

Duly filled Technical Pre-Qualification Requirements to be submitted along with the offer by vendor

[For uploading along with the enquiry]

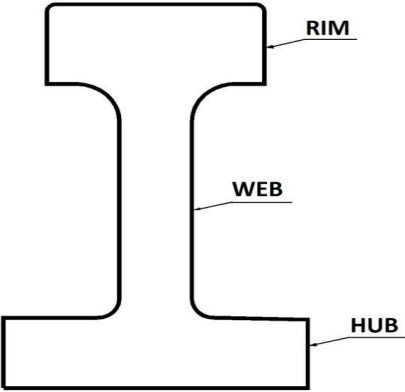
Technical Pre-qualification Requirements(PQR) for Gear Blank Forging Suppliers for procurement of Forgings as per specification TM24650 **[Rev.: 07]**

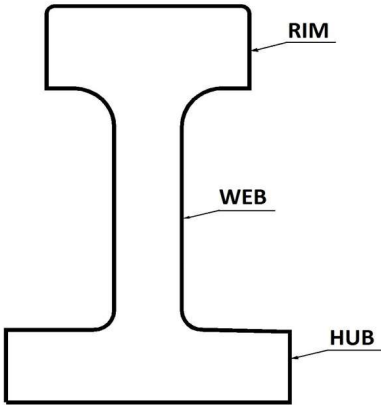
Dated: 20.02.2026

Enquiry No.:			
Vendor Name:			
<p>1.0 General: a) The pre-qualification requirements mentioned in this specification are applicable for the procurement of gear blank forgings in normalised condition.</p> <p>b) The technical requirements mentioned below should be met by the supplier and details of its compliance should be submitted along with the offer. If the supplier is not complying the requirements of this specification, his offer will not be considered for the supply of gear blank forgings. If at any stage it is found that the information furnished by the supplier is wrong, suitable action will be taken against supplier as deemed fit by BHEL.</p> <p>c) The supplier having 5 Tons hammer & manufacturing experience of gear blank forgings to Indian Railway(IR)/IR approved sources can also submit offer for consideration of supplier for development/trial order seperately after assessment of supplier's manufacturing capability and supply experience.</p> <p>d) The supplier having 10 Tons hammer or hydraulic press above 3000 Tons manufacturing the gear blank forgings for other application except for applications mentioned in clause 10.1 and meeting all other requirements can also submit offer for consideration of supplier for development/trial order separately after assessment of supplier's manufacturing capability and supply experience.</p>			
2.0 Compliance with Documents:			
Sl. No.	Item Description	Criteria	Compliance of document (Yes/No)
2.1	Drawing no. as mentioned in the enquiry.	Compliance of drawing.	
2.2	Specification TM24650 (latest revision).	Compliance of specification & submission of material TC from inhouse lab/NABL approved lab along with consignment.	
3.0 Forging & Heat treatment facilities for Manufacturing of gear blank forgings:			
Sl. No.	Item Description	Criteria	Photographs of facility (machine along with rating plate & make) and other details (Make, Model , Year of Installation, Specification of plant and machinery.)
3.1	Forging facilities	i) Availability of 10 Tons hammer or hydraulic press above 3000 Tons: Vendor shall have Power hammer of capacity min. 10 Tons or hydraulic press above 3000 Tons with past experience requirement as per clause 10.1 (for development/trial order see clause 1(d)) . The proof for make, model & capacity of power hammer or hydraulic press shall be furnished. OR	
		ii) Availability of 5 Tons hammer [See clause 1.(c)]: Vendor shall have Power hammer of capacity min. 5 Tons with past experience requirement as per clause 10.2 (for development/trial order see clause 1(c)) . The proof for make, model & capacity of power hammer shall be furnished.	

