also to be uploaded in GSTN portal) for the shortages or rejections in the supplies or additional claims, within the calendar month informed by BHEL.

18.16 In cases where invoice details have been uploaded by the transporter but failed to remit the GST amount to GST Department within stipulated time, then GST paid on the invoices pertaining to the month for which GST return not filed by the vendor will be recovered from the vendor along with the applicable interest.

18.17 In case GST credit is denied to BHEL due to non-receipt or delayed receipt of goods and/ or tax invoice or expiry of timeline prescribed in GST law for availing such ITC, or any other reasons not attributable to BHEL, GST amount claimed in the invoice shall be disallowed to the contractor and interest if any will be recovered from contractor.

18.18 Where any GST liability arising on BHEL under Reverse Charge (RCM), the transporter has to submit the invoices to BHEL well within the timeline prescribed in GST Law, to enable BHEL to discharge the GST liability. If there is a delay in submission of invoice by the vendor resulting in delayed payment of GST by BHEL along with Interest, then such Interest payable or paid shall be recovered from the transporter.

18.19 GST TDS will be deducted as per Section 51 of CGST Act 2017 and in line with Notification 50/2018 – Central Tax dated 13.09.2018. GST TDS certificate which will be generated in GST portal subsequent to vendor accepting the TDS deduction in the GST portal, will be issued to the transporter.

18.20 Applicable GST if any on forfeiture of Security Deposit, penalties shall be recovered from contractor.

18.21 Applicable statutory reduction included TDS (Income Tax) will be deducted from transporters bills.

19 LOADING AND UNLOADING OF CONSIGNMENTS:

19.1 BHEL shall be responsible for loading of all outgoing & unloading of all incoming consignments in its factory premises. Loading and unloading is the responsibility of consignor or consignee at BHEL / Vendors / Sub-Contractors / Sites. Contractor's scope will not cover Loading & Unloading. However, availability of transporter's representative is mandatory during loading / unloading.

19.2 Unloading of outgoing consignments at the customer's end / BHEL site / sub-contractors works shall be done as per terms of BHEL's contract with the customers / sub-contractors.

19.3 Loading and unloading at other intermediate places due to any permitted transshipment will be the responsibility of the Contractor.

20 PERFORMANCE EVALUATION/BUSINESS DISTRIBUTION:

20.1 The performance of the transporters shall be evaluated time to time and evaluation will be based upon the parameters like Booking acceptance, timely placement of vehicles, Providing GPS details, safe & timely delivery, material reach reporting, transshipment and timely submission of freight bills.

20.2 Business distribution as specified in Terms & Conditions may therefore, vary from time to time, depending upon the performance of the transporters.

20.3 Preference in allocation of demand will be given to those transporters who are able to place vehicles as per time frame required by BHEL.

21 ARBITRATION:-

(i) The Parties agree that if at any time (whether before, during or after the arbitral or judicial proceedings), any Disputes (which term shall mean and include any dispute, difference, question or disagreement arising in connection with construction, meaning, operation, effect, interpretation or breach of the contract/tender which the Parties are unable to settle mutually), arise inter-se the Parties, the same may, be referred by either party to Conciliation to be conducted through Independent Experts Committee to be appointed by competent authority of BHEL.

(ii) The proceedings of Conciliation shall broadly be governed by Part-III of the Arbitration and Conciliation Act 1996 or any statutory modification thereof.

(iii) In case the parties are unable to reach any amicable settlement (whether by Conciliation to be conducted as provided hereinabove or otherwise), then, either Party may, commence arbitration in accordance with the arbitration rules of the Delhi International Arbitration Centre (DIAC) for adjudication by Sole Arbitrator to be appointed by the said arbitral institution.

(iv) A party willing to commence arbitration proceeding shall invoke the Arbitration Clause by giving notice to the other party in terms of section 21 of the Arbitration & Conciliation Act, 1996 (hereinafter referred to as the 'Notice') before referring the matter to the DIAC.

(v) After expiry of 30 days from the date of receipt of aforesaid notice, the party invoking the Arbitration shall submit that dispute to the said arbitral institution and it shall be adjudicated in accordance with the respective arbitration rules of the DIAC. The matter shall be adjudicated by a Sole Arbitrator who shall necessarily be a retired Judge or Advocate having considerable experience in dealing with such commercial disputes.

(vi) The cost and expenses pertaining to the Arbitration shall be governed by the Rules of the DIAC.

(vii) The seat and venue of the arbitration shall be the place from which the Contract is issued by BHEL.

(viii) The cost of arbitration shall be shared by the parties during the arbitration proceedings in equal proportion and shall be finally borne as per the award of the Arbitrator.

(ix) Subject to arbitration in terms of clause above, the Courts at the place from which the Contract is issued (Haridwar in this instance case) shall have exclusive jurisdiction over any matter arising out of or in connection with this Contract or Arbitration proceedings.

(x) Notwithstanding the existence or any dispute or difference and/or reference for the arbitration, the Contractor shall proceed with and continue without hindrance the performance of its obligation under this Contract with due diligence and in a professional manner except where the Contract has been terminated by either Party.

(xi) It is agreed between the parties that Arbitration as a dispute redressal mechanism shall be applicable only in case where the amount involved in the disputes is less than Rs.10 crores.

22 JURISDICTION:

In case of any suit or other legal proceedings arising under or relating to the rate contract, the courts at Haridwar only shall have jurisdiction.

23 RESCUE OPERATION

Transporter shall be fully responsible for rescue operation. If any consignment gets toppled during transit. Relief towards expenditure incurred by transporter in rescue operations (excluding expenditure incurred, if any, on the carrier /crew or loss to the third parties) may be reimbursed to them subject to and to the extent of getting relief by BHEL from underwriter on this account, after settlement of the insurance claim.

24 Grace Period for Kanwad Mela (In July/August)/other delays:

24.1 A grace period of total 12 (Twelve) days on account of Kanwad Mela (10 days relaxation before Date of Shivratri, 1 day of Shivratri and 1 day relaxation after Date of Shivratri) shall be given only in respect of the consignments which are due to pass in the restricted zone i.e. Haridwar– Roorkee–Muzaffarnagar - Meerut - during the period as per the contract and starting date of consignment. This relaxation shall be for placement time of vehicles as well as for delivery time.

24.2 Delays in transportation of consignment due to imposition of restriction by State Governments, beyond the control of transporters, will be granted grace period by BHEL authorities for the purpose of obtaining clearances from the various state govt. departments. Maximum grace period will be limited to 15 days. However, transporter has to obtain prior permission from BHEL and also required to submit documentary evidence obtained from the department concern of the State Ggovernment in support of the same.

25 HILL AREA FREIGHT:-

- The transportation of consignments to various hill area sites is also included. The transporter shall be paid extra freight @ of 60% of basic freight rate applicable for the categories of consignments for hill distance portion only in addition to the normal freight due to the transporter for the total journey. The list of hill area projects indicating details of distance (Plain area distance, Hill portion distance and total distance), if any during contract period, shall be communicated on case to case basis.

