

NIT

ENQUIRY NO. E5143016 –, DUE ON 28.05.2024

Description: RATE CONTRACT FOR ITEMS AS BELOW:

ITEM DESCRIPTION:

1. GEAR DRIVE ASSY AS PER SPEC NO TM23616 REV 01 (REFER CLAUSE NO 2 (SCOPE OF SUPPLY) SL NO 1).

QUANTITY: 70(+/-30%) SETS.

2. ASSEMBLY OF GEAR DRIVE ASSEMBLY ON AXLE AND BOGIE AT ICF, CHENNAI (TRAIN MANUFACTURER) AS PER SPEC NO TM23616 REV 01 (REFER CLAUSE 2 (SCOPE OF SUPPLY) SL NO 2. NOTE - ALL TOOLS/FACILITY/PRESS/HEATER ETC REQUIRED FOR INSTALLATION OF GEAR DRIVE ASSY AT ICF, HAS TO BE ARRANGED BY GEAR DRIVE MANUFACTURER. SUPPLIER CAN TAKE BACK THE TOOLS AFTER INSTALLATION.

QUANTITY: 64(+/-30%) SETS.

DELIVERY REQUIRED:

ITEM#1 SCHEDULED DELIVERY DATE FOR 1ST LOT SHALL BE WITHIN 6 MONTHS FROM PO DATE & THEREAFTER FOR EACH SUBSEQUENT LOTS SCHEDULED DELIVERY DATE SHALL BE WITHIN 30 DAYS FROM SCHEDULED DELIVERY DATE OF PREVIOUS LOTS." LOT SIZES ARE FOR LOT #1 - 18 SET, LOT #2 & 3 16 SET, LOT #4 - 20 SET. EARLY DELIVERY IS ACCEPTABLE.

ITEM#2 COMMISSIONING ACTIVITY SHALL BE COMPLETED WITHIN 30 DAYS FROM DATE OF COMMUNICATION TO SUPPLIER. LOT SIZE SHALL BE 16 SETS OR MAY CHANGE AS PER CUSTOMER REQUIREMENT.

PAYMENT TERMS

ITEM#1- 100% PAYMENT IN 90 DAYS (45 DAYS FOR MSE VENDORS) AFTER THE RECEIPT AND ACCEPTANCE OF THE MATERIAL

ITEM#2- 100% PAYMENT IN 90 DAYS (45 DAYS FOR MSE VENDORS) AFTER THE SUBMISSION OF WORK COMPLETION CERTIFICATE.

SUPPLIER TECHNICAL TERMS: SUPPLIER'S IDENTIFICATION MARK SHOULD BE ON EACH JOB WITH S.NO.,P.O.NO.,&MMYY.

IT IS HEREBY MENTIONED THAT THIS IS E-TENDER SO OFFER SUBMITTED THROUGH E-PROCUREMENT PORTAL (www.eprocurebhel.co.in) SHALL ONLY BE CONSIDERED.

NOTE: ALL THE TERMS OF SUBJECT TENDER SHALL BE IN ACCORDANCE WITH "GENERAL TERMS AND CONDITIONS TO ENQUIRY". REFER LINK- <https://bpl.bhel.com/mm/>

VENDOR MUST COMPLY TO AFORESAID ENQUIRY TERMS OF BHEL.

1) NO. OF BID PARTS- 2

2) DELIVERY TERMS-

Item#1: F.O.R. DESTINATION (i.e freight & insurance up to BHEL Bhopal in vendor scope).

Item#2- ASSEMBLY OF GEAR DRIVE ASSEMBLY ON AXLE AND BOGIE TO BE DONE AT ICF CHENNAI

3) DELIVERY AT BHEL – ITEM#1 -CRX, BHEL, BHOPAL- 462022

ITEM#2- COMMISSIONING OF GEAR DRIVE AT ICF CHENNAI

4) VALIDITY OF OFFER REQUIRED- 90 DAYS FROM TECHNICAL BID OPENING DATE

5) PRICE BASIS: FIRM

6) PAYMENT TERMS:

ITEM#1- 100% PAYMENT IN 90 DAYS (45 DAYS FOR MSE VENDORS) AFTER THE RECEIPT AND ACCEPTANCE OF THE MATERIAL

ITEM#2- 100% PAYMENT IN 90 DAYS (45 DAYS FOR MSE VENDORS) AFTER THE SUBMISSION OF WORK COMPLETION CERTIFICATE.

