

PRE-QUALIFYING REQUIREMENTS

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| JOB | Framework Agreement for the work "Material Handling and Management services" for 48-month duration for the project 3x150MW BTG PACKAGE at Aditya Aluminium, Hindalco Industries Ltd, Lapanga, Sambalpur Odisha. |
| Tender/Enquiry Ref No: | TOAZX00004 |

BIDDER SHALL SUBMIT BELOW PRE-QUALIFICATION REQUIREMENTS FORMAT, DULY FILLED-IN, SPECIFYING RESPECTIVE ANNEXURE NUMBER AGAINST EACH CRITERIA AND FURNISH RELEVANT DOCUMENT IN THE RESPECTIVE ANNEXURES IN THEIR OFFER.

| SL NO | PRE-QUALIFICATION REQUIREMENTS | Bidders claim in respect of fulfilling the PQR Criteria | |
|-------|--|---|--------------------------------|
| | | Name and Description of qualifying requirements | Page no of supporting document |
| A | Submission of Integrity Pact duly signed, if offer value is Rs 2 Cr [excluding taxes and duties] or more, if applicable. (Note: To be submitted by Prime Bidder & Consortium/Technical Tie up partner jointly in case Consortium bidding is permitted, otherwise by the sole bidder) | | Applicable |
| B | <p>Technical Criteria:</p> <p>B: Technical criteria: Bidders should have executed similar works during last seven years, ending on the last date of submission of bid, value of which should be one of the following.</p> <p>B1- One (1) similar work of value not less 465.00 Lacs.</p> <p>OR</p> <p>B2-Two (2) similar works each of value not less than 291.00 Lacs.</p> <p>OR</p> <p>B3- Three (3) similar works each of value not less than 232.50 Lacs.</p> <p>Note- 'Similar Work' means any of the following.</p> <ul style="list-style-type: none"> a. Site establishment services b. Any Civil works. c. Any Mechanical or Electrical works d. Material Handling Works, e. Combination of above works. | | Applicable |

| | | | |
|--------|--|---|----------------|
| | for "power plant construction/ Industrial projects / Cross-country Pipeline projects / Transmission line projects / Infrastructure projects / Refineries/ Petrochemical Plant/Onshore Oil or Gas processing Facility/ Offshore Oil or Gas Processing Facility/ LNG facility/ Fertilizer Plant/ Chemical Plant /Metallurgy (Ferrous) Plant/Power plant of PSU's / Govt./ Semi Govt./ Autonomous bodies/Reputed Private Parties. | | |
| C 1 | Financial Criteria Turnover: Bidders must have achieved an average annual financial turnover (Audited) of Rs. 174.50 Lacs or more over last three completed Financial Years (FY) i.e. 2022-23, 2023-24 & 2024-25 | T/O value: FY 2022-23: Rs. _____ Lacs FY2023-24: Rs. _____ Lacs FY 2024-25: Rs. _____ Lacs | Applicable |
| 2 | Net worth: Net worth of the Bidder based on the latest Audited Accounts as furnished for 'C1' above should be positive. Net worth = Paid up share capital* + Reserves. (*Share Capital OR Partnership Capital OR Proprietor Capital as the case may be) | | Applicable |
| 3 | Cash Profit: Bidder must have earned cash profit in any one of the three Financial Years as applicable in the last three years defined in 'C1' above based on latest Audited Accounts. NET cash profit= (PAT + Non-cash expenditure viz depreciation) | | Applicable |
| D | Capacity Evaluation of Bidder: Concurrent Commitments of the bidder shall not be greater than or equal to double the average financial turnover of last three completed Financial years i.e. for FY's 2022-23, 2023-24 & 2024-25 | | Not applicable |
| E | Approval of Customer: Note: Name of Techno-commercial qualified Bidder/s along with the credentials may be sent to end customer (HIL Sambalpur) for approval as per customer requirement if sought by them. | | Applicable |
| F | Price Bid opening. Note: Price Bids of only those bidders shall be opened, who stand qualified after compliance of criteria A to E | | By BHEL |
| | <ol style="list-style-type: none"> 1. Explanatory Notes for the PQR (unless otherwise specified in the PQR): 2. Bidder to submit Audited Balance Sheet and Profit and Loss Account for the respective years as indicated against C-1 above along with all annexures. 3. Audited financial statement have to be submitted for all the three years as indicated against C-1 above. If financial statements are not required to be audited statutorily, then instead of audited financial statements, financial statements are required to be certified by chartered accountant. | | |