26 COORDINATING AGENCY AT BHEL: Nodal agency at BHEL for coordination of any type of query, reporting, tracking of material, issues enroute etc. with transporters shall be the planning/awarding agency who is handing over material to the transporter and additionally CDX department may co-opt in specific cases.

For outgoing materials from BHEL, Haridwar, concerned executive of CDX department shall be contacted.

27 RISK PURCHASE: -

In the event of any successful Tenderer's failure to fulfil any of the tender / Contract obligations, either the whole of the contract or any part, including non-lifting of consignment(s) as per Contract / Agreement, BHEL has the right to terminate the contract and may entrust the job to an alternate Transport Carrier and get it completed to meet BHEL requirement, at the risk and cost of the defaulted contractor. The contractor shall be liable for the additional expenditure/difference in Cost along with applicable overheads, GST, including consequential losses which BHEL may sustain by reason of risk purchase in addition to the applicable LD as per the order/contract. The decision of BHEL with regard to arriving at the cost of recovery (including applicable overheads) from the Carriers shall be final and binding on the Carriers.

28 INTEGRITY PACT:

In order to have more transparency, Independent External Monitors (IEMs) have been nominated, who can monitor the tender process and the execution of the contract for compliance with the principles.

More details are given in 'Integrity Pact' attached (Annexure-K). **The supplier has to attach signed copy of Integrity pact in Part-I of tender. Tender without signed copy of Integrity pact will not be accepted. Format of Integrity Pact is attached.**

Note: - Bidders to ensure to submit duly signed and stamped Integrity Pact by authorized signatory in Part-I (techno commercial bid) itself.

29 BANNED FIRMS: The offers of the bidders who are on the debarred list as also the offer of the bidders, who engage the services of the banned firms, shall be rejected. "The offers of the bidders who are under suspension as also the offers of the bidders, who engage the services of the firms debarred across BHEL, shall be rejected. The list of firms debarred across BHEL is available on BHEL web site www.bhel.com.

29.1 Integrity commitment, performance of the contract and punitive action thereof:

29.1.1 Commitment by BHEL:

BHEL commits to take all measures necessary to prevent corruption in connection with the tender process and execution of the contract. BHEL will during the tender process treat all Bidder(s) in a transparent and fair manner, and with equity.

29.2 Commitment by Bidder/ Supplier/ Contractor:

29.2.1 The bidder/ supplier/ contractor commits to take all measures to prevent corruption and will not directly or indirectly influence any decision or benefit which he is not legally entitled to nor will act or omit in any manner which tantamount to an offence punishable under any provision of the Indian Penal Code, 1860 or any other law in force in India.

29.2.2 The bidder/ supplier/ contractor will, when presenting his bid, disclose any and all payments he has made, and is committed to or intends to make to agents, brokers or any other intermediaries in connection with the award of the contract and shall adhere to relevant guidelines issued from time to time by Govt. of India/ BHEL.

29.2.3 The bidder/ supplier/ contractor will perform/ execute the contract as per the contract terms & conditions and will not default without any reasonable cause, which causes loss of business/ money/ reputation, to BHEL. If any bidder/ supplier/ contractor during pre-tendering/ tendering/ post tendering/ award/ execution/ post-execution stage indulges in malpractices, cheating, bribery, fraud or and other misconduct or formation of cartel so as to influence the bidding process or influence the price or acts or omits in any manner which tantamount to an offence punishable under any provision of the Indian Penal Code, 1860 or any other law in force in India, then, action may be taken against such bidder/ supplier/ contractor as per extant guidelines of the company available on www.bhel.com and/or under applicable legal provisions.

30 Conflict of Interest:

"A bidder shall not have conflict of interest with other bidders. Such conflict of interest can lead to anti-competitive practices to the detriment of Procuring Entity's interests. The bidder found to have a conflict of interest shall be disqualified. A bidder may be considered to have a conflict of interest with one or more parties in this bidding process, if:

a) they have controlling partner (s) in common; **or**

b) they receive or have received any direct or indirect subsidy/ financial stake from any of them; **or**

c) they have the same legal representative/agent for purposes of this bid; **or**

d) they have relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the bid of another Bidder; **or**

e) Bidder participates in more than one bid in this bidding process. Participation by a Bidder in more than one Bid will result in the disqualification of all bids in which the parties are involved. However, this does not limit the inclusion of the components/ sub-assembly/ Assemblies from one bidding manufacturer in more than one bid; **or**

f) In cases of agents quoting in offshore procurements, on behalf of their principal manufacturers, one agent cannot represent two manufacturers or quote on their behalf in a particular tender enquiry. One manufacturer can also authorise only one agent/dealer. There can be only one bid from the following:

1. The principal manufacturer directly or through one Indian agent on his behalf; and

2. Indian/foreign agent on behalf of only one principal;

or

- g) A Bidder or any of its affiliates participated as a consultant in the preparation of the design or technical specifications of the contract that is the subject of the Bid; **or**
- h) In case of a holding company having more than one independently manufacturing units, or more than one unit having common business ownership/management, only one unit should quote. Similar restrictions would apply to closely related sister companies. Bidders must proactively declare such sister/ common business/ management units in same/ similar line of business. "

31.Breach of Contract:

The following shall amount to breach of contract:

- I. Non-supply of material/ non-completion of work by the Supplier/Vendor within scheduled delivery/ completion period as per contract or as extended from time to time.
- II. The Supplier/Vendor fails to perform as per the activity schedule and there are sufficient reasons even before expiry of the delivery/ completion period to justify that supplies shall be inordinately delayed beyond contractual delivery/ completion period.
- III. The Supplier/Vendor delivers equipment/ material not of the contracted quality.
- IV. The Supplier/Vendor fails to replace the defective equipment/ material/ component as per guarantee clause.
- V. Withdrawal from or abandonment of the work by the Supplier/Vendor before completion as per contract.
- VI. Assignment, transfer, subletting of Contract by the Supplier/Vendor without BHEL's written permission resulting in termination of Contract or part thereof by BHEL.
- VII. Non-compliance to any contractual condition or any other default attributable to Supplier/Vendor.
- VIII. Any other reason(s) attributable to Vendor towards failure of performance of contract. In case of breach of contract, BHEL shall have the right to terminate the Purchase Order/ Contract either in whole or in part thereof without any compensation to the Supplier/Vendor.
- IX. Any of the declarations furnished by the contractor at the time of bidding and/ or entering into the contract for supply are found untruthful and such declarations were of a nature that could have resulted in non-award of contract to the contractor or could expose BHEL and/ or Owner to adverse consequences, financial or otherwise.
- X. Supplier/Vendor is convicted of any offence involving corrupt business practices, antinational activities or any such offence that compromises the business ethics of BHEL, in violation of the Integrity Pact entered into with BHEL has the potential to harm the overall business of BHEL/ Owner.

Note: Once BHEL considers that a breach of contract has occurred on the part of Supplier/Vendor, BHEL shall notify the Supplier/Vendor by way of notice in this regard. Contractor shall be given an opportunity to rectify the reasons causing the breach of contract within a period of 14 days.