3.2	Heating furnaces for the heating of the ingots / blooms.	With multi-zones temperature controllers & graph recorder.	Besides above information, photograph of heating furnace along with temperature controllers & graph recorder also to be provided.
3.3	Heat treatment facilities for gear blank forgings.	Heat treatment furnaces with multi-zones temperature controllers & graph recorder.	Besides above information, photograph of heat treatment furnace along with temperature controllers & graph recorder also to be provided.
4.0 Facilities for close die forging:			
Sl. No.	Item Description	Criteria	Type of forging process to be used & Details
4.1	Manufacturing of gear blank forgings by close die forging process.	The gear blank forgings shall be made by close die forging by process of upset forging, followed by peripheral forging under a power hammer or press.	
5.0 Metallurgical and Chemical Laboratory * :			
Sl No.	Item Description	Criteria	Photographs of inhouse facility (machine along with rating plate & make) and other details (Make, Model , Year of Installation, Specification of plant and machinery.) / Outsourced from NABL approved laboratory
5.1	Chemical composition testing facility	Availability of Emission Spectrometer or wet chemical facilities with certified reference material (CRM).	
5.2	Metallurgical Microscope	Metallurgical Microscope with magnification power of min. 500x & metallographic sample preparation facilities .	
5.3	Macro-etch test facility	1. Macro-etch test facility for grain flow checking. 2. Supplier to furnish sketches of grain flow pattern achieved in earlier manufactured gear blank forgings.	
5.4	Experimental/lab heat treatment furnace.	Calibrated laboratory/experimental heat treatment furnace with temperature recorder & controller up to 1200°C.	
5.5	Polishing machine.	Polishing machine for sample preparation (upto mirror/super finish).	
6.0 Physical Laboratory * :			
Sl. No.	Item Description	Criteria	Photographs of inhouse facility (machine along with rating plate & make) and other details (Make, Model , Year of Installation, Specification of plant and machinery.) / Outsourced from NABL approved laboratory
6.1	Universal Testing Machine (UTM)	Universal Testing Machine of min. 20 tonne capacity with graphical recording facilities for conducting tensile tests.	
6.2	Hardness testing machine	Hardness testing machine for Brinell and Vickers scale.	
6.3	Impact Testing Machine	Charpy V-Notch facility for conducting impact test along with notch broaching machine & profile projector and trained machinist for making V-notch profile.	
6.4	Shadowgraph facilities	Shadowgraph facilities for assuring correct notch profile and dimension for impact test specimen.	
(*) - In case of non-availability of any testing facility inhouse, the same can be outsourced from NABL approved laboratory.			

7.0 NDT Facilities:			
Sl. No.	Item Description	Criteria	Photographs of facility (machine along with rating plate & make) and other details (Make, Model , Year of Installation, Specification of plant and machinery.)
7.1	Ultrasonic testing facility	Ultrasonic testing facility with all accessories.	
7.2	Magnetic Particle Inspection (MPI) facility	Magnetic Particle Inspection (MPI) facility for checking sub-surface flaws.	
8.0 Qualified Personnel:			
Sl. No.	Description	Criteria	Details of qualified personnel & certificates
8.1	Qualified personnel for conducting various tests.	The supplier should ensure the availability of Qualified Metallurgist, Chemist and NDT level-II certified personnel with them. The certificates of NDT level-II personnel (duly signed & sealed by forging supplier) shall be provided.	
9.0 Forging Ratio:			
Sl. No.	Description	Criteria	Details of stage wise manufacturing plan with forging ratio & sketches
9.1	Forging ratio from ingot to bloom/billet/bar and from bloom/billet/bar to final blank	1. The forging ratio shall be 4:1 minimum from ingot to bloom/billet/bar & 4:1 minimum from bloom/billet/bar to final blank stage. 2. The detailed forging process with dimensional sketch & forging ratio of each stage followed by supplier (meeting the requirement of clause 9.1.1) in earlier manufactured gear blank forgings shall be provided.	

10.0 Past Experience:			
Sl. No.	Description	Criteria	Details of previous PO
10.1	For Suppliers having 10 Tons hammer or hydraulic press above 3000 Tons	<p>i) The gear blank manufacturer shall have past experience of manufacturing & supply of minimum 60 nos. in last 5 years from enquiry opening.</p> <p>ii) The supply experience shall be of gear blank forgings (made from closed die forging process) with Rim, web & hub shape similar to</p> <div></div> <p>and OD of 400mm (min.) to BHEL for Traction application/ any Production unit of Indian Railways/ Indian Railways approved sources**{for traction Gears/Gear box manufacturer (for Metro or Defence or Oil Exploration application)} as per material specification TM24650 or other grades of case hardening steel of specifications IS:4432-1988/DIN17210/EN 10084 or equivalent (with min. mechanical properties as per requirement of TM24650). Note: Vendor to ensure that documents submitted against ii), iv) & vi) shall correlate with the submitted P.O. copy. Document submitted against iii) shall correlate with item description/drawing no. mentioned in PO.</p>	<p>a. Details of previous PO's:</p> <p>i) PO copies.</p> <p>ii) Drawing of item.</p> <p>iii) Material test certificate (from inhouse lab/NABL lab).</p> <p>iv) Supply proof (Copy of invoices/R. notes for supply to Railways).</p> <p>v) Photograph of close die.</p> <p>vi) In case of supply to Defence or Oil Exploration application or Metro application, additional necessary document from customer/end customer {Metro manufacturer /Govt. entities (in Oil Exploration /Defence)} correlating usage of supplied gear blank for above application.</p>

