

PRE-QUALIFYING REQUIREMENTS

JOB	<b>Framework Agreement for Providing Safety Services Personnel (Safety Engineers) for ongoing and anticipated orders for effective implementation of Health, safety and Environment Management System at various BHEL HPEP (Heavy Power Equipment Plant) projects sites.</b>
Tender/Enquiry Ref No:	T0AZX00013

BIDDER SHALL SUBMIT BELOW PRE-QUALIFICATION REQUIREMENTS FORMAT, DULY FILLED-IN, SPECIFYING RESPECTIVE ANNEXURE NUMBER AGAINST EACH CRITERIA AND FURNISH RELEVANT DOCUMENT IN THE RESPECTIVE ANNEXURES IN THEIR OFFER.

SL NO	PRE-QUALIFICATION REQUIREMENTS	Bidders claim in respect of fulfilling the PQR Criteria	
		Name and Description of qualifying requirements	Page no of supporting document
A	Submission of Integrity Pact duly signed, if offer value is Rs 2 Cr [excluding taxes and duties] or more, if applicable. (Note: To be submitted by Prime Bidder & Consortium/Technical Tie up partner jointly in case Consortium bidding is permitted, otherwise by the sole bidder)		Not Applicable
B	<p><b><u>Technical Criteria:</u></b></p> <p><b>B: Technical criteria:</b> Bidders should have executed similar works during last seven years, ending on the last date of submission of bid, value of which should be one of the following.</p> <p><b>B1-</b> One (1) similar work of value not less Rs. 18.40 Lacs.</p> <p>OR</p> <p><b>B2-</b> Two (2) similar works each of value not less than Rs. 11.50 Lacs.</p> <p>OR</p> <p><b>B3-</b> Three (3) similar works each of value not less than Rs. 9.20 Lacs.</p> <p>Note- 'Similar Work' means HSE (Health Safety and Environment) services/ Providing HSE Engineer services for Erection &amp; construction works.</p>		Applicable
C	<p><b>Financial Criteria Turnover:</b></p> <p>Bidders must have achieved an average annual financial turnover (Audited) of Rs. 6.9 Lacs or more over last three completed Financial Years (FY) i.e. 2022-23, 2023-24 &amp; 2024-25</p>	<p>T/O value:</p> <p>FY 2022-23: Rs. _____ Lacs</p> <p>FY2023-24: Rs. _____ Lacs</p> <p>FY 2024-25: Rs. _____ Lacs</p>	Applicable
1			

2	<p><b>Net worth:</b> Net worth of the Bidder based on the latest Audited Accounts as furnished for 'C1' above should be positive. Net worth = Paid up share capital* + Reserves. (*Share Capital OR Partnership Capital OR Proprietor Capital as the case may be)</p>		Applicable
3	<p><b>Cash Profit:</b> Bidder must have earned cash profit in any one of the three Financial Years as applicable in the last three years defined in 'C1' above based on latest Audited Accounts. NET cash profit= (PAT + Non-cash expenditure viz depreciation)</p>		Applicable
D	<p><b>Capacity Evaluation of Bidder:</b> Concurrent Commitments of the bidder shall not be greater than or equal to double the average financial turnover of last three completed Financial years i.e. for FY's 2022-23, 2023-24 &amp; 2024-25</p>		Not applicable
E	<p><b>Approval of Customer:</b> Note: Name of Techno-commercial qualified Bidder/s along with the credentials may be sent to end customer (BPCL BINA) for approval as per customer requirement if sought by them.</p>		Applicable
F	<p>Price Bid opening. Note: Price Bids of only those bidders shall be opened, who stand qualified after compliance of criteria A to E</p>		By BHEL
	<ol style="list-style-type: none"> <li>1. Explanatory Notes for the PQR (unless otherwise specified in the PQR):</li> <li>2. Bidder to submit Audited Balance Sheet and Profit and Loss Account for the respective years as indicated against C-1 above along with all annexures.</li> <li>3. Audited financial statement have to be submitted for all the three years as indicated against C-1 above. If financial statements are not required to be audited statutorily, then instead of audited financial statements, financial statements are required to be certified by chartered accountant.</li> <li>4. Incase audited Financial statements have not been submitted any of three years as indicated against C-1 above, then the applicable audited statements submitted by bidders against the requisite three years, will be averaged for three years i.e. total divided by three.</li> <li>5. PQR criteria C1, C2 &amp; C3 &amp; point no.4 above will be evaluated considering the last three financial years as 2022-23, 2023-24 &amp; 2024-25. However, audited financial statement for FY 2024-25 is necessarily required to be submitted for determining net worth.</li> <li>6. For evaluation of PQR -B1, in case Bidder alone does not meet the pre-qualifying technical criteria-B above, bidder may utilize the experience of its Parent/ Subsidiary Company along with its own experience, subject to following: <ol style="list-style-type: none"> <li>i) The parent company shall have a controlling stake of ≥50% in the subsidiary company (as per Annexure-V).</li> <li>ii) The Parent Company/ Subsidiary Company of which experience is being utilized for bidding shall submit Security Deposit (SD) equivalent to 1% of the total contract value.</li> <li>iii) The parent/ subsidiary company and bidder shall provide an undertaking that they are jointly</li> </ol> </li> </ol>		