In case the contractor fails to remedy the breach, as mentioned in the notice, to the satisfaction of BHEL, BHEL shall have the right to take recourse to any of the remedial actions available to it under the relevant provisions of contract.

Remedies in case of Breach of Contract:

- (i) Wherein 14 days period has expired and Supplier/Vendor has failed to remedy the breach of contract, BHEL will have the right to terminate the contract on the ground of "Breach of Contract" without any further notice to the contractor.
- (ii) Upon termination of contract, BHEL shall be entitled to recover an amount equivalent to 10% of the Contract Value for the damages on account of breach of contract committed by the Supplier/Vendor/ Contractor. This amount shall be recovered by way of encashing the security instruments like performance bank guarantee etc available with BHEL against the said contract. In case the value of the security instruments available is less than 10% of the contract value, the balance amount shall be recovered from other financial remedies (i.e. available bills of the Supplier/Vendor/ Contractor, retention amount, from the money due to the Supplier/Vendor/ Contractor etc. with BHEL) or the other legal remedies shall be pursued.
- (iii) Wherever the value of security instruments like performance bank guarantee available with BHEL against the said contract is 10% of the contract value or more, such security instruments to the extent of 10%

contract value will be encashed. In case no security instruments are available or the value of the security instruments available is less than 10% of the contract value, the 10% of the contract value or the balance amount, as the case may be, will be recovered in all or any of the following manners:

- In case the amount recovered is not sufficient to fulfil the amount recoverable then; a demand notice to deposit the balance amount within 30 days shall be issued to Supplier/Vendor/ Contractor.
- If Supplier/Vendor/ Contractor fails to deposit the balance amount within the period as prescribed in demand notice, following action shall be taken for recovery of the balance amount:
 - a. from dues available in the form of Bills payable to defaulted Supplier/Vendor/ Contractor against the same contract.
 - b. If it is not possible to recover the dues available from the same contract or dues are insufficient to meet the recoverable amount, balance amount shall be recovered from any money(s) payable to Supplier/Vendor/Contractor under any contract with other Units of BHEL including recovery from security deposits or any other deposit available in the form of security instruments of any kind against Security deposit or EMD.
- (iv) In-case recoveries are not possible with any of the above available options, Legal action shall be initiated for recovery against defaulted supplier/Vendor/ Contractor.
- (v) It is an agreed term of contract that this amount shall be a genuine pre-estimate of damages that BHEL would incur in completion of balance contractual obligation of the contract through any other agency and BHEL will not be required to furnish any other evidence to the Supplier/Vendor for the purpose of estimation of damages. In addition to the above, imposition of liquidated damages, debarment, termination, de-scoping, short-closure, etc., shall be applied as per provisions of the contract.

BHEL reserves the right to act against breach of contract clause or risk purchase clause or against both the clauses.

32.Laws Governing the Contract: The Contract shall be governed by the Laws of India and shall be operated complying with all the relevant Acts / Rules / Regulations implemented / to be implemented by the Govt. of India / Various State Governments / Union territories regarding road transportation as amended from time to time.

Manager (CDX)
Bharat Heavy Electricals Limited, Haridwar

Annexure-B

Details of Axles

(To be filled in accordance with Clause no. 1 of Section-I of Annexure-A)

Sl.	Owner	Axle Reg. No.	Chassis No	Registered capacity per axle (in MT) as per Gazette/OEM	Gazette/OEM page No. in the bid	No of Axles	Notarized RC Copy, Attached (Y/N)	Page No. in the bid	Fitness Certificate Attached, (Y/N)	Fitness valid Up to	Page No. in the bid	Year of Manufacture	Make
1													
2													
3													
...													

Annexure-C

Details of Prime Movers

(To be filled in accordance with Clause no. 1 of Section-I of Annexure-A)

Sl. Owner	Reg. No.	HP (Minimum 350 HP each)	Make	Year of Manuf.	Notarized RC copy, Attached (yes/no)	Page No. in the bid	Fitness Certificate Attached (Yes/No)	Page No. in the bid	Fitness valid Up to
1									
2									
3									

PROFORMA FOR BANKER'S CERTIFICATE ON BANK LETTER HEAD**TO WHOMSOEVER IT MAY CONCERN**

M/s -----

(Name of the transporter with address and IBA Code)

(a limited company/private company/ partnership/ proprietorship) is maintaining a current A/c with us.

During the previous year's firm's transactions with the bank had been as under:

Particulars	Last Three Financial Years (in Rs. Lacs)		
Bank transactions			
Cash Credit/OD limit			
Any other aspect			

The Bank Transactions of the firm has been found satisfactory and their financial position is sound.

Place:

Date:

Authorized signatory of the Bank with Seal.

Annexure-E

Performa for Self-Certification Affidavit

(To be executed on non-judicial stamp paper worth Rs. 100/-)

1. We..... (IBA Code) have read the Tender terms & conditions of tender No. attached hereto duly signed & stamped on each page and hereby agree to abide by the said conditions.
2. We agree to keep this tender open for acceptance for a period of **150 days** from the date of opening the same.
3. A sum of Rs. /- (Rupees Lakhs only) is herewith forwarded as EMD in the form of.....in favour of Bharat Heavy Electricals Limited, HEEP, Haridwar duly noting the provision of 'Security Deposit' in the manner as provided under NIT, in case we are approved as successful tenderer.
4. The full value of EMD/PSD shall stand forfeited without prejudice to any other rights or remedies in line with the conditions stipulated and relevant to the context.
5. We as the bonafide tenderer agree and confirm as deemed to have satisfied ourselves by all conditions to be encountered during the execution of the rate contract are taken into account and that the rate are adequate and all-inclusive to accord with the provisions to the entire satisfaction of the Company.
6. We make oath and state as under: -
That, the contents submitted as statement, enclosure to the techno-commercial bid are true to the best of our knowledge and only true facts have been stated and nothing relevant has been concealed. We do hereby verify that the contents are true and correct.
7. Until a formal agreement is made and executed, acceptance of this tender shall constitute a binding contract between us subject to modifications as may be mutually agreed to between us and indicated in the letter of acceptance of the rate contract awarded on us.
8. We (Name of bidder) certify that:-

- We are not presently banned/ debarment or black listed by any of the BHEL Units/Govt. organizations. Also, we are not put on Hold/ debarment or Delisted by BHEL, Haridwar.
- We confirm that we have not changed any information in tender documents submitted.
- We confirm that none of our Group concerns or affiliates etc. appears on the list of banned firms/companies by BHEL (List available on www.bhel.com) nor any of the Director/Partner/Proprietor of bidder/such group concern or affiliate etc. are involved with such firm/company.
- We confirm that other than us (Name of bidder), none of our Group concerns or affiliates etc. are participating in the tender either directly or indirectly through any other agency under same Proprietor/common Partner(s)/common Director(s).
- BHEL may reject the bid or in case the contract has been awarded, then terminate the contract apart from taking any other suitable action under the contract or applicable legal provisions or BHEL guidelines, without any liability for any compensation to us (Name of bidder) if,

*BHEL discovers at any time that any statement made by us in this affidavit cum undertaking is false, fraudulent

or

*Any document submitted by us was fake or forged

*Or if BHEL determines in its sole discretion that any statement was aimed at deliberately misleading BHEL with a view to ensure award of the subject contract to the bidder.