IT IS TO BE NOTED THAT MSE BENEFITS ARE NOT BEING EXTENDED TO MEDIUM ENTERPRISES UNDER 'UDYOG AADHAR MEMORANDUM'/ 'UDYAM REGISTRATION CERTIFICATE' (UAM/URC).

7) PENALTY/LD- **AS PER GENERAL TERMS AND CONDITIONS OF ENQUIRY 'BP 200102A'. LD WILL BE APPLICABLE ON UNDELIVERED QUANTITY OF LOT**

8) INSPECTION CONDITION- **AT BHEL BHOPAL/CUSTOMER**

9) RATE CONTRACT TERMS- **APPLICABLE. THE VALIDITY PERIOD OF THE RATE CONTRACT SHALL BE FOR A PERIOD OF ONE YEAR FROM THE DATE OF FREEZING OF RATE CONTRACT.**

10) TECHNICAL CONDITION- **AS PER DRAWING, TECHNICAL SPECIFICATION NO TM23616 REV 01 AND PQR (REFER ATTACHED)**

11) QAP APPLICABILITY- **NOT APPLICABLE.**

12) TECHNICAL PQR-**APPLICABLE. KINDLY REFER ATTACHED TECHNICAL PQR Ref No: TME/PQR/IM2701/Gear Drive Assy rev 00**

13) **FINANCIAL PQR- APPLICABLE.**

Average Turnover of last three years should be at least Rs 1.5 Crores. Documents to be submitted: Statement of P&L accounts for FY 20-21 , 21-22 and 22.23.

To ensure creditworthiness of supplier, original equipment manufacturer (OEM) of Gear Drive assembly or its sister unit/Indian subsidiary OR collaborator/joint venture partner/consortium partner of OEM of Gear Drive assembly shall be considered. For this, documents shall be required from vendors along with their offer. The offer of any foreign entity may also be considered taking data in public domain for evaluation. In case the creditworthiness of Indian entity is not established through the documents provided, in such case, the documents from foreign entity shall also be considered to ascertain creditworthiness of their Indian counterpart.

14) WARRANTY REQUIRED- WARRANTY SHALL BE 24 MONTHS FROM THE DATE OF COMMISSIONING AND 36 MONTHS FROM THE DATE OF SUPPLY WHICHEVER IS EARLIER

15) TEST CERTIFICATE REQUIRED- **YES**

16) SAMPLE REQUIRED- **NO**

17) EVALUATION CRITERIA- **Overall L1 Basis**

L-1 SHALL BE DECIDED ON THE BASIS OF TOTAL HESG PRICE INCLUDING BOTH THE ITEMS.

INITIAL RATIO OF PRICE QUOTED IN PRICE BID (PRICE BOQ) FOR ITEM#1 AND #2 IS REQUIRED TO BE MAINTAINED BY SUPPLIER AFTER REVERSE AUCTION WHILE PROVIDING PRICE BREAK UP.

18) QUANTITY DISTRIBUTION RATIO/SPLITTING OF ORDER: **NOT APPLICABLE.**

19) QTY. VARIATION- **APPLICABLE (+-30%)**

20) TOOLS/GAUGES/FIXTURES CONDITION- **NOT APPLICABLE.**

21) FRAUD PREVENTION POLICY- THE BIDDER ALONG WITH ITS ASSOCIATE/COLLABORATORS/SUB-CONTRACTORS/SUB VENDORS/CONSULTANTS/SERVICE PROVIDERS SHALL STRICTLY ADHERE TO BHEL FRAUD PREVENTION POLICY DISPLAYED ON BHEL WEBSITE [HTTP://WWW.BHEL.COM](http://www.bhel.com) AND SHALL IMMEDIATELY BRING TO THE NOTICE OF BHEL MANAGEMENT ABOUT ANY FRAUD OR SUSPECTED FRAUD AS SOON AS IT COMES TO THEIR NOTICE.

22) PUBLIC PROCUREMENT CLAUSE:

A) FOR TENDERS VALUE MORE THAN RS. 5 LAKHS & BELOW RS. 10 CRORES, SUPPLIERS SHALL NECESSARILY SELF-CERTIFY MINIMUM LOCAL CONTENT MORE THAN 50%: YES/ NO & SHALL SPELL OUT DETAILS OF LOCATION OF VALUE ADDITION.