4. Incase audited Financial statements have not been submitted any of three years as indicated against C-1 above, then the applicable audited statements submitted by bidders against the requisite three years, will be averaged for three years i.e. total divided by three.
5. PQR criteria C1, C2 & C3 & point no.4 above will be evaluated considering the last three financial years as 2022-23, 2023-24 & 2024-25. However, audited financial statement for FY 2024-25 is necessarily required to be submitted for determining net worth.
6. For evaluation of PQR -B1, in case Bidder alone does not meet the pre-qualifying technical criteria-B above, bidder may utilize the experience of its Parent/ Subsidiary Company along with its own experience, subject to following:
 - i) The parent company shall have a controlling stake of $\geq 50\%$ in the subsidiary company (as per Annexure-V).
 - ii) The Parent Company/ Subsidiary Company of which experience is being utilized for bidding shall submit Security Deposit (SD) equivalent to 1% of the total contract value.
 - iii) The parent/ subsidiary company and bidder shall provide an undertaking that they are jointly or severally responsible for successful performance of the contract (as per Annexure-V).
7. The bidder can be a company under Companies Act, 1956 or Partnership firm or Proprietor firm. Bidder to submit the document for same.
8. Time period for achievement of the 'Technical' criteria of PQR (as in 'B1' above) will be the last 7 years ending on the 'latest date' of Bid submission. If the Qualifying work is executed in the last seven years period, as specified above, even if it has been started earlier, the same will also be considered meeting the qualifying requirements.
9. Note- 'Similar Work' means any of the following.
 - a. Site establishment services
 - b. Any Civil works.
 - c. Any Mechanical or Electrical works
 - d. Material Handling Works,
 - e. Combination of above works.for "power plant construction/ Industrial projects / Cross-country Pipeline projects / Transmission line projects / Infrastructure projects / Refineries/ Petrochemical Plant/Onshore Oil or Gas processing Facility/ Offshore Oil or Gas Processing Facility/ LNG facility/ Fertilizer Plant/ Chemical Plant/Metallurgy (Ferrous) Plant/Power plant of PSU's / Govt./ Semi Govt./ Autonomous bodies/Reputed Private Parties.
10. For PQR 'B-1' value of work is to be updated as per the PVC formula of GCC with Indices for "All India Avg. Consumer Price Index for Industrial Workers" with base month as date of execution and indexed up to two months prior to the bid opening month. This condition will be applicable only for the completed jobs and not for the jobs in progress as on date of technical bid opening.
11. Bidder to submit completion certificate and its Work order for documentary evidence as indicated against criteria B above. Duly certified Payment invoice from the customer organization can be accepted as completion certificate.

CHECK LIST

NOTE: - Tenderers are required to fill in the following details and no column should be left blank