- We confirm that we have sufficient number of axles, pullers and will be able to place suitable capacity of required number of axles & pullers to lift the consignments. We also confirm the fitness validity of axles and prime movers during currency of contract.

Verified and signed today, the (Day) of (Month) (Year) at (place) in the presence of the witnesses who have appended their signature with address hereunder:

Date:

Complete Address of the tenderer:

Contact details:

(Signature of the tenderer affixing official stamp)

Name & Designation

Name & Address of witnesses:-

- 1.
- 2.

(PERFORMA FOR PRICE BID FORMAT)
SCHEDULE OF RATES
ALL INDIA TRANSPORTATION BY HYDRAULIC TRAILERS

Sl. No	Category	Weight slab (MT)	Approx. Bill of Quantity (MTxKM) in Lakhs	Quoted/ Not Quoted	Rates in ₹ Per KM per MT	
					In Figure	In Words
1	H-1	Weight > 41 MT & up to 54 MT Or up to 4 Axles	51.76			
2	H-2	Weight > 54 MT & up to 81 MT Or 5 to 6 Axles	217.80			
3	H-3	Weight > 81 MT & up to 135 MT Or 7 to 10 Axles	200.63			
4	H-4	Weight > 135 MT & up to 216 MT Or 11 to 16 Axles	31.07			

NOTE: -

1. It is mandatory for bidders to quote for all three categories i.e. H1, H2 and H3 strictly. If bidder does not quote for all three categories (i.e. H1, H2 & H3), his/her bid will be rejected in totality for these 3 Categories. However, quoting for H4 category along with H1, H2 & H3 is not mandatory and H4 can be quoted exclusively.
2. Price bids for each of the categories i.e. H1, H2, H3 and H4 will be evaluated separately.
3. The bidder quoting lowest rate in particular category will be graded as L-1 in that particular category.
4. Above rates are valid for period of 150 days from date of Techno-commercial bid opening.
5. In case, any deviation/condition etc. is observed in Price bid submitted by bidder the same (i.e. deviation/condition etc.) shall be ignored by BHEL.
6. Rates should be quoted in figures as well as words.
7. In case, any deviation in rate quoted in words and figures, for L1 evaluation rate quoted in words will be considered.
8. Transporter has to clearly mention whether he/ she/ they has quoted for H4 category or not, and accordingly, Techno commercial bid will be evaluated separately.

Signature & Seal of Authorized signatory

Annexure-G

(Performa for LR/GR)

Name & address of the transporter

Prescribed L/R Performa

Consignment insured by Consignor, transportation at Transporter's risk

Consignment Note No. Date: Despatch Control No.

Consignor's Name & Address: From:

Consignee's Name & Address: To:

ON ACCOUNT OF BHEL, Haridwar

Despatch Advice Note No. Invoice No.

Dimension/size: (mm) (L)x (W)x (H) Weight: KG Actual/Vol. Equated

Work Order No. No. of : Packages Crates Loose

Freight	Destination	Distance (km)	Rate	Contract Ref. No.
TP / TBB				
Vehicle No.	Category of despatch	Basis of Delivery	Road Permit/Way Bill	
		Door/Godown		

No	Description of consignment	Weight	Freight Billing	Particulars	Amount(Rs.)
		(Actual)		Freight amount	
				ODC –	
		(Charged		Unloading charges	
				Any other charges	
Declared value of consignment Rs.				Total	

- The transporter undertakes and agrees to and shall deliver the consignment in the same order and condition as received and loaded from the Consignor safely and timely to the Consignee.
- Transporter shall at all times observe its obligation strictly as per rate contract conditions and shall be responsible for safe and due delivery and for any loss or damage that arises due to negligence, default, failure to take reasonable precautions, malafides or criminal or fraudulent actions.

Signature of the authorized booking
official of the Transporter with seal

Certified that:

- The despatch has been made vide Control No. as above on
- That the particulars of the consignment mentioned herein are true, correct and correspond to the entries and descriptions in our records and related documents in our possession or control.
- The entries furnished by the authorized booking official of the transporter are duly verified & checked for its correctness and compliance with the rate contract provisions and accordingly are certified and authorized for claiming freight payments.

Date:

Signature of the authorized despatch
official of Consignor with seal

Annexure-H**PERFORMA FOR BANK GUARANTEE FOR PERFORMANCE SECURITY**

Bank Guarantee No:

Date:

To,
NAME
& ADDRESSES OF THE BENEFICIARY

Dear Sirs,

In consideration of Bharat Heavy Electricals Limited (hereinafter referred to as the 'Employer' which expression shall unless repugnant to the context or meaning thereof, include its successors and permitted assigns) incorporated under the Companies Act, 1956 and having its registered office at _____ through its Unit at.....(name of the Unit) having awarded to (Name of the Vendor / Contractor / Supplier) with its registered office at _____ hereinafter referred to as the 'Vendor / Contractor / Supplier', which expression shall unless repugnant to the context or meaning thereof, include its successors and permitted assigns), a contract Ref No.....dated valued at Rs..... (Rupees -----)/FC.....(in words.....) for (hereinafter called the 'Contract') and the Vendor / Contractor / Supplier having agreed to provide a Contract Performance Bank Guarantee, equivalent to% (.... Percent) of the said value of the Contract to the Employer for the faithful performance of the Contract, we, (hereinafter referred to as the Bank), having registered/Head office at and inter alia a branch at being the Guarantor under this Guarantee, hereby, irrevocably and unconditionally undertake to forthwith and immediately pay to the Employer any sum or sums upto a maximum amount of Rs ----- (Rupees -----) without any demur, immediately on first demand from the Employer and without any reservation, protest, and recourse and without the Employer needing to prove or demonstrate reasons for its such demand.

Any such demand made on the Bank shall be conclusive as regards the amount due and payable by the Bank under this guarantee. However, our liability under this guarantee shall be restricted to an amount not exceeding Rs.

We undertake to pay to the Employer any money so demanded notwithstanding any dispute or disputes raised by the Vendor / Contractor / Supplier in any suit or proceeding pending before any Court or Tribunal, Arbitrator or any other authority, our liability under this present being absolute and unequivocal. The payment so made by us under this Guarantee shall be a valid discharge of our liability for payment thereunder and the Vendor / Contractor / Supplier shall have no claim against us for making such payment.

We thebank further agree that the guarantee herein contained shall remain in full force and effect during the period that would be taken for the performance of the said Contract/satisfactory completion of the performance guarantee period as per the terms of the Contract and that it shall continue to be enforceable till all the dues of the Employer under or by virtue of the said Contract have been fully paid and its claims satisfied or discharged.