or severally responsible for successful performance of the contract (as per Annexure-V).

7. The bidder can be a company under Companies Act, 1956 or Partnership firm or Proprietor firm. Bidder to submit the document for same.
8. Time period for achievement of the 'Technical' criteria of PQR (as in 'B1' above) will be the last 7 years ending on the 'latest date' of Bid submission. If the Qualifying work is executed in the last seven years period, as specified above, even if it has been started earlier, the same will also be considered meeting the qualifying requirements.
9. Note- 'Similar Work' means HSE (Health Safety and Environment) services/ Providing HSE Engineer services for Erection & construction works.
10. For PQR 'B-1' value of work is to be updated as per the PVC formula of GCC with Indices for "All India Avg. Consumer Price Index for Industrial Workers" with base month as date of execution and indexed up to two months prior to the bid opening month. This condition will be applicable only for the completed jobs and not for the jobs in progress as on date of technical bid opening.
11. Bidder to submit completion certificate and its Work order for documentary evidence as indicated against criteria B above. Duly certified Payment invoice from the customer organization can be accepted as completion certificate.

CHECK LIST

NOTE: - Tenderers are required to fill in the following details and no column should be left blank

1	Name and Address of the Tenderer		
2	Details about type of the Firm/Company		
3a	Details of Contact person for this Tender	Name : Mr/Ms Designation: Telephone No: Mobile No: Fax No:	
3b	Details of alternate Contact person for this Tender	Name : Mr/Ms Designation: Telephone No: Mobile No: Fax No	
4a	EMD DETAILS	DD No:                      Date : Bank :                      Amount:	
4b	Tender Fee Details.	NA	
		APPLICABILITY	BIDDER REPLY
5	Whether the format for compliance with PRE-QUALIFICATION REQUIREMENTS (ANNEXURE-1) is understood and filled with proper supporting documents referenced in the specified format	Applicable	YES / NO
6	Whether Audited profit and Loss Account for the last three years submitted along with latest IT return & Cash Flow statement.	Applicable	YES/NO
7	Whether Copy of PAN Card submitted	Applicable	YES/NO
8	Whether all pages of the Tender documents including annexures, appendices etc are read understood and signed	Applicable	YES/NO
9	Integrity Pact	Not Applicable	Not Applicable
10	Declaration by Authorised Signatory	Applicable	YES/NO
11	Whether No Deviation Certificate submitted	Applicable	YES/NO
12	Whether Declaration confirming knowledge about Site Conditions submitted	Applicable	YES/NO
13	Whether Declaration for relation in BHEL submitted	Applicable	YES/NO
14	Whether Non Disclosure Certificate submitted	Applicable	YES/NO
15	Whether Bank Account Details for E-Payment submitted	Applicable	YES/NO
16	Capacity Evaluation of Bidder for current Tender	Not applicable	Not Applicable
17	Tie Ups/Consortium Agreement are submitted as per format	Not Applicable	Not Applicable
18	Whether Analysis of Unit rates submitted	Applicable	YES/NO
19	Whether Acceptance to "Reverse Auction" submitted	Applicable	YES/NO
20	Whether copy of GSTIN No.& MSME certificate submitted	Applicable	YES/NO

NOTE: STRIKE OFF 'YES' OR 'NO', AS APPLICABLE

DATE:

AUTHORISED SIGNATORY  
(With Name, Designation and Company seal)