B) IN CASE OF TENDERS WORTH MORE THAN RS. 10 CRORES, SUPPLIERS SHALL NECESSARILY SUBMIT CERTIFICATE FROM STATUTORY AUDITOR OR COST AUDITOR OR COST ACCOUNTANT OR CA FOR GIVING % OF LOCAL CONTENT CERTIFICATE TO CERTIFY THAT MINIMUM LOCAL CONTENT MORE THAN 50%: YES/ NO & SHALL SPELL OUT DETAILS OF LOCATION OF VALUE ADDITION.

C) ALL THE PROVISIONS OF GOVT. OF INDIA ORDER NO. P-45021/2/2017-BE-II DTD 15.06.17 ARE TO BE COMPLIED IN TOTALITY.

D) FOR THIS PROCUREMENT, PUBLIC PROCUREMENT (PREFERENCE TO MAKE IN INDIA), ORDER 2017 DATED 15.06.2017, 28.05.2018, 29.05.2019, 04.06.2020 & 16.09.2020 AND SUBSEQUENT ORDERS ISSUED BY THE RESPECTIVE NODAL MINISTRY SHALL BE APPLICABLE EVEN IF ISSUED AFTER ISSUE OF THIS NIT BUT BEFORE FINALIZATION OF CONTRACT/ PO/ WO AGAINST THIS NIT. IN THE EVENT OF ANY NODAL MINISTRY PRESCRIBING HIGHER OR LOWER PERCENTAGE OF PURCHASE PREFERENCE AND/ OR LOCAL CONTENT IN RESPECT OF THIS PROCUREMENT, SAME SHALL BE APPLICABLE.

FOR THIS PROCUREMENT, THE LOCAL CONTENT TO CATEGORIZE A SUPPLIER AS A CLASS I LOCAL SUPPLIER/ CLASS II LOCAL SUPPLIER/ NON-LOCAL SUPPLIER AND PURCHASE PREFERENCE TO CLASS I LOCAL SUPPLIER, IS AS DEFINED IN PUBLIC PROCUREMENT (PREFERENCE TO MAKE IN INDIA), ORDER 2017 DATED 04.06.2020 ISSUED BY DPIIT. IN CASE OF SUBSEQUENT ORDERS ISSUED BY THE NODAL MINISTRY, CHANGING THE DEFINITION OF LOCAL CONTENT FOR THE ITEMS OF THE NIT, THE SAME SHALL BE APPLICABLE EVEN IF ISSUED AFTER ISSUE OF THIS NIT, BUT BEFORE OPENING OF PART-II BIDS AGAINST THIS NIT.

23) GST TDS CLAUSE: VIDE NOTIFICATION NO. 50/2018 DATED 13.09.18, SECTION 51 CGST HAS BEEN IMPLEMENTED BY CBIC WHICH PROVIDES FOR GST TDS @ 2% (IGST 2% OR CGST 1% + SGST 1%) & SHALL BE APPLICABLE WHERE CONTRACT VALUE IS MORE THAN RS. 2.5 LAKHS & SUPPLIER IS REGISTERED UNDER GST. TDS RETURN SHALL BE FILED AND TDS CERTIFICATES SHALL BE ISSUED BY BHEL AS PER APPLICABLE PROVISIONS. AS PER SEC 51 OF CGST ACT READ WITH NOTIFICATION 50 OF CENTRAL TAX DATED 13TH SEP 2018, TDS SO DEDUCTED SHALL BE REFLECTED ON THE GST PORTAL OF THE VENDOR/CONTRACTOR.

24) THE BIDDER/SUPPLIER/CONTRACTOR WILL, WHEN PRESENTING HIS BID, DECLARE WHETHER OTHER FAMILY FIRMS OR SISTER CONCERN AFFILIATES/SUBSIDIARY FIRMS ARE PARTICIPATING IN THE SAME TENDER, SO AS TO ELIMINATE THE POSSIBILITY OF CARTEL FORMATION. FORMAT FOR DECLARATION ATTACHED.