WeBANK further agree with the Employer that the Employer shall have the fullest liberty without our consent and without affecting in any manner our obligations hereunder to vary any of the terms and conditions of the said Contract or to extend time of performance by the said Vendor / Contractor / Supplier from time to time or to postpone for any time or from time to time any of the powers exercisable by the Employer against the said Vendor / Contractor / Supplier and to forbear or enforce any of the terms and conditions relating to the said Contract and we shall not be relieved from our liability by reason of any such variation, or extension being granted to the said Vendor / Contractor / Supplier or for any forbearance, act or omission on the part of the Employer or any indulgence by the Employer to the said Vendor / Contractor / Supplier or by any such matter or thing whatsoever which under the law relating to sureties would but for this provision have effect of so relieving us.

The Bank also agrees that the Employer at its option shall be entitled to enforce this Guarantee against the Bank as a principal debtor, in the first instance without proceeding against the Vendor / Contractor / Supplier and notwithstanding any security or other guarantee that the Employer may have in relation to the Vendor / Contractor / Supplier's liabilities.

This Guarantee shall remain in force up to and including..... and shall be extended from time to time for such period as may be desired by Employer.

This Guarantee shall not be determined or affected by liquidation or winding up, dissolution or change of constitution or insolvency of the Vendor / Contractor / Supplier but shall in all respects and for all purposes be binding and operative until payment of all money payable to the Employer in terms thereof.

Unless a demand or claim under this guarantee is made on us in writing on or before thewe shall be discharged from all liabilities under this guarantee thereafter.

This Bank Guarantee shall be governed, construed and interpreted in accordance with the laws of India.

Courts at shall alone have exclusive jurisdiction over any matter arising out of or in connection with this Bank Guarantee.

We, BANK lastly undertake not to revoke this guarantee during its currency except with the previous consent of the Employer in writing.

Notwithstanding anything to the contrary contained hereinabove:

a) The liability of the Bank under this Guarantee shall not exceed.....

b) This Guarantee shall be valid up to

c) Unless the Bank is served a written claim or demand on or before _____ all rights under this guarantee shall be forfeited and the Bank shall be relieved and discharged from all liabilities under this guarantee irrespective of whether or not the original bank guarantee is returned to the Bank.

We, _____ Bank, have power to issue this Guarantee under law and the undersigned as a duly authorized person has full powers to sign this Guarantee on behalf of the Bank.

For and on behalf of
(Name of the Bank)

Dated.....

Place of Issue.....

Note for the contractor:

1. The claim period of the BG should be minimum 6 months from expiry date.
2. The BG should be on Non-Judicial Stamp paper/e-stamp paper of appropriate value and shall be purchased in the name of Vendor/Contractor/Supplier /Bank issuing the guarantee.

Annexure-I

Performa for Notice of Damage/Shortage/Loss/Discrepancy to consignment on delivery
(to be furnished invariably by the transporter immediately on receipt of intimation by them in duplicate under acknowledgement and the acknowledged copy to be submitted on 'freight billing')

The consignment as under is reported to have delivered in shortage/ damaged/ discrepancy condition as per acknowledgement obtained from Consignee overleaf the L/R.

Consignment Note (L/R) No

Freight Bill No.

Despatch Advice Note No.

Work Order No. Freight charges: (Rs)

Consignee Destination:

Particulars of damage/shortage/discrepancy reproduced as reported:

--

1. **We** accept and acknowledge foregoing strictly without prejudice to our rights, contentions and immunities.
2. **We** undertake and agree that we shall be solely and entirely responsible for the dues, and liable to compensate BHEL for the losses/damage resulting out of this cause.
3. **We** have no objection and give our consent for deduction/ recovery of freight bill passed for payment to us in full or part proportionate to the loss/damage as applicable from our running bills.
4. **We** shall not indulge in any defense of whatsoever nature on this matter.
5. This is issued under contractual obligations solely for the purpose of enabling the Consignor to lodge and substantiate a claim against their insurers/underwriters with whom the subject consignment was insured whilst in transit.

Encl: Copy of FIR lodged, Comments/Remarks of Consignee, Receipted L/R copy, Insurance Survey/Damage Report. [Please ✓ mark]

Date: _____ (Authorized signatory of the transporter affixing the Company Seal)

(For endorsement by concerned Commercial Group)

Annexure-J

Performa for Freight Bill Performa

TENDER NO. : BHEL/HWR/CDX/ENQ/2627-006 Dated 12/10/2026

Name of Transporter : _____ Bill No. _____
Full Address : _____ Date. _____
Pan Number: _____
GST No.: _____

M/s. Bharat Heavy Electricals Ltd. Ranipur, Haridwar.

We hereby submit our Bill for Transportation of your goods.

TC No. TC Date C-Note No./ Material	GR. No. & Date	Name of the consignor /Consignee station	Rate/KM/MT (in Rs.)	Actual Weight/Ch argeable weight	Distance	Freight charges	WO No. & Date	Vehicle No	Remarks.

Total amount in words _____

Bidder registered under **reverse charge mechanism** has to declare that M/s is not taking tax credit of input/capital good tax for rendering such services GST paid under reverse charge mechanism paid by the consignor/consignee.

OR,

Bidder registered under **forward charge mechanism** has to submit GST compliance certificate as per attached format.

Signature & Seal of Transporter

Declaration of GST

Total amount in words verified for payment Rs. _____

ANNEXURE-K

INTEGRITY PACT

Between

Bharat Heavy Electricals Ltd. (BHEL), a company registered under the Companies Act 1956 and having its registered office at "BHEL House", Siri Fort, New Delhi - 110049 (India) hereinafter referred to as "The Principal", which expression unless repugnant to the context or meaning hereof shall include its successors or assigns of the ONE PART

and

_____, (description of the party along with address), hereinafter referred to as "The Bidder/ Contractor" which expression unless repugnant to the context or meaning hereof shall include its successors or assigns of the OTHER PART

Preamble

The Principal intends to award, under laid-down organizational procedures, contract/s for _____

_____ (hereinafter referred to as "Contract"). The Principal values full compliance with all relevant laws of the land, rules and regulations, and the principles of economic use of resources, and of fairness and transparency in its relations with its Bidder(s)/ Contractor(s).

In order to achieve these goals, the Principal will appoint panel of Independent External Monitor(s) (IEMs), who will monitor the tender process and the execution of the contract for compliance with the principles mentioned above.

Section 1 - Commitments of the Principal

1.1 The Principal commits itself to take all measures necessary to prevent corruption and to observe the following principles: -

1.1.1 No employee of the Principal, personally or through family members, will in connection with the tender for, or the execution of a contract, demand, take a promise for or accept, for self or third person, any material or immaterial benefit which the person is not legally entitled to.

1.1.2 The Principal will, during the tender process treat all Bidder(s) with equity and reason. The Principal will in particular, before and during the tender process, provide to all Bidder(s) the same information and will not provide to any Bidder(s) confidential/ additional information through which the Bidder(s) could obtain an advantage in relation to the tender process or the contract execution.