| | | | |
|----|---|--|----------------|
| 1 | Name and Address of the Tenderer | | |
| 2 | Details about type of the Firm/Company | | |
| 3a | Details of Contact person for this Tender | Name : Mr/Ms Designation: Telephone No: Mobile No: Fax No: | |
| 3b | Details of alternate Contact person for this Tender | Name : Mr/Ms Designation: Telephone No: Mobile No: Fax No | |
| 4a | EMD DETAILS | DD No: | Date : |
| | | Bank : | Amount: |
| 4b | Tender Fee Details. | NA | |
| | | APPLICABILITY | BIDDER REPLY |
| 5 | Whether the format for compliance with PRE-QUALIFICATION REQUIREMENTS (ANNEXURE-1) is understood and filled with proper supporting documents referenced in the specified format | Applicable | YES / NO |
| 6 | Whether Audited profit and Loss Account for the last three years submitted along with latest IT return & Cash Flow statement. | Applicable | YES/NO |
| 7 | Whether Copy of PAN Card submitted | Applicable | YES/NO |
| 8 | Whether all pages of the Tender documents including annexures, appendices etc are read understood and signed | Applicable | YES/NO |
| 9 | Integrity Pact | Applicable | YES/NO |
| 10 | Declaration by Authorised Signatory | Applicable | YES/NO |
| 11 | Whether No Deviation Certificate submitted | Applicable | YES/NO |
| 12 | Whether Declaration confirming knowledge about Site Conditions submitted | Applicable | YES/NO |
| 13 | Whether Declaration for relation in BHEL submitted | Applicable | YES/NO |
| 14 | Whether Non-Disclosure Certificate submitted | Applicable | YES/NO |
| 15 | Whether Bank Account Details for E-Payment submitted | Applicable | YES/NO |
| 16 | Capacity Evaluation of Bidder for current Tender | Not applicable | Not Applicable |
| 17 | Tie Ups/Consortium Agreement are submitted as per format | Not Applicable | Not Applicable |
| 18 | Whether Analysis of Unit rates submitted | Applicable | YES/NO |
| 19 | Whether Acceptance to "Reverse Auction" submitted | Not Applicable | Not Applicable |
| 20 | Whether GSTIN No.& certificate submitted | Applicable | YES/NO |

NOTE: STRIKE OFF 'YES' OR 'NO', AS APPLICABLE

DATE:

AUTORISED SIGNATORY
(With Name, Designation and Company seal)

(To be typed and submitted in the Letter Head of the Company/Firm of Bidder)

UNDERTAKING

To,

_____ (Name and Designation of Officer of BHEL inviting the Tender);
Bharat Heavy Electricals Limited,
PE&SD Sub-Contracting Department,
GF, PE&SD Building, BHEL Hyderabad-502032

Dear Sir/Madam,

Sub: Declaration Regarding Insolvency/ Liquidation/ Bankruptcy Proceedings
Ref: NIT/Tender Specification No:

I/We, _____ declare that,

I/We
am/are not under insolvency resolution process or liquidation or Bankruptcy Code Proceedings (IBC) as
on date, by NCLT or any adjudicating authority/authorities, which will render us ineligible for
participation in this tender.

Sign. of the AUTHORISED SIGNATORY
(With Name, Designation and Company seal)

Place:

Date:

Certificate for relationship between Parent Company/ Subsidiary Company and the bidder

To,

.....
.....

Dear Sir,

Sub: Bid for NIT Nodated..... for" (name of the tender).

We hereby certify that M/s..... is Parent Company/ Subsidiary Company of M/s(the bidder) and details of equity holding of the Parent Company in Subsidiary Company as on(not earlier than seven days prior to the Bid Submission Date) are given as below:

| Name of Parent Company | Name of Subsidiary Company | Percentage of Equity Holding of Parent Company in Subsidiary Company |
|------------------------|----------------------------|--|
| | | |

(Insert Name and Signature of Statutory Auditor or practicing Company Secretary of the Bidder)

Annexure-V

**Undertaking from the Parent Company/ Subsidiary Company of the bidder
(On the Letter Head of Parent Company/ Subsidiary Company, as applicable)**

From,

Name:

Full Address:

Telephone No.:

E-mail address:

Fax/No.:

To,

.....

.....

Dear Sir,

We refer to the NIT No dated..... for “.....” (name of the Tender).

“We have carefully read and examined in detail the NIT/Tender Terms and Conditions, including in particular, Clause of the NIT/Tender, regarding submission of an Undertaking, as per the prescribed Format 1 of the NIT/ Tender. We confirm that M/s..... (the Bidder) has been authorized by us to use our Technical capability for meeting the Technical Criteria as specified in Clause.....of the PQR of the NIT/Tender referred above.

We agree to submit the Security Deposit equivalent to 1% of the total contract value in addition to Security Deposit to be submitted by Bidder as per Clause.....of the NIT/Tender for fulfilment of all obligations in terms of provisions of the contract, in the event of(the Bidder) being selected as the Successful Bidder.

We confirm that we along with M/s.....(the bidder), are jointly or severally responsible for successful performance of the contract.