THE BIDDER DECLARES THAT THEY WILL NOT ENTER INTO ANY ILLEGAL OR UNDISCLOSED AGREEMENT OR UNDERSTANDING, WHETHER FORMAL OR INFORMAL WITH OTHER BIDDER(S). THIS APPLIES IN PARTICULAR TO PRICES, SPECIFICATIONS, CERTIFICATIONS, SUBSIDIARY CONTRACTS, SUBMISSION OR NON-SUBMISSION OF BIDS OR ANY OTHER ACTIONS TO RESTRICT COMPETITIVENESS OR TO INTRODUCE CARTELIZATION IN THE BIDDING PROCESS.

IN CASE, THE BIDDER IS FOUND HAVING INDULGED IN ABOVE ACTIVITIES, SUITABLE ACTION SHALL BE TAKEN BY BHEL AS PER EXTANT POLICIES POLICIES/GUIDELINES.

25) EVALUATION IN CASE OF MORE THAN ONE L-1 BIDDER: IN THE COURSE OF EVALUATION, IF MORE THAN ONE BIDDER HAPPENS TO OCCUPY L-1 STATUS, EFFECTIVE L-1 WILL BE DECIDED BY SOLICITING DISCOUNTS FROM THE RESPECTIVE L-1 BIDDERS. IN CASE MORE THAN ONE BIDDER HAPPENS TO OCCUPY THE L-1 STATUS EVEN AFTER SOLICITING DISCOUNTS, THE L-1

BIDDER SHALL BE DECIDED BY A TOSS/DRAW OF LOTS, IN THE PRESENCE OF THE RESPECTIVE L-1 BIDDER(S) OR THEIR REPRESENTATIVE(S). RANKING WILL BE DONE ACCORDINGLY. BHEL'S DECISION IN SUCH SITUATIONS SHALL BE FINAL AND BINDING.

26) REVERSE AUCTION CLAUSE- **APPLICABLE.**

It is declared upfront that the enquiry shall be subject to Reverse Auction (RA). Bidders may kindly note the Reverse Auction (RA) field as mentioned and asked for in enquiry template & ensure to proceed with choosing "YES" against same when asked during submission of their offer to give their acceptance for participation in RA.

BHEL shall be resorting to Reverse Auction (RA) (Guidelines as available on www.bhel.com) for this tender. RA shall be conducted among all the techno-commercially qualified bidders.

Price bid of all techno-commercially qualified bidders shall be opened for purpose of RA and same shall be considered as initial bids of bidders in RA. In case any bidder(s) do(es) not participate in Reverse Auction, their sealed envelope price bid along with applicable loading, if any, shall be considered for ranking.

27) ANY DEVIATION OF GTC BP200102A (GENERAL TERMS & CONDITIONS OF ENQUIRY ATTACHED) WHERE VENDOR RESPONSE IS NOT AFFIRMATIVE TO BE CLEARLY INDICATED, ELSE BHEL WILL CONSIDER THAT ALL THE TERMS & CONDITIONS OF GTC BP200102A ARE ACCEPTABLE TO VENDORS.

28) No request for extension of tender due date will be entertained after due date and time of tender opening under any circumstances. Hence all vendors are requested to submit their bid well within due date and time only

29) Vendors to also inform:

- a. Self-certification of Minimum Local content if more than 50% : Yes / No.
- b. Spell out details of location of value addition.

Bidders or successors can be debarred for false declarations for up to 2 years. Debarred suppliers not eligible for preference in any other procuring entity.

30) Margin of purchase preference to make in India is 20% as per Govt. of India Order No. P-45021/2/2017-BE-II DTD 15.06.17, 28.05.2018, 29.05.2019 & 04.06.2020 and subsequent Orders issued by the respective Nodal Ministry. Suppliers to comply & take a note of the same.

31) For this procurement, the local content to categorize a supplier as a Class I local supplier / Class II local Supplier / Non-Local supplier and purchase preference to Class I local supplier, is as defined in Public Procurement (Preference to Make in

India), Order 2017 dated 04.06.2020 issued by DPIIT. In case of subsequent orders issued by the nodal ministry, changing the definition of local content for the items of the NIT, the same shall be applicable even if issued after issue of this NIT, but before opening of Part-II bids against this NIT.

32) -- PERFORMANCE SECURITY: PERFORMANCE SECURITY SHALL BE 5% OF THE CONTRACT VALUE.

MODE OF DEPOSIT:

A) PERFORMANCE SECURITY MAY BE FURNISHED IN THE FOLLOWING FORMS:

(I) LOCAL CHEQUES OF SCHEDULED BANKS (SUBJECT TO REALIZATION)/ PAY ORDER/ DEMAND DRAFT/ ELECTRONIC FUND TRANSFER IN FAVOUR OF BHEL.