1.1.3 The Principal will exclude from the process all known prejudiced persons.

1.2 If the Principal obtains information on the conduct of any of its employees which is a penal offence under the Indian Penal Code 1860 and Prevention of Corruption Act 1988 or any other statutory penal enactment, or if there be a substantive suspicion in this regard, the Principal will inform its Vigilance Office and in addition can initiate disciplinary actions.

Section 2 - Commitments of the Bidder(s)/ Contractor(s)

2.1 The Bidder(s)/ Contractor(s) commit himself to take all measures necessary to prevent corruption. The Bidder(s)/ Contractor(s) commits himself to observe the following principles during participation in the tender process and during the contract execution.

2.1.1 The Bidder(s)/ Contractor(s) will not, directly or through any other person or firm, offer, promise or give to the Principal or to any of the Principal's employees involved in the tender process or the execution of the contract or to any third person any material, immaterial or any other benefit which he/ she is not legally entitled to, in order to obtain in exchange any advantage of any kind whatsoever during the tender process or during the execution of the contract.

2.1.2 The Bidder(s)/ Contractor(s) will not enter with other Bidder(s) into any illegal or undisclosed agreement or understanding, whether formal or informal. This applies in particular to prices, specifications, certifications, subsidiary contracts, submission or non-submission of bids or any other actions to restrict competitiveness or to introduce cartelization in the bidding process.

2.1.3 The Bidder(s)/ Contractor(s) will not commit any penal offence under the relevant Indian Penal Code (IPC) and Prevention of Corruption Act; further the Bidder(s)/ Contractor(s) will not use improperly, for purposes of competition or personal gain, or pass on to others, any information or document provided by the Principal as part of the business relationship, regarding plans, technical proposals and business details, including information contained or transmitted electronically.

2.1.4 Foreign Bidder(s)/ Contractor(s) shall disclose the name and address of agents and representatives in India and Indian Bidder(s)/ Contractor(s) to disclose their foreign principals or associates. The Bidder(s)/ Contractor(s) will, when presenting his bid, disclose any and all payments he has made, and is committed to or intends to make to agents, brokers or any other intermediaries in connection with the award of the contract.

2.2 The Bidder(s)/ Contractor(s) will not instigate third persons to commit offences outlined above or be an accessory to such offences.

2.3 The Bidder(s)/ Contractor(s) shall not approach the Courts while representing the matters to IEMs and shall await their decision in the matter.

Section 3- Disqualification from tender process and exclusion from future contracts

If the Bidder(s)/ Contractor(s), before award or during execution has committed a transgression through a violation of Section 2 above, or acts in any other manner such as to put his reliability or credibility in question, the Principal is entitled to disqualify the Bidder(s)/ Contractor(s) from the tender process, terminate the contract, if already awarded, exclude from future business dealings and/ or take action as per the separate "Guidelines on Banning of Business dealings with Suppliers/ Contractors", framed by the Principal.

Section 4 - Compensation for Damages

4.1 If the Principal has disqualified the Bidder (s) from the tender process before award / order acceptance according to Section 3, the Principal is entitled to demand and recover the damages equivalent to Earnest Money Deposit/ Bid Security.

4.2 If the Principal is entitled to terminate the Contract according to Section 3, or terminates the Contract in application of Section 3 above, the Bidder(s)/ Contractor (s) transgression through a violation of Section 2 above shall be construed breach of contract and the Principal shall be entitled to demand and recover from the Contractor an amount equal to 5% of the contract value or the amount equivalent to Security Deposit/ Performance Bank Guarantee, whichever is higher, as damages, in addition to and without prejudice to its right to demand and recover compensation for any other loss or damages specified elsewhere in the contract.

Section 5 - Previous Transgression

5.1 The Bidder declares that no previous transgressions occurred in the last 3 (three) years with any other company in any country conforming to the anti-corruption approach or with any other Public Sector Enterprise in India that could justify his exclusion from the tender process.

5.2 If the Bidder makes incorrect statement on this subject, he can be disqualified from the tender process or the contract, if already awarded, can be terminated for such reason or action can be taken as per the separate "Guidelines on Banning of Business dealings with Suppliers/ Contractors", framed by the Principal.

Section 6 - Equal treatment of all Bidders/ Contractors/ Sub-contractors

6.1 The Principal will enter into Integrity Pacts with identical conditions as this Integrity Pact with all Bidders and Contractors.

6.2 In case of Sub-contracting, the Principal Contractor shall take the responsibility of the adoption of Integrity Pact by the Sub-contractor(s) and ensure that all Sub-contractors also sign the Integrity Pact.

6.3 The Principal will disqualify from the tender process all Bidders who do not sign this Integrity Pact or violate its provisions.

Section 7 - Criminal Charges against violating Bidders/Contractors/Sub-contractors

If the Principal obtains knowledge of conduct of a Bidder, Contractor or Subcontractor, or of an employee or a representative or an associate of a Bidder, Contractor or Subcontractor which constitutes corruption, or if the Principal has substantive suspicion in this regard, the Principal will inform the Vigilance Office.

Section 8 - Independent External Monitor(s)

8.1 The Principal appoints competent and credible panel of Independent External Monitor (s) (IEMs) for this Integrity Pact. The task of the IEMs is to review independently and objectively, whether and to what extent the parties comply with the obligations under this Integrity Pact.

8.2 The IEMs are not subject to instructions by the representatives of the parties and performs his functions neutrally and independently. He reports to the CMD, BHEL.

8.3 The IEMs shall be provided access to all documents/ records pertaining to the Contract, for which a complaint or issue is raised before them as and when warranted. However, the documents/records/information having National Security implications and those documents which have been classified as Secret/Top Secret are not to be disclosed.

8.4 The Principal will provide to the IEMs sufficient information about all meetings among the parties related to the Contract provided such meetings could have an impact on the contractual relations between the Principal and the Contractor. The parties offer to the IEMs the option to participate in such meetings.

8.5 The advisory role of IEMs is envisaged as that of a friend, philosopher and guide. The advice of IEMs would not be legally binding and it is restricted to resolving issues raised by a Bidder regarding any aspect of the tender which allegedly restricts competition or bias towards some Bidders. At the same time, it must be understood that IEMs are not consultants to the Management. Their role is independent in nature and the advice once tendered would not be subject to review at the request of the organization.

8.6 For ensuring the desired transparency and objectivity in dealing with the complaints arising out of any tendering process or during execution of Contract, the matter should be examined by the full panel of IEMs jointly, who would look into the records, investigate, and submit their joint recommendations to the Management.

8.7 The IEMs would examine all complaints received by them and give their recommendations/ views to the CMD, BHEL at the earliest. They may also send their report directly to the CVO, in case of suspicion of serious irregularities requiring legal/ administrative action. Only in case of very serious issue having a specific, verifiable Vigilance angle, the matter should be reported directly to the Commission. IEMs will tender their advice on the complaints within 30 days.