**Reverse Auction Process Compliance Form**

**(The bidders are required to print this on their company's letterhead and sign, stamp before RA)**

To

- M/s. {Service provider
- Postal address}

Sub: Agreement to the Process related Terms and Conditions

Dear Sir,

This has reference to the Terms & Conditions for the Reverse Auction mentioned in the RFQ document for {Items} against BHEL enquiry/ RFQ no.{.....} dt. {.....} This letter is to confirm that:

- 1) The undersigned is authorized official/ representative of the company to participate in RA and to sign the related documents.
- 2) We have studied the Reverse Auction guidelines (as available on www.bhel.com), and the Business rules governing the Reverse Auction as mentioned in your letter and confirm our agreement to them.
- 3) We also confirm that we have taken the training on the auction tool and have understood the functionality of the same thoroughly.
- 4) We also confirm that, in case we become L1 bidder, we will FAX/ email the price confirmation & break up of our quoted price as per Annexure - 6 within two working days (of BHEL) after completion of RA event, besides sending the same by registered post/ courier both to M/s. BHEL and M/s. {Service provider.}

We, hereby confirm that we will honor the Bids placed by us during the auction process.

With regards

Signature with company seal

Name:

Company / Organization:

Designation within Company / Organization:

Address of Company / Organization:

Sign this document and FAX/ email it to M/s {Service provider} at {.....} prior to start of the Event.

Annexure-IV

Authorization of representative who will participate in the on line Reverse Auction Process (Not applicable for this tender)

1.	NAME & DESIGNATION OF OFFICIAL	
2.	POSTAL ADDRESS (COMPLETE)	
3.	TELEPHONE NOS (LAND LINE & MOBILE BOTH)	
4.	FAX NO	
5.	E-MAIL ADDRESS	
6.	NAME OF PLACE/ STATE/ COUNTRY, WHERE FROM S/HE WILL PARTICIPATE IN THE REVERSE AUCTION	

**UNDERTAKING**

(To be typed and submitted in the Letter Head of the Company/Firm of Bidder)

To,

\_\_\_\_\_ (Name and Designation of Officer of BHEL inviting the Tender);  
Bharat Heavy Electricals Limited,  
PE&SD Sub-Contracting Department,  
GF, PE&SD Building, BHEL Hyderabad-502032

Dear Sir/Madam,

Sub: Declaration Regarding Insolvency/ Liquidation/ Bankruptcy Proceedings  
Ref: NIT/Tender Specification No:

I/We, \_\_\_\_\_ declare that,  
I/We  
am/are not under insolvency resolution process or liquidation or Bankruptcy Code Proceedings (IBC) as  
on date, by NCLT or any adjudicating authority/authorities, which will render us ineligible for  
participation in this tender.

Sign. of the AUTHORISED SIGNATORY  
(With Name, Designation and Company seal)

Place:

Date:

**Certificate for relationship between Parent Company/ Subsidiary Company and the bidder**

To,  
.....  
.....

Dear Sir,

Sub: Bid for NIT No .....dated..... for .....” (name of the tender).

We hereby certify that M/s..... is Parent Company/ Subsidiary Company of M/s ...  
.....(the bidder) and details of equity holding of the Parent Company in Subsidiary Company as on  
.....(not earlier than seven days prior to the Bid Submission Date) are given as below:

Name of Parent Company	Name of Subsidiary Company	Percentage of Equity Holding of Parent Company in Subsidiary Company

(Insert Name and Signature of Statutory Auditor or practicing Company Secretary of the Bidder)



**Undertaking from the Parent Company/ Subsidiary Company of the bidder (On the Letter Head of Parent Company/ Subsidiary Company, as applicable)**

From,  
Name:  
Full Address:

Telephone No.:  
E-mail address:  
Fax/No.:

To,  
.....  
.....

Dear Sir,

We refer to the NIT No ..... dated..... for “ .....” (name of the Tender).

“We have carefully read and examined in detail the NIT/Tender Terms and Conditions, including in particular, Clause .... of the NIT/Tender, regarding submission of an Undertaking, as per the prescribed Format 1 of the NIT/ Tender. We confirm that M/s..... (the Bidder) has been authorized by us to use our Technical capability for meeting the Technical Criteria as specified in Clause.....of the PQR of the NIT/Tender referred above.

We agree to submit the Security Deposit equivalent to 1% of the total contract value in addition to Security Deposit to be submitted by Bidder as per Clause.....of the NIT/Tender for fulfilment of all obligations in terms of provisions of the contract, in the event of .....(the Bidder) being selected as the Successful Bidder.

We confirm that we along with M/s.....(the bidder), are jointly or severally responsible for successful performance of the contract.

We confirm that our company shall not participate in the above tender as a ‘Standalone Bidder’ or as a ‘Consortium bidder’ and also shall not authorize any other bidder to use our Technical capability for the above tender.

All the terms used herein but not defined, shall have the meaning as ascribed to the said terms under the referred NIT/Tender.

Signature of Managing Director/Authorized signatory of Parent/ Subsidiary Company

**DECLARATION REGARDING MINIMUM LOCAL CONTENT IN LINE WITH REVISED PUBLIC PROCUREMENT (PREFERENCE TO MAKE IN INDIA), ORDER 2017 DATED 04TH JUNE, 2020 AND SUBSEQUENT ORDER(S).**

(To be typed and submitted in the Letter Head of the Entity/Firm providing certificate as applicable)

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To,

(Write Name & Address of Officer of BHEL inviting the Tender)

Dear Sir,

Sub: Declaration reg. minimum local content in line with Public Procurement (Preference to Make in India), Order 2017-Revision, dated 04 th June, 2020 and subsequent order(s).

Ref : 1) NIT/Tender Specification No: .....,  
2) All other pertinent issues till date

We hereby certify that the items/works/services offered by..... (specify the name of the organization here) has a local content of \_\_\_\_\_ % and this meets the local content requirement for 'Class-I local supplier' / 'Class II local supplier' \*\* as defined in Public Procurement (Preference to Make in India), Order 2017-Revision dated 04.06.2020 issued by DPIIT and subsequent order(s).

The details of the location(s) at which the local value addition is made are as follows:

- 1. \_\_\_\_\_ 2. \_\_\_\_\_
- 3. \_\_\_\_\_ 4. \_\_\_\_\_

Thanking you,  
Yours faithfully,

(Signature, Date & Seal of  
Authorized Signatory of the Bidder)

\*\* - Strike out whichever is not applicable.

Note:

- 1. Bidders to note that above format Duly filled & signed by authorized signatory, shall be submitted along with the techno-commercial offer.
- 2. In case the bidder's quoted value is in excess of Rs. 10 crores, the authorized signatory for this declaration shall necessarily be the statutory auditor or cost auditor of the company (in the case of companies) or a practicing cost accountant or practicing chartered accountant (in respect of suppliers other than companies).
- 3. In the event of false declaration, actions as per the above order and as per BHEL Guidelines shall be initiated against the bidder.

(To be typed and submitted in the Letter Head of the Company/Firm of Bidder)

**UNDERTAKING FOR COMPLIANCE WITH LABOUR LAWS / NEW LABOUR CODES**

To,

Bharat Heavy Electricals Limited (BHEL)  
HPEP, Ramachandrapuram,  
Hyderabad, Telangana-502032

**Subject:** Undertaking for Compliance with All Existing Labour Laws and New Labour Codes

Sir / Madam,

I / We, ..... (Name of the Contractor / Firm), having our registered office at  
..... hereby solemnly affirm, undertake and agree as under:

- 1. That we shall strictly comply with** all applicable Labour Laws, Rules, Regulations, Notifications, Statutory Provisions and Government Orders in force **during the entire Contract period**, including amendments made from time to time.
- 2. That we are aware of the four New Labour Codes** notified by the Government of India on 21.11.2025, namely:
  - a) The Code on Wages, 2019
  - b) The Industrial Relations Code, 2020
  - c) The Social Security Code, 2020
  - d) The Occupational Safety, Health and Working Conditions (OSH) Code, 2020.
- 3. That upon enforcement or implementation of the New Labour Codes**, fully or partially, by the Government of India, **we shall immediately comply with the same** and submit all records, registers, returns and documentary proof as required by law and/or as instructed by BHEL.
- 4. That we shall comply with all instructions / guidelines issued by BHEL** from time to time regarding implementation of Labour Laws/New Labour Codes, without claiming any additional financial compensation except as otherwise agreed upon or provided in the contract.
- 5. That we shall indemnify and keep indemnified BHEL** from any liability, penalty, claim, demand, loss or proceedings arising due to non-compliance with any Labour Law / New Labour Code during the Contract period.
- 6. That this undertaking shall remain valid and binding** for the entire duration of the Contract, including any extended period, if applicable.

**Signature of the Contractor with Seal**

Name: \_\_\_\_\_

Designation:

Company:

Date: \_