(II) BANK GUARANTEE FROM SCHEDULED BANKS / PUBLIC FINANCIAL INSTITUTIONS AS DEFINED IN THE COMPANIES ACT. THE BANK GUARANTEE FORMAT SHOULD HAVE THE APPROVAL OF BHEL.

(III) FIXED DEPOSIT RECEIPT ISSUED BY SCHEDULED BANKS / PUBLIC FINANCIAL INSTITUTIONS AS DEFINED IN THE COMPANIES ACT (FDR SHOULD BE IN THE NAME OF THE CONTRACTOR, A/C BHEL).

(NOTE: BHEL WILL NOT BE LIABLE OR RESPONSIBLE IN ANY MANNER FOR THE COLLECTION OF INTEREST OR RENEWAL OF THE DOCUMENTS OR IN ANY OTHER MATTER CONNECTED THEREWITH)

PERFORMANCE SECURITY IS TO BE FURNISHED WITHIN 14(FOURTEEN) DAYS AFTER NOTIFICATION OF THE AWARD AND IT SHOULD REMAIN VALID FOR A PERIOD OF 60 (SIXTY) DAYS BEYOND THE DATE OF COMPLETION OF ALL CONTRACTUAL OBLIGATIONS OF THE SUPPLIER, INCLUDING WARRANTY OBLIGATIONS.

FORFEITURE OF PERFORMANCE SECURITY: THE PERFORMANCE SECURITY WILL BE FORFEITED AND CREDITED TO BHEL'S ACCOUNT IN THE EVENT OF A BREACH OF CONTRACT BY THE SUPPLIER.

PS SHOULD BE REFUNDED TO THE CONTRACTOR WITHOUT INTEREST, AFTER HE DULY PERFORMS AND COMPLETES THE CONTRACT IN ALL RESPECTS BUT NOT LATER THAN 60(SIXTY) DAYS OF COMPLETION OF ALL SUCH OBLIGATIONS INCLUDING THE WARRANTY UNDER THE CONTRACT.

THE PERFORMANCE SECURITY SHALL NOT CARRY ANY INTEREST

33) DULY FILLED INTEGRITY PACT FORMAT SHALL BE SUBMITTED ALONG WITH THE OFFER.

Integrity Pact (IP)

(a) IP is a tool to ensure that activities and transactions between the Company and its Bidders / Contractors are handled in a fair, transparent and corruption free manner.

Following Independent External Monitors (IEMs) on the present panel have been appointed by BHEL with the approval of CVC to oversee implementation of IP in BHEL.

1. Shri Otem Dai, IAS (Retd.) - iem1@bhel.in

2. Shri Bishwamitra Pandey, IRAS (Retd.) – iem2@bhel.in

3. Shri Mukesh Mittal, IRS (Retd.) – iem3@bhel.in

(b) The IP as enclosed with the tender is to be submitted (duly signed by authorized signatory) along with techno-commercial bid (Part-I, in case of two/ three part bid). Only those bidders who have entered into such an IP with BHEL would be competent to participate in the bidding. In other words, entering into this Pact would be a preliminary qualification.

(c) Please refer Section-8 of IP for Role and Responsibilities of IEMs. In case of any complaint arising out of the tendering process, the matter may be referred to any of the above IEM(s). All correspondence with the IEMs shall be done through email only.

Note:

No routine correspondence shall be addressed to the IEM (phone / post/ email) regarding the clarifications, time extensions or any other administrative queries, etc on the tender issued. All such clarification/ issues shall be addressed directly to the tender issuing (procurement) department's officials whose contact details are provided below:

Details of contact person(s):

(1)

Name: Gaurav Katiyar [Sr Manager]

Deptt : MNX

Address: EW, GF, Annexe Block – 9,
BHEL, Bhopal - 462022

Phone: (Landline/ Mobile)

0755 – 2505766 / 9406903415

Email: gauravkatiyar@bhel.in

(2)

Name: Deependra Pandey [Dy Manager]

Deptt : MNX

Address: EW, GF, Annexe Block – 9,
BHEL, Bhopal - 462022

Phone: (Landline/ Mobile)

0755 – 2505014 / 9425018771

Email: dpandey@bhel.in