10.2	For Suppliers having 5 ton hammer	<p>Supplier shall have past experience of manufacturing & supply of gear blank forgings (made from closed die forging process) with Rim, web & hub shape similar to</p>  <p>and OD of 400mm (min.) to BHEL for traction application as per material specification TM24650 or other Traction grades of case hardening steel of specifications IS:4432-1988/DIN17210/EN 10084 (with min. mechanical properties as per requirement of TM24650), in the last 5 years from enquiry opening date. Note: Vendor to ensure that documents submitted against ii) & iv) shall correlate with the submitted P.O. copy. Document submitted against iii) shall correlate with item description/drawing no. mentioned in PO.</p>	<p>a. Details of previous PO's: i) PO copies. ii) Drawing of item. iii) Material test certificate (from inhouse lab/NABL lab). iv) Supply proof. v) Photograph of close die.</p>
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(**) - The details of Indian Railways approved sources for Gears is available on IREPS website. The link for the same is:
<https://www.ireps.gov.in/epsn/cvap/admintab/vndrDirectoryAnon.do?activity=displayFirst&approvAgencyCode=-2>

11.0 Other requirements for compliance:			
Sl. No.	Description	Criteria	Compliance (Yes/No)
11.1	Prototype clearance of first lot of gear blanks before bulk supply.	For vendors supplying this item to BHEL Bhopal for the first time, 1st lot of gear blanks shall be supplied for quality inspection at BHEL, Bhopal and bulk supply shall be undertaken only after clearance of first lot by BHEL Bhopal. Note: Vendor has to initiate the supplies as per PO delivery only. Delay in supply of 1st lot of gear blanks or rejection of gear blanks due to any non-conformity/ quality deficiency shall not be considered as a reason for delay in supply of gear blanks in subsequent deliveries as per PO requirement.	
11.2	Final acceptance of gear blank forgings.	Final acceptance will be based on material & dimensional inspection as per drawing requirement at BHEL, Bhopal. Vendor to provide its confirmation to agree for the same.	
11.3	Vendor should be forging manufacturer.	Vendor should be a forging manufacturer and not a trader.	
11.4	Verification of information furnished by vendor.	For verification of information furnished by vendor, additional documents, proofs etc. may be required by BHEL. Vendor to confirm providing the same.	
12.0 Submission of various Test samples:			
Sl. No.	Description	Criteria	Confirmation for submission (Yes/No)
12.1	Submission of test samples with consignment	Four separately forged longitudinal test samples, (18±1 mm dia and 610 mm long) per heat treatment batch of 50 nos. gear blanks or part thereof, machined from duly forged test bar, having similar reduction ratio and heat treatment as the forging it represents, shall be provided per heat for testing at BHEL.	
12.2	Submission of one additional gear blank for macro-etch test (as per ASTM E381) at BHEL, along with first consignment. Note: The cost of 1 no. additional gear blank shall be in the scope of the supplier.	1. In case of supply of this gear blank for the first time to BHEL, one additional gear blank for macro-etch test shall be supplied to BHEL along with first consignment. 2. In case of earlier supply of this gear blank to BHEL, macroetch test shall be repeated at an interval of every three years of last macroetch test of supplier's supply of that particular gear blank forging. For above, one additional gear blank for macroetch test at BHEL end shall be supplied along with first consignment.	

Notes:

- 1) Compliance of all the points in above technical PQR is mandatory. In absence of compliance of above, vendor's offer is liable to be rejected.
- 2) Information / compliance / documents submitted by vendor shall be authentic in all aspects. In case any deviation / false information / forged documents are observed, BHEL is free to initiate appropriate punitive proceeding against the supplier.