8.8 The CMD, BHEL shall decide the compensation to be paid to the IEMs and its terms and conditions.

8.9 IEMs should examine the process integrity, they are not expected to concern themselves with fixing of responsibility of officers. Complaints alleging mala fide on the part of any officer of the Principal should be looked into by the CVO of the Principal.

8.10 If the IEMs have reported to the CMD, BHEL, a substantiated suspicion of an offence under relevant Indian Penal Code / Prevention of Corruption Act, and the CMD, BHEL has not, within reasonable time, taken visible action to proceed against such offence or reported it to the Vigilance Office, the IEMs may also transmit this information directly to the Central Vigilance Commissioner, Government of India.

8.11 After award of work, the IEMs shall look into any issue relating to execution of Contract, if specifically raised before them. As an illustrative example, if a Contractor who has been awarded the Contract, during the execution

of Contract, raises issue of delayed payment etc. before the IEMs, the same shall be examined by the panel of IEMs. Issues like warranty/ guarantee etc. shall be outside the purview of IEMs.

8.12 However, the IEMs may suggest systemic improvements to the management of the Principal, if considered necessary, to bring about transparency, equity and fairness in the system of procurement.

8.13 The word 'Monitor' would include both singular and plural.

Section 9 - Pact Duration

9.1 This Integrity Pact shall be operative from the date this Integrity Pact is signed by both the parties till the final completion of contract for successful Bidder, and for all other Bidders 6 months after the Contract has been awarded. Any violation of the same would entail disqualification of the bidders and exclusion from future business dealings.

9.2 If any claim is made/ lodged during currency of this Integrity Pact, the same shall be binding and continue to be valid despite the lapse of this Pact as specified above, unless it is discharged/ determined by the CMD, BHEL.

Section 10 - Other Provisions

10.1 This Integrity Pact is subject to Indian Laws and exclusive jurisdiction shall be of the competent Courts as indicated in the Tender or Contract, as the case may be.

10.2 Changes and supplements as well as termination notices need to be made in writing.

10.3 If the Bidder(s)/ Contractor (s) is a partnership or a consortium or a joint venture, this Integrity Pact shall be signed by all partners of the partnership or joint venture or all consortium members.

10.4 Should one or several provisions of this Integrity Pact turn out to be invalid, the remainder of this Integrity Pact remains valid. In this case, the parties will strive to come to an agreement to their original intentions.

10.5 Only those bidders / contractors who have entered into this Integrity Pact with the Principal would be competent to participate in the bidding. In other words, entering into this Integrity Pact would be a preliminary qualification.

10.6 In the event of any dispute between the Principal and Bidder(s)/ Contractor(s) relating to the Contract, in case, both the parties are agreeable, they may try to settle dispute through Mediation before the panel of IEMs in a time bound manner. In case, the dispute remains unresolved even after mediation by the panel of IEMs, either party may take further action as the terms & conditions of the Contract. The fees/expenses on dispute resolution through mediation shall be shared by both the parties. Further, the mediation proceedings shall be confidential in nature and the parties shall keep confidential all matters relating to the mediation proceedings including any settlement agreement arrived at between the parties as outcome of mediation. Any views expressed, suggestions, admissions or proposals etc. made by either party in the course of mediation shall not be relied upon or introduced as evidence in any further arbitral or judicial proceedings, whether or not such proceedings relate to the dispute that is the subject of mediation proceedings. Neither of the parties shall present IEMs as witness in any Alternative Dispute Resolution or judicial proceedings in respect of the dispute that was subject of mediation.

For & On behalf of the Principal
(Office Seal)
Amit Varan
Addl. General Manager
(सीडीपीएसओ) C.D.X.
डी.एच.ई.एल., हीव, हरिद्वार

Place _____
Date _____

Witness: Went

(Name & Address) Vineet Kumar
CDX Deptt
BHEL HEPP

For & On behalf of the Bidder/ Contractor
(Office Seal)

Witness: _____

(Name & Address) _____

Clause on IP in the Tender**“Integrity Pact (IP)”**

a) IP is tool to ensure that activities and transactions between the company and its bidders/Contractors are handled in a fair, transparent and corruption free manner. Following Independent External Monitor (IEMs) on the present panel have been appointed by BHEL with the approval of CVC to oversee implementation of IP in BHEL.

Sl	IEM	Email
1.	Dr. Sarat Kumar Acharya, Ex-CMD, NLC	iem1@bhel.in
2.	Shri R. Mukundan, IRPS (Retd.)	iem2@bhel.in
3.	Shri Madan Lal Meena, IAS (Retd.)	iem3@bhel.in

b) The IP as enclosed with tender is to be submitted (duly signed by authorized signatory) along with techno-commercial bid (part-1, in case of two/three-part bid). Only those bidders who have entered into such an IP with BHEL would be competent to participate in bidding. In other words, entering into pact would be preliminary qualification.

c) Please refer Section-8 of IP for Role and Responsibility of IEMs. In case of any complaints arising out of the tendering process, the matter may be referred to any of the above IEMs. All correspondence with the IEMs shall be done through email only.

Note:

No routine correspondence shall be addressed to the IEM (phone/post/email) regarding the clarification, time extension or any other administrative queries, etc on the tender issued. All such clarification/issue shall be addressed directly to the tender issuing(procurement) department's official whose contact details are provided below:

Details of contact person(s):

(1) Name: Amit Varan
Deptt: CDX
Address: BHEL/HEEP, Ranipur
Haridwar-249403
Phone: 01334-281050
Email: avaran@bhel.in

(2) Name: Vineet Kumar
Deptt: CDX
Address: BHEL/HEEP, Ranipur
Haridwar- 249403
Phone: 01334-281556
Email: vineet.k@bhel.in

ANNEXURE-L

PERFORMA FOR CERTIFICATE OF NO DEVIATION

(To be Typed & submitted in the Letter Head of the Company/Firm of Bidder)

To,
AGM, CDX
BHEL Haridwar

Dear Sir,
Subject: **No Deviation Certificate**

Reference:

- 1) Tender Enquiry Number:
- 1) All other pertinent issues till date

We hereby confirm that we have not changed/ modified/materially altered any of the tender documents as downloaded from the website/ issued by BHEL and in case of such observance at any stage, it shall be treated as null and void.

We also hereby confirm that we have neither set any Terms and Conditions and nor have we taken any deviation from the Tender conditions together with other references applicable for the above referred Tender Enquiry Number.

We further confirm our unqualified acceptance to all Terms and Conditions, unqualified compliance to Tender Conditions.

We confirm to have submitted offer in accordance with tender instructions and as per aforesaid references.

Thanking you,

Yours faithfully,

(Signature, date & seal of authorized
representative of the bidder)

Date:

Place:

ANNEXURE-M**PROFORMA OF BANK GUARANTEE FOR EARNEST MONEY****(On non-Judicial paper of appropriate value)****Bank Guarantee No..... Date.....****To****(Employer's Name and Address)**

.....

Dear Sirs,

In accordance with the terms and conditions of Invitation for Bids/Notice Inviting Tender No.....(Tender Conditions), M/s. having its registered office at(hereinafter referred to as the 'Tenderer'), is submitting its bid for the work of.....invited by(name of the Employer) through its Unit at(The Tender Conditions provide that the Tenderer shall pay a sum of Rs as Earnest Money Deposit in the form therein mentioned. The form of payment of Earnest Money Deposit includes Bank Guarantee executed by a Scheduled Bank.

In lieu of the stipulations contained in the aforesaid Tender Conditions that an irrevocable and unconditional Bank Guarantee against Earnest Money Deposit for an amount of is required to be submitted by the Tenderer as a condition precedent for participation in the said Tender and the Tenderer having approached us for giving the said Guarantee,

we, the[Name & address of the Bank] having our Registered Office at(hereinafter referred to as the Bank) being the Guarantor under this Guarantee, hereby irrevocably and unconditionally undertake to forthwith and immediately pay to the Employer without any demur, merely on your first demand any sum or sums of Rs.....(in words Rupees.....) without any reservation, protest, and recourse and without the beneficiary needing to prove or demonstrate reasons for its such demand.

Any such demand made on the Bank shall be conclusive as regards the amount due and payable by the Bank under this guarantee. However, our liability under this guarantee shall be restricted to an amount not exceeding Rs.

We undertake to pay to the Employer any money so demanded notwithstanding any dispute or disputes raised by the Vendor/Contractor/Vendors in any suit or proceeding pending before any Court or Tribunal, Arbitrator or any other authority, our liability under this present being absolute and unequivocal.

The payment so made by us under this Guarantee shall be a valid discharge of our liability for payment hereunder and the Tenderer shall have no claim against us for making such payment.

We Bank further agree that the Employer shall have the fullest liberty without our consent and without affecting in any manner our obligations hereunder to vary any of the terms and conditions of the said Tender or to extend the time of submission of from time to time or to postpone for any time or from time to time any of the powers exercisable by the Employer against the said Tenderer and we shall not be relieved from our liability by reason of any such variation, or extension being granted to the said Tenderer or for any forbearance, act or omission on the part of the Employer or any indulgence by the Employer to the said Tenderer or by any such matter or thing whatsoever which under the law relating to sureties would but for this provision have effect of so relieving us.

The Bank also agrees that the Employer at its option shall be entitled to enforce this Guarantee against the Bank as a principal debtor, in the first instance without proceeding against the Tenderer and notwithstanding any security or other guarantee that the Employer may have in relation to the Tenderer's liabilities.

This Guarantee shall be irrevocable and shall remain in force upto and including..... and shall be extended from time to time for such period as may be desired by the Employer.

This Guarantee shall not be determined or affected by liquidation or winding up, dissolution or change of constitution or insolvency of the Tenderer but shall in all respects and for all purposes be binding and operative until payment of all money payable to the Employer in terms hereof. However, unless a demand or claim under this Guarantee is made on us in writing on or before the we shall be discharged from all liabilities under this Guarantee.

We, Bank lastly undertake not to revoke this guarantee during its currency except with the previous consent of the Employer in writing.

This Bank Guarantee shall be governed, construed and interpreted in accordance with the laws of India. Courts at shall alone have exclusive jurisdiction over any matter arising out of or in connection with this Bank Guarantee.

Notwithstanding anything to the contrary contained hereinabove:

a) The liability of the Bank under this Guarantee shall not exceed.....

b) This Guarantee shall be valid up to

c) Unless the Bank is served a written claim or demand on or before _____ all rights under this guarantee shall be forfeited and the Bank shall be relieved and discharged from all liabilities under this guarantee irrespective of whether or not the original bank guarantee is returned to the Bank

We, _____ Bank, have power to issue this Guarantee under law and the undersigned as a duly authorized person has full powers to sign this Guarantee on behalf of the Bank.

For and on behalf of

(Name of the Bank)

Date.....

Place of Issue.....

Note for bidders:

1. The Claim period of the above Bank Guarantee must be minimum 6 months from expiry date.
2. The BG should be on Non-Judicial Stamp paper/e-stamp paper of appropriate value and Stamp Paper/e-stamp paper shall be purchased in the name of bidder/ Bank issuing the guarantee.

Annexure-XX

CHECK LIST FOR THE BIDDERS

Please ensure that all documents are fully authenticated by the Authorized Signatory with his signature with official seal, as per the eligible bidder's criteria (PQR Clauses). Offer is liable to be rejected, if enclosed documents are not authenticated.

Documents forming part of the bid: -

SL	Document	Submitted/ Not Submitted (If not applicable Reason in brief)
1	EMD as per clause 4 of Section-II Annexure-A, Instruction to bidder	
2	Scanned Copy of Certificate of Incorporation/ Registration of firms etc. or Partnership deed or Affidavit of proprietorship (on non-judicial stamp of Rs.100/-) as applicable.	
3	Minimum of 42 No's of Hydraulic axles registered with capacity of 18 MT or more per axle (Bidder)	
4	Minimum Three prime movers - 340 HP & above and out of three prime movers one prime mover of 480HP or above if quoted for H4 category.	
5	Ownership of axles/pullers either in the name of company or in the name of Directors/partner of company.	
6	Annexure-B (Axles) Annexure-C (Prime mover)	
7	Notarized copies of Registration Certificates, Notarized copies of Fitness Certificates valid as on date of opening of Bid.	
8	Notarized copies Gazette Notification/ Original Equipment Manufacturer - OEM cert. (For Axles only)	
9	Experience as per Clause 02 of PQR. Work Order/Contract Agreement, Acknowledged GR/Performance Certificate, Customer details	
10	Turn Over as per Clause 3 of PQR, ITR, CA certified copies of balance sheets/P&L acct.	
11	Valid Goods and Services Tax Registration Certificate(s)	
12	Notarized copy of Valid PAN Card	
13	Banker's Certificate As per Annexure D (issued not more than six months before the date of enquiry)	
14	Duly Notarized Affidavit on Rs.100 stamp paper/e-stamp as per Annexure E	
15	Unquoted Price bid for H1, H2 & H3 category as per Annexure- F	
16	Unquoted Price bid for H4 category as per Annexure- F	
17	List of directors, DIN/PAN of Directors/ Details of Affiliates (self-attested copies)	
18	Notarized IBA recommendation with validity (to be valid on the date of opening of techno-commercial bid)	
19	Duly signed & stamped copy of tender document (all pages).	
20	Proof for evidencing the authority of person signing the quotation Board Resolution/Power of Attorney/MoA/AoA etc.	
21	Integrity pact as per Annexure-K	
22	Any other supporting documents asked in bid/ later on.	
23	No Deviation Certificate as per Annexure - L	

Disclaimer: Documents submitted by bidders will be visible to all participating bidders/ Public domain as per guidelines and policies of eprocure.gov.in / NIC portal.

For and on behalf of M/s.....

(Insert Name of Bidding Company)

.....
Signature and Name of the Authorized signatory of the Company /Company rubber stamp/seal

Place:

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Date:

Signature & Seal of bidder