We confirm that our company shall not participate in the above tender as a ‘Standalone Bidder’ or as a ‘Consortium bidder’ and also shall not authorize any other bidder to use our Technical capability for the above tender.

All the terms used herein but not defined, shall have the meaning as ascribed to the said terms under the referred NIT/Tender.

Signature of Managing Director/Authorized signatory of Parent/ Subsidiary Company

DECLARATION REGARDING MINIMUM LOCAL CONTENT IN LINE WITH REVISED PUBLIC PROCUREMENT (PREFERENCE TO MAKE IN INDIA), ORDER 2017 DATED 04TH JUNE, 2020 AND SUBSEQUENT ORDER(S).

(To be typed and submitted in the Letter Head of the Entity/Firm providing certificate as applicable)

To,

(Write Name & Address of Officer of BHEL inviting the Tender)

Dear Sir,

Sub: Declaration reg. minimum local content in line with Public Procurement (Preference to Make in India), Order 2017-Revision, dated 04 th June, 2020 and subsequent order(s).

Ref : 1) NIT/Tender Specification No:,
2) All other pertinent issues till date

We hereby certify that the items/works/services offered by..... (specify the name of the organization here) has a local content of _____ % and this meets the local content requirement for 'Class-I local supplier' / 'Class II local supplier' ** as defined in Public Procurement (Preference to Make in India), Order 2017-Revision dated 04.06.2020 issued by DPIIT and subsequent order(s).

The details of the location(s) at which the local value addition is made are as follows:

1. _____ 2. _____
3. _____ 4. _____

Thanking you,
Yours faithfully,

(Signature, Date & Seal of
Authorized Signatory of the Bidder)

** - Strike out whichever is not applicable.

Note:

1. Bidders to note that above format Duly filled & signed by authorized signatory, shall be submitted along with the techno-commercial offer.
2. In case the bidder's quoted value is in excess of Rs. 10 crores, the authorized signatory for this declaration shall necessarily be the statutory auditor or cost auditor of the company (in the case of companies) or a practicing cost accountant or practicing chartered accountant (in respect of suppliers other than companies).
3. In the event of false declaration, actions as per the above order and as per BHEL Guidelines shall be initiated against the bidder.

(To be typed and submitted in the Letter Head of the Company/Firm of Bidder)

UNDERTAKING FOR COMPLIANCE WITH LABOUR LAWS / NEW LABOUR CODES

To,

Bharat Heavy Electricals Limited (BHEL)
PE&SD, Ramachandrapuram,
Hyderabad, Telangana-502032

Subject: Undertaking for Compliance with All Existing Labour Laws and New Labour Codes

Sir / Madam,

I / We, (Name of the Contractor / Firm), having our registered office at hereby solemnly affirm, undertake and agree as under:

- 1. That we shall strictly comply with** all applicable Labour Laws, Rules, Regulations, Notifications, Statutory Provisions and Government Orders in force **during the entire Contract period**, including amendments made from time to time.
- 2. That we are aware of the four New Labour Codes** notified by the Government of India on 21.11.2025, namely:
 - a) The Code on Wages, 2019
 - b) The Industrial Relations Code, 2020
 - c) The Social Security Code, 2020
 - d) The Occupational Safety, Health and Working Conditions (OSH) Code, 2020.
- 3. That upon enforcement or implementation of the New Labour Codes**, fully or partially, by the Government of India, **we shall immediately comply with the same** and submit all records, registers, returns and documentary proof as required by law and/or as instructed by BHEL.
- 4. That we shall comply with all instructions / guidelines issued by BHEL** from time to time regarding implementation of Labour Laws/New Labour Codes, without claiming any additional financial compensation except as otherwise agreed upon or provided in the contract.
- 5. That we shall indemnify and keep indemnified BHEL** from any liability, penalty, claim, demand, loss or proceedings arising due to non-compliance with any Labour Law / New Labour Code during the Contract period.
- 6. That this undertaking shall remain valid and binding** for the entire duration of the Contract, including any extended period, if applicable.

Signature of the Contractor with Seal

Name: _____

Designation:

Company:

Date: